

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PointsBet Holdings Limited
ABN	68 621 179 351

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Nicholas Fahey
Date of last notice	28 November 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Director is a Director, Shareholder and Beneficiary of: Nick Fahey Super Pty Ltd <Nick Fahey Super Fund> N J Fahey Pty Ltd <Fahey Family Trust 1> N J Fahey Pty Ltd <Fahey Family Trust 2>
Date of change	15 to 18 September 2020

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No. of securities held prior to change	<p>Direct Interest:</p> <ul style="list-style-type: none"> a. 142,369 Ordinary Shares (of which 12,180 are subject to Escrow until 12 June 2021). b. 112,554 unlisted Options vesting on Listing and exercisable for nil on or before 1 November 2020. c. 93,816 unlisted Options vesting on Listing and exercisable at \$0.08 on or before 29 June 2021. d. 440,155 unlisted Options vesting on 30 January 2022 and exercisable at \$0.63 on or before 30 January 2023 (subject to achievement of service and target share price vesting conditions). e. 251,517 unlisted Options vesting on 30 January 2023 and exercisable at \$0.63 on or before 30 January 2024 (subject to achievement of service and target share price vesting conditions). f. 251,517 unlisted Options vesting on 30 January 2024 and exercisable at \$0.63 on or before 30 January 2025 (subject to achievement of service and target share price vesting conditions). <p>Indirect Interest – 11,440,748 Ordinary Shares (of which 11,141,070 are subject to Escrow until 12 June 2021)</p>
Class	Fully Paid Ordinary Shares
Number acquired	306,128 Shares and 40,020 Listed Options
Number disposed	297,718 Shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ul style="list-style-type: none"> - 206,370 Shares converted from ESOP Options for \$7,505 - 99,758 Shares purchased for \$6.50 per share with one attaching free PBHO Listed Option for every two shares subscribed for and issued under the Entitlement Offer announced Wednesday, 2 September 2020. Refer to Rights Issue Prospectus dated 7 September 2020 for further details. - 30,950 Shares sold for \$10.57 per Share - 56,918 Shares sold for \$10.71 per Share - 100,000 Shares sold for \$11.69 per Share - 109,850 Shares sold for \$11.40 per Share

+ See chapter 19 for defined terms.

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No. of securities held after change	<p>Direct Interest:</p> <ul style="list-style-type: none"> a. 260,792 Ordinary Shares (of which 105,996 are subject to Escrow until 12 June 2021, and 112,554 are subject to Escrow until 29 June 2021). b. 440,155 unlisted Options vesting on 30 January 2022 and exercisable at \$0.63 on or before 30 January 2023 (subject to achievement of service and target share price vesting conditions). c. 251,517 unlisted Options vesting on 30 January 2023 and exercisable at \$0.63 on or before 30 January 2024 (subject to achievement of service and target share price vesting conditions). d. 251,517 unlisted Options vesting on 30 January 2024 and exercisable at \$0.63 on or before 30 January 2025 (subject to achievement of service and target share price vesting conditions). <p>Indirect Interest – 11,330,734 Ordinary Shares (of which 11,141,070 are subject to Escrow until 12 June 2021)</p> <p>Listed Options – 40,020 PBHO Listed Options (\$13.00, 30 September 2022)</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<ul style="list-style-type: none"> - Conversion of ESOP Options (18 September 2020). - Purchase under the Retail component of the Accelerated Renounceable Entitlement Offer announced Wednesday, 2 September 2020 (15 September 2020). - On-market sale (16 & 17 September 2020).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

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Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.