For personal use only

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: DGO Gold Limited
ABN: 96 124 562 849

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr. Eduard Eshuys
Date of last notice	10 August 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	See attached schedule for details.
Date of change	17 September 2020
No. of securities held prior to change	a) 4,302,044 Fully Paid Ordinary Shares b) 680,268 Options exercisable at $1.00 on or before 31 December 2021 c) 500,000 Series C Performance Rights See attached schedule for details.
Class	Fully Paid Ordinary Shares
Number acquired	Nil
Number disposed	650,000 Fully Paid Ordinary Shares

For personal use only

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	AUD$2,242,500 (being $3.45 per share)
No. of securities held after change	a) 3,652,044 Fully Paid Ordinary Shares b) 680,268 Options exercisable at $1.00 on or before 31 December 2021 c) 500,000 Series C Performance Rights See attached schedule for details.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Disposal of 650,000 Fully Paid Ordinary Shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Mr. Eduard Eshuys				
INDIRECT RELEVANT INTERESTS IN SECURITIES OF DGO GOLD LIMITED				
Description	**Direct Interest**	**Indirect Interest**	**Indirect Interest**	**Indirect Interest**
Holder:	Mr Eduard Eshuys	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	Alianda Oaks Pty Ltd	Mrs. Marjorie Claire Eshuys
Relationship:	Self	Mr. Eduard Eshuys has a relevant interest in shares held by Resource Surveys Pty Ltd as he holds greater than 20% of the voting power in that company. He is also a member of the Resource Surveys Superannuation Fund.	Mr. Eduard Eshuys has a relevant interest in shares held by Alianda Oaks Pty Ltd as he holds greater than 20% of the voting power in that company.	Mrs. Marjorie Claire Eshuys is the spouse of Mr. Eduard Eshuys.
Securities held prior to change:	500,000 Series C Performance Rights	a) 2,600,723 Fully Paid Ordinary Shares b) 632,748 Options exercisable at $1.00 on or before 31 December 2021	a) 1,543,751 Fully Paid Ordinary Shares b) 2,500 Options exercisable at $1.00 on or before 31 December 2021	a) 157,570 Fully Paid Ordinary Shares b) 45,020 Options exercisable at $1.00 on or before 31 December 2021
Details of Change:				
Date:		17 September 2020		
Number – acquired:		Nil		
Number – disposed:		650,000 Fully Paid Ordinary Shares		
Value ($'s):		$2,242,500		
Nature of Change:		Disposal in off-market sale		
Securities held after change:	500,000 Series C Performance Rights	a) 1,950,723 Fully Paid Ordinary Shares b) 632,748 Options exercisable at $1.00 on or before 31 December 2021	a) 1,543,751 Fully Paid Ordinary Shares b) 2,500 Options exercisable at $1.00 on or before 31 December 2021	a) 157,570 Fully Paid Ordinary Shares b) 45,020 Options exercisable at $1.00 on or before 31 December 2021

For personal use only