

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Plenti Group Limited

ACN/ARSN 643 435 492

1. Details of substantial holder (1)

Name carsales.com Limited (ACN 074 444 018) and carsales Finance Pty Ltd (ACN 600 271 449)

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 23 / 09 / 2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	16,085,286	16,085,286	9.53%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
carsales Finance Pty Ltd (CF)	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001 (Cth) (Act)</i> as the registered holder of shares.	5,368,908 ordinary shares
carsales.com Limited (CAR)	Relevant interest under section 608(3)(b) of the Act as result of holding 100% of the issued share capital of CF, which is the registered holder of shares.	5,368,908 ordinary shares
CAR	Relevant interest under section 608(1)(a) of the Act as the registered holder of shares.	10,716,378 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CF	CF	CF	5,368,908 ordinary shares
CAR	CF	CF	5,368,908 ordinary shares
CAR	CAR	CAR	10,716,378 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
n/a				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CAR	CAR holds 100% of the issued share capital of CF

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CAR	Level 4, 449 Punt Road, Richmond VIC 3121
CF	Level 4, 449 Punt Road, Richmond VIC 3121

Signature

print name **Nicole Birman**

capacity **Company Secretary**

sign here



Date

24 / 09 / 2020

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