



# ALLIGATOR ENERGY LTD

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## 1 October 2020 ASX Announcement EGM Results – Samphire Transaction

Alligator Energy Limited (**ASX: AGE**)(**Company or Alligator**) is pleased to provide an update on the Samphire Transaction first announced to the market on 11 June 2020.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, Alligator advises that the resolution concerning *Approval of a proposed Share Issue to Samphire Shareholders* was considered and overwhelmingly (99.7%) supported through a poll at the Company's Extraordinary General Meeting held at 9.30am on Thursday 1 October 2020.

Please see the ASX Results of Meeting template attached which sets out the votes cast at the poll.

Samphire Uranium Limited (**SUL**) held a meeting of shareholders on the same date to consider the following resolutions in relation to the Samphire Transaction:

- Sale of S Uranium Pty Ltd to Alligator in consideration for 679,561,608 fully paid ordinary shares in Alligator (**Consideration Shares**); and
- Approval of equal reduction of capital by way of in-specie distribution of the Consideration Shares to its shareholders

Alligator has been informed by the Directors of SUL that these two resolutions have been overwhelmingly supported and the details can be accessed shortly on their website at <http://www.samphireuranium.com.au/>

Greg Hall, CEO of Alligator Energy stated: "*We thank our Shareholders for supporting the resolution to issue the required AGE shares and conclude the acquisition of the Samphire Project. Alligator's technical team is now undertaking initial desk top studies on the Project to determine enhancements through latest continuous ion exchange technologies, as well as potential for resource expansion around the existing Samphire resources. We hope to be able to announce results and next steps during the coming month.*"

All Conditions Precedent requiring satisfaction or waiver have now been met and the Company can prepare for completion of the Samphire Transaction. The current timetable for this process is as follows:

Record Date for Samphire Shareholders to participate in the in-specie distribution	2.10.2020
Completion Date	7.10.2020

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Issuing of Consideration Shares and immediate in-specie distribution	7.10.2020
Alligator to apply for listing of the Consideration Shares on the ASX	8.10.2020
Share Registry to dispatch Issuer Holding Statements to Samphire shareholders receiving Consideration Shares by way of the in-specie distribution	9.10.2020

The Company will keep the market updated in accordance with its continuous disclosure obligations.

Approved for release.

**Greg Hall**  
**CEO & Executive Director**

**FOR FURTHER INFORMATION, PLEASE CONTACT**

Mr Greg Hall CEO & Director Alligator Energy Ltd Email: <a href="mailto:gh@alligatorenergy.com.au">gh@alligatorenergy.com.au</a>	Mr Mike Meintjes Company Secretary Alligator Energy Ltd Email: <a href="mailto:mm@alligatorenergy.com.au">mm@alligatorenergy.com.au</a>
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Attached: Listing Rule 3.13.2 template – Results of Meeting

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## Results of meeting

Name of entity

Alligator Energy Limited

ABN/ACN/ARSN/ARBN

140 575 604

Date of meeting

1 October 2020

Resolutions voted on at the meeting					If decided by poll <sup>5</sup>				Proxies received <sup>6</sup>				
No <sup>1</sup>	Resolution Short description	Result <sup>2</sup>	Voting method <sup>3</sup>	If s250U applies <sup>4</sup>	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion <sup>9</sup>
					Number	% <sup>7</sup>	Number	% <sup>8</sup>	Number	Number	Number	Number	Number
1	Approval of proposed share issue to Sapphire Shareholders	Passed	Poll	N/A	290,123,845	99.7	748,419	0.3	308,000	294,168,798	748,419	308,000	955,047

### Resolutions proposed but not put to the meeting<sup>10</sup>

No <sup>1</sup>	Short description	Reason(s) for not putting the resolution to the meeting
	N/A	

#### Instructions:

- The resolution numbers in the tables above should match the resolution numbers in the notice of meeting.
- Insert "Passed" or "Not passed", as appropriate.
- Insert "Poll" or "Show of hands", as appropriate.
- Insert "1st strike", "2nd strike" or "N/A", as appropriate.
- Complete this section if the resolution was decided by a poll. Ignore this section if the resolution was decided by a show of hands.
- Complete this section for all resolutions, showing the number of valid proxies received and how the proxy was directed to vote on the resolution.
- Calculate this percentage as the number of votes cast for the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted against the resolution, this should add to 100%.
- Calculate this percentage as the number of votes cast against the resolution, divided by the total number of votes cast on the resolution. When summed with the percentage voted for the resolution, this should add to 100%.
- "Discretion" means the proxy could vote on the resolution in their discretion.
- Delete this table if there were no resolutions proposed but not put to the meeting.
- Add or remove rows from each table to accommodate the number of resolutions proposed in the notice of meeting.

12. Delete these instructions before submitting this form to ASX.
13. See Guidance Note 35 *Security Holder Resolutions* for further guidance.

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