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7 October 2020

Vault Intelligence Limited

Federal Court Approve Scheme

Vault Intelligence Limited (**ASX: VLT**) (**Vault**) is pleased to announce the Supreme Court of Australia (**Court**) has made orders approving the scheme of arrangement (the **'Scheme'**) under which Damstra Holdings Limited (**Damstra**) will acquire 100% of the issued capital of Vault**.**

Lodgement of Court Orders and Suspension of Trading Pursuant to section 411(10) of the Corporations Act 2001 (Cth), the Scheme will become effective upon lodgment of the Court orders with the Australian Securities and Investments Commission ('ASIC'). It is expected that a copy of the Court's orders will be lodged with ASIC on 8 October 2020, at which time the Scheme will become legally effective. If this occurs, Vault's shares will be suspended from trading on the ASX at the close of trade on 8 October 2020.

The key dates for implementation are set out below.

Event	**Expected Date**
Effective date	8 October 2020
Record date	12 October 2020
Implementation date	19 October 2020

All dates are indicative only. Any changes to the above timetable will be announced on the ASX.

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For further information regarding the Scheme, please contact the Vault Shareholder Information Line on 1800 502 914 (within Australia) or +61 1800 502 914 (from outside Australia), Monday to Friday between 9:00am and 6:00pm (Melbourne time), excluding public holidays.

This Announcement was authorised by the Chairman of Vault Intelligence Limited.

Ends.

For More Information:
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About Vault Intelligence Limited

Vault Intelligence Limited (ASX: VLT) is an online/SaaS business specialising in the development of workforce performance technologies to deliver significant productivity benefits to organisations, whilst managing the risk, safety, security and protection of their workers.

Vault Technology empowers modern businesses with two enterprise leading platforms (Vault Enterprise and Vault Solo), which are enhanced through mobility and IoT wearables to deliver tangible benefits in workforce performance and protection.

Vault delivers its enterprise-level software, mobility and wearable solutions to 1,000,000+ people across 30 industries and various parts of the world.

Further information on how Vault technology can assist in managing, protecting and improving the efficiency of your workforce can be found at www.vaultintel.com.

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Caution Regarding Forward Looking Statements

This announcement may contain forward looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. Unless expressly stated, the Company does not provide any forecast regarding revenues that may be derived from a particular customer contract, as such revenues are generally dependent upon the extent of the usage of the Company's product suite. Any forward looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as a result of new information, future events or results or otherwise.