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7 October 2020

DAMSTRA

Federal Court Approval of Vault Scheme of Arrangement

Damstra Holdings Limited (**Damstra** or the **Company**, ASX:DTC), an Australian-based provider of integrated workplace management solutions, is pleased to note that the Federal Court of Australia (**Court**) has today made orders approving the scheme of arrangement (**Scheme**) under which Damstra will acquire all of the issued capital in Vault Intelligence Limited (**Vault**).

As Vault has already released to the ASX (`Federal Court Approve Scheme'), the Court orders are expected to be lodged with the Australian Securities and Investments Commission (**ASIC**) tomorrow, Thursday 8 October 2020, at which time the Scheme will become legally effective.

Key dates for the implementation of the Scheme are set out below

Event	Date
Effective Date Court order lodged with ASIC and announcement to ASX. Last day of trading in Vault Shares – Vault Shares suspended from trading on ASX from close of trading.	8 October 2020
Subject to confirmation from ASX, New Damstra Shares commence trading on ASX on a deferred settlement basis.	9 October 2020
Scheme Record Date	12 October 2020
Implementation Date Issue of Scheme Consideration to Scheme Shareholders.	19 October 2020
Commencement of trading of New Damstra Shares on ASX on a normal settlement basis.	20 October 2020

All dates are indicative only. Any changes to the above timetable will be announced to the ASX.

Capitalised terms used, but not otherwise defined in this announcement, have the same meaning given to those terms in the Scheme Booklet dated 28 August 2020.

Ends

Authorised for release to ASX by the Board of Damstra.

Enquiries

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About Damstra

Damstra is an Australian-based provider of integrated workplace management solutions to multiple industry segments across the globe. The Company develops, sells and implements integrated hardware and software-as-a-service (SaaS) solutions in industries where compliance and safety are of utmost importance. These solutions assist Damstra's clients to better track, manage and protect their staff, contractors and their organisations, and to reduce the risks associated with worker health, safety and regulatory compliance.

The Company has been operating since 2002 and has grown from providing an Australian mining contractor management solution to an integrated workplace management solution provider with a growing client base in international markets.

For more information, please visit

https://workplace.damstratechnology.com/

https://www.linkedin.com/company/damstra-technology/

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