Facsimile



To

Company Announcements

Company

Australian Stock Exchange

Fax

1 300 135 638

From

Mark Wilkinson

Date

7 October 2020

Pages

22 pages including cover page

Please see attached Forms 603 – Notice of Initial Substantial Holder in respect of Next Science Limited from:

- Walker Group Holdings Pty Limited;
- Auckland Trust Company Limited as trustee of the Second Pacific Master Superannuation Fund; and
- Langley Alexander Walker.

It has recently been drawn to our attention by officers of Next Science Limited that the Forms 603 – Notice of Initial Substantial Holder which were lodged with the Australian Stock Exchange on 18 April 2019 were incorrectly completed.

Although the Forms 603 for Walker Group Holdings Pty Limited and Auckland Trust Company Limited were lodged together on 18 April 2019, the number of shares attributable to each of the relevant associated parties was not aggregated in the Forms 603. The attached Forms 603 correct that error.

Regards

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	NEXT SCIENCE LIMITED
ACN/ARSN	622 382 549
d Datation according with the	
 Details of substantial holder 	r (1)
Name	AUCKLAND TRUST COMPANY LIMITED AS TRUSTEE OF THE SECOND PACIFIC MASTER SUPERANNUATION FUND
ACN/ARSN (if applicable)	AND OTHERS NAMED IN THIS NOTICE

The holder became a substantial holder on 18/04/2019

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	75,510,500	75,510,500	42.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SEE ANNEXURE A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SEE ANNEXURE B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Date of acquisition	Consideration (9)		Class and number of securitie	
	Cash	Non-cash		
	Date of acquisition	·		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE E	

Signature

print name

KEN WHITNEY

capacity

DIRECTOR

sign here

1. S. Wenney.

date

07/10/2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure A

Next Science Limited

ACN 622 382 549

3. Details of Relevant Interests

Holder of Relevant Interest	Nature of Relevant Interest	Class and number of securities
ATC	Registered holder of 46,507,500 ordinary shares	46,507,500 ordinary shares
WGH	Registered holder of 29,003,000 ordinary shares	29,003,000 ordinary shares
LAW	Beneficiary of Second Pacific Master Super- annuation Fund and sole shareholder of Walker Group Holdings Pty Limited	75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund) WGH = Walker Group Holdings Pty Ltd LAW= Langley Alexander Walker

Signed 07/10/2020 1.3. Whitney

This is Annexure B of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure B

Next Science Limited

ACN 622 382 549

4. Details of Registered Holders

Holder of Relevant Interest	Registered Holder of Securities	Person Entitled to be Registered as Holder	Class and Number of Securities
ATC, WGH and LAW	ATC	АТС	46,507,500 ordinary shares
ATC, WGH and LAW	WGH	WGH	29,003,000 ordinary shares
Total			75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)
WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

This is Annexure C of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure C

Next Science Limited

ACN 622 382 549

5. Consideration

Holder of Relevant Interest	Date of Acquisition	Consideration			nd Number curities
		Cash	Non-cash		
ATC	18/04/2019		Share Split 1:6,500	46,507,500	ordinary shares
WGH	18/04/2019		Share Split 1:6,500	29,003,000	ordinary shares
Total				75,510,500	ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund) WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

This is Annexure D of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure D

Next Science Limited

ACN 622 382 549

Name and ACN	Nature of Association
Walker Group Holdings Pty Limited	Langley Walker is the sole shareholder of Walker Group Holdings Pty Limited
Langley Alexander Walker	Langley Walker is sole beneficiary of Second Pacific Master Superannuation Fund

Signed 07/10/2020

This is Annexure E of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure E

Next Science Limited

ACN 622 382 549

7. Addresses

Name	Address
Auckland Trust Company Limited	Level 8, Forsyth Barr Tower, 55-65 Shortland Street, Auckland, New Zealand
Walker Group Holdings Pty Limited	GPO Box 4073, Sydney, NSW, 2001
Langley Alexander Walker	12 Crescent Street, Hunters Hill, NSW, 2110

Signed 07/10/2020

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

NEXT SCIENCE LIMITED

To Company Name/Scheme

SEE ANNEXURE C

ACN/ARSN	622 38	32 549 				***************************************
. Details of substantial holde	er (1)					
Name		R GROUP HOLDING	SS PTY LIMITE	ED (ACN 001	215 069))
ACN/ARSN (if applicable)	AND OTHERS NAMED IN THIS NOTICE					
The holder became a substan	ntial holder o	n <u>18/04</u> / <u>2019</u>				
Details of voting power ne total number of votes attac n associate (2) had a relevant						
Class of securities (4)	ı	Number of securities	Person	n's votes (5)		Voting power (6)
ORDINARY SHARES	-	75,510,500		75,510,500)	42.15%
ne nature of the relevant inter older became a substantial ho	rest the sub	follows:		ne following voti		
ne nature of the relevant interplace in the solder became a substantial ho	rest the sub	follows:	associate had in the	ne following votin		
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ne nature of the relevant interolder became a substantial ho Holder of relevant interest SEE ANNEXURE A Details of present registered as hold	rest the subsolder are as f	Nature of releve	vant interest (7) paragraph 3 above	e are as follows:	Class	and number of securities
ne nature of the relevant interest blder became a substantial ho Holder of relevant interest SEE ANNEXURE A Details of present registered persons registered as hold Holder of relevant interest	ed holders lers of the se	Nature of releve	paragraph 3 above	e are as follows:	Class	s on the date the substand number of securities
ne nature of the relevant interest blder became a substantial how Holder of relevant interest SEE ANNEXURE A Details of present registered as hold Holder of relevant interest SEE ANNEXURE B Consideration ne consideration paid for each	ed holders lers of the se Regist securit	Nature of relevance of relevanc	paragraph 3 above Person entitle registered as	e are as follows: d to be holder (8)	Class a	and number of securities
Details of present registered he persons registered as hold Holder of relevant interest	ed holders lers of the se Regist securit	Nature of relevance of relevanc	paragraph 3 above Person entitle registered as	e are as follows: d to be holder (8) and acquired in	Class a	and number of securities

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SEE ANNEXURE D	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE E	

Signature

print name

LANGLEY WALKER

capacity

DIRECTOR

sign here

date

07/10/2020

DIRECTIONS

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure A

Next Science Limited

ACN 622 382 549

3. Details of Relevant Interests

Holder of Relevant Interest	Nature of Relevant Interest	Class and number of securities
АТС	Registered holder of 46,507,500 ordinary shares	46,507,500 ordinary shares
WGH	Registered holder of 29,003,000 ordinary shares	29,003,000 ordinary shares
LAW	Beneficiary of Second Pacific Master Super- annuation Fund and sole shareholder of Walker Group Holdings Pty Limited	75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)
WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

This is Annexure B of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure B

Next Science Limited

ACN 622 382 549

4. Details of Registered Holders

Holder of Relevant Interest	Registered Holder of Securities	Person Entitled to be Registered as Holder	Class and Number of Securities
ATC, WGH and LAW	ATC	ATC	46,507,500 ordinary shares
ATC, WGH and LAW	WGH	WGH	29,003,000 ordinary shares
Total			75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

This is Annexure C of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure C

Next Science Limited

ACN 622 382 549

5. Consideration

>	Holder of Relevant Interest	Date of Acquisition	Consideration		Class and Number of Securities	
			Cash	Non-cash		
	ATC	18/04/2019		Share Split 1:6,500	46,507,500	ordinary shares
	WGH	18/04/2019		Share Split 1:6,500	29,003,000	ordinary shares
	Total				75,510,500	ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

This is Annexure D of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure D

Next Science Limited

ACN 622 382 549

Name and ACN	Nature of Association
Auckland Trust Company Limited	Langley Walker is sole beneficiary of Second Pacific Master Superannuation Fund
Langley Alexander Walker	Langley Walker is sole shareholder of Walker Group Holdings Pty Limited

Signed 07/10/2020



This is Annexure E of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure E

Next Science Limited

Museur,

ACN 622 382 549

7. Addresses

Name	Address
Auckland Trust Company Limited	Level 8, Forsyth Barr Tower, 55-65 Shortland Street, Auckland, New Zealand
Walker Group Holdings Pty Limited	GPO Box 4073, Sydney, NSW, 2001
Langley Alexander Walker	12 Crescent Street, Hunters Hill, NSW, 2110

Signed 07/10/2020

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	NEXT SCIENCE LIM				
ACN/ARSN	622 382 549				
. Details of substantial holder	· (1)				
Name	LANGLEY ALEXANDE	R WALKER			
ACN/ARSN (if applicable)	AND OTHERS NAMED	IN THIS N	OTICE		
Details of voting power he total number of votes attach n associate (2) had a relevant in					
he total number of votes attach		e substantial ho			
he total number of votes attach n associate (2) had a relevant ir	nterest (3) in on the date th	e substantial ho	older became a substantia		s follows:
he total number of votes attachen associate (2) had a relevant in	Number of secur	e substantial ho	Person's votes (5)		Voting power (6)
he total number of votes attachen associate (2) had a relevant in	Number of secur 75,510,500 est the substantial holder of ler are as follows:	e substantial ho	Person's votes (5) 75,510,500 had in the following voting	g securities or	Voting power (6) 42.15%

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SEE ANNEXURE B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE ANNEXURE C				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SEE ANNEXURE D	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE E	

Signature

print name

LANGLEY WALKER

capacity

sign here

date

07/10/2020

DIRECTIONS

If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

alle

- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure A

Next Science Limited

ACN 622 382 549

3. Details of Relevant Interests

Holder of Relevant Interest	Nature of Relevant Interest	Class and number of securities
АТС	Registered holder of 46,507,500 ordinary shares	46,507,500 ordinary shares
WGH	Registered holder of 29,003,000 ordinary shares	29,003,000 ordinary shares
LAW	Beneficiary of Second Pacific Master Super- annuation Fund and sole shareholder of Walker Group Holdings Pty Limited	75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)
WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

This is Annexure B of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure B

Next Science Limited

ACN 622 382 549

4. Details of Registered Holders

Holder of Relevant Interest	Registered Holder of Securities	Person Entitled to be Registered as Holder	Class and Number of Securities
ATC, WGH and LAW	ATC	ATC	46,507,500 ordinary shares
ATC, WGH and LAW	WGH	WGH	29,003,000 ordinary shares
Total			75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

Museum

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

This is Annexure C of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure C

Next Science Limited

ACN 622 382 549

5. Consideration

Holder of Relevant Interest	Date of Acquisition	Consideration		Class and Number of Securities	
		Cash	Non-cash		
ATC	18/04/2019		Share Split 1:6,500	46,507,500	ordinary shares
WGH	18/04/2019		Share Split 1:6,500	29,003,000	ordinary shares
Total				75,510,500	ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

This is Annexure D of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure D

Next Science Limited

Mours

ACN 622 382 549

	Name and ACN Nature of Association	
- 1	Auckland Trust Company Limited	Langley Walker is sole beneficiary of Second Pacific Master Superannuation Fund
	Walker Group Holdings Pty Limited	Langley Walker is sole shareholder of Walker Group Holdings Pty Limited

Signed 07/10/2020

This is Annexure E of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure E

Next Science Limited

Muselm

ACN 622 382 549

7. Addresses

Name	Address
Auckland Trust Company Limited	Level 8, Forsyth Barr Tower, 55-65 Shortland Street, Auckland, New Zealand
Walker Group Holdings Pty Limited	GPO Box 4073, Sydney, NSW, 2001
Langley Alexander Walker	12 Crescent Street, Hunters Hill, NSW, 2110

Signed 07/10/2020