

Facsimile



To Company Announcements
Company Australian Stock Exchange
Fax 1 300 135 638
From Mark Wilkinson
Date 7 October 2020
Pages 22 pages including cover page

Please see attached Forms 603 – Notice of Initial Substantial Holder in respect of Next Science Limited from:

- Walker Group Holdings Pty Limited;
- Auckland Trust Company Limited as trustee of the Second Pacific Master Superannuation Fund; and
- Langley Alexander Walker.

It has recently been drawn to our attention by officers of Next Science Limited that the Forms 603 – Notice of Initial Substantial Holder which were lodged with the Australian Stock Exchange on 18 April 2019 were incorrectly completed.

Although the Forms 603 for Walker Group Holdings Pty Limited and Auckland Trust Company Limited were lodged together on 18 April 2019, the number of shares attributable to each of the relevant associated parties was not aggregated in the Forms 603. The attached Forms 603 correct that error.

Regards

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **NEXT SCIENCE LIMITED**ACN/ARSN **622 382 549**

1. Details of substantial holder (1)

Name **AUCKLAND TRUST COMPANY LIMITED AS TRUSTEE OF THE SECOND PACIFIC
MASTER SUPERANNUATION FUND**ACN/ARSN (if applicable) **AND OTHERS NAMED IN THIS NOTICE**The holder became a substantial holder on **18/04/2019**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	75,510,500	75,510,500	42.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SEE ANNEXURE A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SEE ANNEXURE B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE ANNEXURE C				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SEE ANNEXURE D	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE E	

Signature

print name KEN WHITNEY

capacity DIRECTOR

sign here



date 07/10/2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure A

Next Science Limited

ACN 622 382 549

3. Details of Relevant Interests

Holder of Relevant Interest	Nature of Relevant Interest	Class and number of securities
ATC	Registered holder of 46,507,500 ordinary shares	46,507,500 ordinary shares
WGH	Registered holder of 29,003,000 ordinary shares	29,003,000 ordinary shares
LAW	Beneficiary of Second Pacific Master Superannuation Fund and sole shareholder of Walker Group Holdings Pty Limited	75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020


Director

This is Annexure B of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure B

Next Science Limited

ACN 622 382 549

4. Details of Registered Holders

Holder of Relevant Interest	Registered Holder of Securities	Person Entitled to be Registered as Holder	Class and Number of Securities
ATC, WGH and LAW	ATC	ATC	46,507,500 ordinary shares
ATC, WGH and LAW	WGH	WGH	29,003,000 ordinary shares
Total			75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020


Director

This is Annexure C of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure C

Next Science Limited

ACN 622 382 549

5. Consideration

Holder of Relevant Interest	Date of Acquisition	Consideration		Class and Number of Securities	
		Cash	Non-cash		
ATC	18/04/2019		Share Split 1:6,500	46,507,500	ordinary shares
WGH	18/04/2019		Share Split 1:6,500	29,003,000	ordinary shares
Total				75,510,500	ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020


Director

This is Annexure D of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure D

Next Science Limited

ACN 622 382 549

Name and ACN	Nature of Association
Walker Group Holdings Pty Limited	Langley Walker is the sole shareholder of Walker Group Holdings Pty Limited
Langley Alexander Walker	Langley Walker is sole beneficiary of Second Pacific Master Superannuation Fund

Signed 07/10/2020


Director

This is Annexure E of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure E

Next Science Limited

ACN 622 382 549

7. Addresses

Name	Address
Auckland Trust Company Limited	Level 8, Forsyth Barr Tower, 55-65 Shortland Street, Auckland, New Zealand
Walker Group Holdings Pty Limited	GPO Box 4073, Sydney, NSW, 2001
Langley Alexander Walker	12 Crescent Street, Hunters Hill, NSW, 2110

Signed 07/10/2020


Director

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **NEXT SCIENCE LIMITED**ACN/ARSN **622 382 549****1. Details of substantial holder (1)**Name **WALKER GROUP HOLDINGS PTY LIMITED (ACN 001 215 069)**ACN/ARSN (if applicable) **AND OTHERS NAMED IN THIS NOTICE**The holder became a substantial holder on **18/04/2019****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	75,510,500	75,510,500	42.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SEE ANNEXURE A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SEE ANNEXURE B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE ANNEXURE C				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SEE ANNEXURE D	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE E	

Signature

print name **LANGLEY WALKER** capacity **DIRECTOR**

sign here  date **07/10/2020**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure A

Next Science Limited

ACN 622 382 549

3. Details of Relevant Interests

Holder of Relevant Interest	Nature of Relevant Interest	Class and number of securities
ATC	Registered holder of 46,507,500 ordinary shares	46,507,500 ordinary shares
WGH	Registered holder of 29,003,000 ordinary shares	29,003,000 ordinary shares
LAW	Beneficiary of Second Pacific Master Super-annuation Fund and sole shareholder of Walker Group Holdings Pty Limited	75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

Director

This is Annexure B of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure B

Next Science Limited

ACN 622 382 549

4. Details of Registered Holders

Holder of Relevant Interest	Registered Holder of Securities	Person Entitled to be Registered as Holder	Class and Number of Securities
ATC, WGH and LAW	ATC	ATC	46,507,500 ordinary shares
ATC, WGH and LAW	WGH	WGH	29,003,000 ordinary shares
Total			75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

Director

This is Annexure C of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure C

Next Science Limited

ACN 622 382 549

5. Consideration

Holder of Relevant Interest	Date of Acquisition	Consideration		Class and Number of Securities	
		Cash	Non-cash		
ATC	18/04/2019		Share Split 1:6,500	46,507,500	ordinary shares
WGH	18/04/2019		Share Split 1:6,500	29,003,000	ordinary shares
Total				75,510,500	ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

Director

This is Annexure D of one page referred to in Form 603 Notice of Initial Substantial Holder

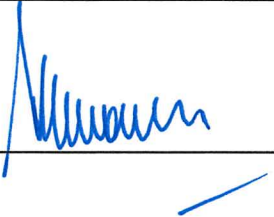
Annexure D

Next Science Limited

ACN 622 382 549

Name and ACN	Nature of Association
Auckland Trust Company Limited	Langley Walker is sole beneficiary of Second Pacific Master Superannuation Fund
Langley Alexander Walker	Langley Walker is sole shareholder of Walker Group Holdings Pty Limited

Signed 07/10/2020



Annexure E

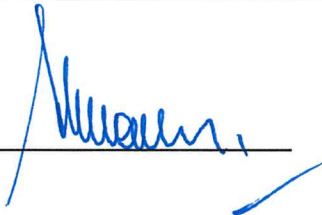
Next Science Limited

ACN 622 382 549

7. Addresses

Name	Address
Auckland Trust Company Limited	Level 8, Forsyth Barr Tower, 55-65 Shortland Street, Auckland, New Zealand
Walker Group Holdings Pty Limited	GPO Box 4073, Sydney, NSW, 2001
Langley Alexander Walker	12 Crescent Street, Hunters Hill, NSW, 2110

Signed 07/10/2020



Director

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **NEXT SCIENCE LIMITED**ACN/ARSN **622 382 549****1. Details of substantial holder (1)**Name **LANGLEY ALEXANDER WALKER**ACN/ARSN (if applicable) **AND OTHERS NAMED IN THIS NOTICE**The holder became a substantial holder on **18/04/2019****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	75,510,500	75,510,500	42.15%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SEE ANNEXURE A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SEE ANNEXURE B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SEE ANNEXURE C				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
SEE ANNEXURE D	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE E	

Signature

print name **LANGLEY WALKER**

capacity ----

sign here

date **07/10/2020**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure A

Next Science Limited

ACN 622 382 549

3. Details of Relevant Interests

Holder of Relevant Interest	Nature of Relevant Interest	Class and number of securities
ATC	Registered holder of 46,507,500 ordinary shares	46,507,500 ordinary shares
WGH	Registered holder of 29,003,000 ordinary shares	29,003,000 ordinary shares
LAW	Beneficiary of Second Pacific Master Superannuation Fund and sole shareholder of Walker Group Holdings Pty Limited	75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

Langley Alexander Walker

This is Annexure B of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure B

Next Science Limited

ACN 622 382 549

4. Details of Registered Holders

Holder of Relevant Interest	Registered Holder of Securities	Person Entitled to be Registered as Holder	Class and Number of Securities
ATC, WGH and LAW	ATC	ATC	46,507,500 ordinary shares
ATC, WGH and LAW	WGH	WGH	29,003,000 ordinary shares
Total			75,510,500 ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

Langley Alexander Walker

This is Annexure C of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure C

Next Science Limited

ACN 622 382 549

5. Consideration

Holder of Relevant Interest	Date of Acquisition	Consideration		Class and Number of Securities	
		Cash	Non-cash		
ATC	18/04/2019		Share Split 1:6,500	46,507,500	ordinary shares
WGH	18/04/2019		Share Split 1:6,500	29,003,000	ordinary shares
Total				75,510,500	ordinary shares

ATC= Auckland Trust Company Limited (in capacity as trustee of Second Pacific Master Superannuation Fund)

WGH = Walker Group Holdings Pty Ltd

LAW= Langley Alexander Walker

Signed 07/10/2020

Langley Alexander Walker

This is Annexure D of one page referred to in Form 603 Notice of Initial Substantial Holder

Annexure D

Next Science Limited

ACN 622 382 549

Name and ACN	Nature of Association
Auckland Trust Company Limited	Langley Walker is sole beneficiary of Second Pacific Master Superannuation Fund
Walker Group Holdings Pty Limited	Langley Walker is sole shareholder of Walker Group Holdings Pty Limited

Signed 07/10/2020

Langley Alexander Walker

Annexure E

Next Science Limited

ACN 622 382 549

7. Addresses

Name	Address
Auckland Trust Company Limited	Level 8, Forsyth Barr Tower, 55-65 Shortland Street, Auckland, New Zealand
Walker Group Holdings Pty Limited	GPO Box 4073, Sydney, NSW, 2001
Langley Alexander Walker	12 Crescent Street, Hunters Hill, NSW, 2110

Signed 07/10/2020

Langley Alexander Walker