

8 October 2020

Vault Intelligence Limited Scheme Legally Effective

Vault Intelligence Limited (**ASX: VLT**) (**Vault**) is pleased to announce that the scheme of arrangement (the '**Scheme**') under which Damstra Holdings Limited (**Damstra**) will acquire 100% of the issued capital of Vault, is now legally effective.

Lodgement of Court Orders with ASIC

Further to its announcement on 7 October 2020, Vault is pleased to announce that a copy of the orders made by the Federal Court of Australia ('Court') approving the scheme in relation to the proposed acquisition of Damstra has been lodged with ASIC pursuant to section 411(10) of the Corporations Act 2001 (Cth).

Accordingly, the Scheme is now legally effective. A copy of the Court orders is attached to this announcement as Annexure A.

Suspension of Trading

It is expected that trading in Vault's shares will be suspended from close of trading today, 8 October 2020.

The key dates for implementation are set out below.

Event	Expected Date
Record date	12 October 2020
Implementation date	19 October 2020

All dates are indicative only. Any changes to the above timetable will be announced on the ASX.

For further information regarding the Scheme, please contact the Vault Shareholder Information Line on 1800 502 914 (within Australia) or +61 1800 502 914 (from outside Australia), Monday to Friday between 9:00am and 6:00pm (Melbourne time), excluding public holidays.

This Announcement was authorised by the Chairman of Vault Intelligence Limited.

Ends.

For More Information:

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About Vault Intelligence Limited

Vault Intelligence Limited (ASX: VLT) is an online/SaaS business specialising in the development of workforce performance technologies to deliver significant productivity benefits to organisations, whilst managing the risk, safety, security and protection of their workers.

Vault Technology empowers modern businesses with two enterprise leading platforms (Vault Enterprise and Vault Solo), which are enhanced through mobility and IoT wearables to deliver tangible benefits in workforce performance and protection.

Vault delivers its enterprise-level software, mobility and wearable solutions to 1,000,000+ people across 30 industries and various parts of the world.

Further information on how Vault technology can assist in managing, protecting and improving the efficiency of your workforce can be found at www.vaultintel.com.

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Caution Regarding Forward Looking Statements

This announcement may contain forward looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. Unless expressly stated, the Company does not provide any forecast regarding revenues that may be derived from a particular customer contract, as such revenues are generally dependent upon the extent of the usage of the Company's product suite. Any forward looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as a result of new information, future events or results or otherwise.



Federal Court of Australia

District Registry: Victoria

Division: General

No: VID512/2020

VAULT INTELLIGENCE LIMITED

Plaintiff

ORDER

JUDGE: JUSTICE O'BRYAN

DATE OF ORDER: 7 October 2020

WHERE MADE: Melbourne

OTHER MATTERS:

The Court notes that there has been produced to the Court a statement in writing by the Australian Securities and Investments Commission (**ASIC**) in accordance with section 411(17)(b) of the *Corporations Act 2001* (Cth) stating that ASIC has no objection to the Scheme of Arrangement between the Plaintiff and its members referred to in this Order.

THE COURT ORDERS THAT:

1. Pursuant to sub-section 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the Scheme of Arrangement between the plaintiff and its members agreed to by the said members at the meeting held on 2 October 2020 (the terms of which were set out in Annexure A to the Orders of the Court made on 28 August 2020) (**Scheme**) be and is hereby approved.
2. Pursuant to sub-section 411(12) of the Act, the plaintiff be exempted from compliance with sub-section 411(11) of the Act in relation to the Scheme.
3. Pursuant to rule 39.34 of the *Federal Court Rules 2011* (Cth), these Orders be entered forthwith.



Date that entry is stamped: 7 October 2020

Sia Lagos
Registrar