



ASX RELEASE

**GetSwift Limited
(ASX:GSW)**

9 October 2020

Court orders convening of Scheme Meeting

GetSwift Limited (**GetSwift** or the **Company**) (**ASX:GSW**) announces that the Federal Court of Australia (**Court**) today ordered that a meeting of GetSwift's ordinary shareholders (**GetSwift Shareholders**) be convened to consider, and if thought fit, approve the scheme of arrangement under which GetSwift Technologies Limited (**Holdco**), a newly formed corporation incorporated in the province of British Columbia, Canada, will become the parent company of the GetSwift group of companies to effect a re-domiciliation from Australia to Canada (**Scheme**). If the Scheme is implemented, GetSwift Shareholders would receive one Holdco common share for every seven GetSwift Shares held as at the record date.

Scheme Meeting

The Court has ordered that GetSwift convene a general meeting of GetSwift Shareholders at 10:00 am (AEDT) on Monday, 9 November 2020, to be conducted by live webcast only (**Scheme Meeting**).

Scheme Booklet

A copy of the explanatory statement in relation to the Scheme, including the notice calling the Scheme Meeting (**Scheme Booklet**) will be registered with the Australian Securities and Investments Commission shortly and following registration will be released to ASX.

The Scheme Booklet will set out the details of the Scheme, including how GetSwift Shareholders can vote at the Scheme Meeting.

A notice of access will be sent by email or by post to all GetSwift Shareholders with further instructions about how to view or download a copy of the Scheme Booklet online and how to participate at the Scheme Meeting and lodge proxy votes.

Independent Expert's conclusion

The Scheme Booklet includes an independent expert's report prepared by ShineWing Australia Corporate Finance Pty Ltd (**Independent Expert**).

The Independent Expert has concluded that the Scheme is in the best interests of GetSwift Shareholders, in the absence of a superior proposal.

Recommendation of the GetSwift board

The board of GetSwift unanimously recommends GetSwift Shareholders to vote in favour of the Scheme, and each director intends to vote all the GetSwift Shares held or controlled by them in favour of the Scheme, in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of GetSwift Shareholders.

An updated indicative timetable is set out below.

INDICATIVE KEY DATES	
Scheme Meeting	10:00 am (AEDT) on Monday, 9 November 2020
Second court hearing for approval of the Scheme	Thursday, 12 November 2020
Effective date for the Scheme GetSwift Shares suspended on ASX from close of trading	Friday, 13 November 2020
Record date (for determining entitlement of GetSwift Shareholders to Holdco shares)	7:00 pm (AEDT) on Tuesday, 17 November 2020
Implementation date (issue of Holdco shares to GetSwift Shareholders) Trading of Holdco shares on NEO expected to commence	Tuesday, 24 November 2020

The above dates are indicative only and are subject to change. The Scheme remains subject to the satisfaction of or, where applicable, waiver of the conditions precedent to the Scheme (set out in the Scheme Booklet), including approval of the Scheme by GetSwift Shareholders at the Scheme Meeting, and approval of the Scheme by the Court at the second court hearing.

Any changes will be announced by GetSwift to ASX and published on GetSwift's website at <https://www.getswift.co/>.

This announcement has been authorised by the Board of Directors.

About GetSwift Limited

Technology to Optimise Global Delivery Logistics

GSW is a technology and services company that offers a suite of software products and services focused on business and logistics automation, data management and analysis, communications, information security, and infrastructure optimization and also includes ecommerce and marketplace ordering, workforce management, data analytics and augmentation, business intelligence, route optimization, cash management, task management shift management, asset tracking, real-time alerts, cloud communications, and communications infrastructure (collectively, the "GetSwift Offering"). The GetSwift Offering is used by public and private sector clients across industries and jurisdictions for their respective logistics, communications, information security, and infrastructure projects and operations.

GetSwift is headquartered in New York and is listed on the Australian Securities Exchange (ASX:GSW).

For further background, please visit www.getswift.co. GetSwift is an emerging growth company and is subject to a variety of risks. The Company is not yet profitable, and there can be no assurance that it will achieve profitability. The Company's business and a variety of investment considerations are discussed in more detail in the Company's filings with the Australia Securities Exchange (ASX). Investors are encouraged to review the more complete information contained in such filings.