



Announcement Summary

Entity name

A1 INVESTMENTS & RESOURCES LTD

Applicable security for the reorganisation

AYI

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Monday October 12, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday November 24, 2020

Record Date

Wednesday November 25, 2020

Issue Date

Wednesday December 2, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

A1 INVESTMENTS & RESOURCES LTD

1.2 Registered Number Type

ABN

Registration Number

44109330949

1.3 ASX issuer code

AYI

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday October 12, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

AYI

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|----------------------------|---|----------------------------------|
| +Security holder approval | Thursday November 19, 2020 | <input checked="" type="checkbox"/> Estimated | No |

Comments

Final approval of the AGM Notice in which the required resolution is part is not yet completed.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday November 25, 2020

3.2 Date of +security holder meeting

Thursday November 19, 2020

3.2a Effective date of consolidation or split

Friday November 20, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday November 23, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday November 24, 2020

3.5 Record date

Wednesday November 25, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday November 26, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday December 2, 2020

3.8 Trading starts on a normal T+2 basis

Thursday December 3, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday December 7, 2020

Part 4 - Event type and details

4.1 The event is

+Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

2

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

AYI

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

30,612,464,161

Number on issue post consolidation or split

15,306,232,081

Estimate/Actual

Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

NA

6.2 Additional information for inclusion in the Announcement Summary

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