



## Announcement Summary

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### Entity name

A1 INVESTMENTS & RESOURCES LTD

### Applicable security for the reorganisation

AYI

ORDINARY FULLY PAID

### Announcement Type

New Announcement

### Date of this announcement

Monday October 12, 2020

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday November 24, 2020

### Record Date

Wednesday November 25, 2020

### Issue Date

Wednesday December 2, 2020

Refer to below for full details of the announcement

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

A1 INVESTMENTS &amp; RESOURCES LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

44109330949

**1.3 ASX issuer code**

AYI

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

Monday October 12, 2020

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

AYI

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday November 19, 2020	<input checked="" type="checkbox"/> Estimated	No

**Comments**

Final approval of the AGM Notice in which the required resolution is part is not yet completed.

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Wednesday November 25, 2020

**3.2 Date of +security holder meeting**

Thursday November 19, 2020

**3.2a Effective date of consolidation or split**

Friday November 20, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Monday November 23, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Tuesday November 24, 2020

**3.5 Record date**

Wednesday November 25, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Thursday November 26, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Wednesday December 2, 2020

**3.8 Trading starts on a normal T+2 basis**

Thursday December 3, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday December 7, 2020

## Part 4 - Event type and details

**4.1 The event is**

☒ +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

2

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AYI	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	30,612,464,161	15,306,232,081	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

NA

6.2 Additional information for inclusion in the Announcement Summary