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ASX ANNOUNCEMENT 14 OCTOBER 2020

Appendix 4C and Quarterly Activities Report

The Board of Directors of 333D Ltd (ASX:T3D or "**Company**") releases its cash flow report (Appendix 4C) for the quarter ending 30 September 2020 (**"the quarter"**) and provides an update on activities during the quarter.

QUARTERLY ACTIVITIES REPORT

Principal Activities

Using 3D printing technology, the Company provides licensed merchandise for various sports leagues and entertainment organisations in Australia and around the world. These products include full-colour lifelike scale figurines of sports persons and celebrities using photogrammetry 3D scanning.

Key areas of activity during the quarter

The Company continued to receive orders from its online retail and third-party wholesale sales channels for its products throughout the quarter and generated $50,972 in cash receipts from customers which included a large order from a wholesale customer. During the quarter, the Company received $293,456 in Government grants, including an R&D Tax Incentive.

Summary of expenditure incurred

Expenditure during the quarter was approximately $93,730 and includes a one-off payment of $11,000 for R&D consulting expenses related to the Company's receipt of the R&D Tax Incentive. Staff costs remained largely unchanged from the prior quarter and administration and corporate costs decreased due to their seasonal nature.

The expenditure incurred and reported in the Appendix 4C during the quarter comprised;

product manufacturing and operating costs	$26,973
R&D consulting expenses	$11,000
staff costs	$15,787
administration and corporate costs	$36,968
interest and other costs of finance paid	$3,000

In addition, the Company received other cash receipts of $4,284 during the quarter.

Use of Funds Statement

The Company confirms that the quarter is not included in a period covered by a "use of funds" statement or expenditure program in a prospectus, PDS or information memorandum previously lodged under *ASX Listing Rule 1.1*.

Related party payments made during the quarter

During the quarter, the Company made interest payments of $3,000 to an associate of a related party.

- END -

The release of this announcement was authorised by Dr Nigel Finch, Director.

About 333D Limited

333D Limited (ASX: T3D) is Australia's leading 3d printing and technology licensing company. Our leading-edge approach unites the latest in next-generation digital and manufacturing technology to make 3D printed licensed merchandise for sports and entertainment organisations in Australia and around the world.

To find out more about 333D visit: www.333D.com.au.
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Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

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Name of entity	
333D Limited	
ABN	**Quarter ended ("current quarter")**
26 118 159 881	30 September 2020

Consolidated statement of cash flows		**Current quarter $A**	**Year to date (3 months) $A**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	50,972	50,972
1.2	Payments for		
	(a) research and development	-11,000	-11,000
	(b) product manufacturing and operating costs	-26,973	-26,973
	(c) advertising and marketing	-	-
	(d) leased assets	-	-
	(e) staff costs	-15,787	-15,787
	(f) administration and corporate costs	-36,968	-36,968
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	-3,000	-3,000
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	293,456	293,456
1.8	Other (provide details if material)	4,284	4,284
1.9	**Net cash from / (used in) operating activities**	**254,984**	**254,984**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-

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Consolidated statement of cash flows		Current quarter $A	Year to date (3 months) $A
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**-**	**-**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**-**	**-**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	9,044	9,044
4.2	Net cash from / (used in) operating activities (item 1.9 above)	254,984	254,984
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-

Consolidated statement of cash flows		Current quarter $A	Year to date (3 months) $A
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**264,028**	**264,028**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A	Previous quarter $A
5.1	Bank balances	264,028	9,044
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**264,028**	**9,044**

6.	Payments to related parties of the entity and their associates	Current quarter $A
6.1	Aggregate amount of payments to related parties and their associates included in item 1	-
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments

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7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A**	**Amount drawn at quarter end $A**
7.1	Loan facilities	1,005,000	1,005,000
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	**1,005,000**	**1,005,000**

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

The loan facilities comprise:

1) a secured debt facility of $600,000 from Lax Consulting Pte Ltd. The facility matures on 30 June 2021 with an interest rate of 10% p.a. and includes an interest-free period of 6 months commencing 1 July 2020.

2) an unsecured debt facility of $305,000 from a director of the entity, Mr John Conidi. The facility matures on 1 July 2021 with an interest rate of 15% p.a.

3) a secured debt facility of $100,000 from a related party, Nick and Jan Conidi Superannuation Fund. The facility matures on 1 July 2021 with an interest rate of 12% p.a.

The entity has not entered into, or proposes to enter into, any further financing facilities after quarter end.

8.	**Estimated cash available for future operating activities**	**$A**
8.1	Net cash from / (used in) operating activities (Item 1.9)	254,984
8.2	Cash and cash equivalents at quarter end (Item 4.6)	264,028
8.3	Unused finance facilities available at quarter end (Item 7.5)	-
8.4	Total available funding (Item 8.2 + Item 8.3)	264,028
8.5	**Estimated quarters of funding available (Item 8.4 divided by Item 8.1)**	**1.04**

8.6 If Item 8.5 is less than 2 quarters, please provide answers to the following questions:

1. Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: During the quarter, the entity received $293,456 in Government grants, including an R&D Tax Incentive. The entity does not expect to receive additional R&D Tax Incentives during this financial year.

2. Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

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Answer: The entity does not believe it needs to raise further cash in the next quarter. However, if circumstances change, the Chairman has committed to making a further loan to the entity.

3. Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: The entity expects to be able to continue its operations and to meet its business objective of selling manufactured products online and via third-party sales channels.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 14 October 2020

Authorised by: **Dr Nigel Finch, Director**
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

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