

# Market Announcement

15 October 2020

## Aussie Broadband Limited (ASX: ABB) – Admission and Commencement of Official Quotation

### Description

Aussie Broadband Limited ('ABB') is expected admitted to the Official List of ASX Limited ('ASX') either today, Thursday, 15 October 2020 or on the morning of Friday, 16 October 2020.

Official quotation of ABB's ordinary fully paid shares is expected to commence at 11:00 AM AEDT on Friday, 16 October 2020.

ABB raised \$40,000,000 pursuant to the offer under its prospectus dated 14 September 2020 ('Prospectus') by the issue of 40,000,000 shares at an issue price of \$1.00 per share. ABB also issued 402,000 shares under the Prospectus pursuant to an Employee Gift Offer at no cost.

### Quotation information

<b>Quoted Securities:</b>	190,340,026 fully paid ordinary shares
<b>ASX Code:</b>	ABB
<b>Time:</b>	11:00 AM AEDT
<b>Date:</b>	Friday, 16 October 2020
<b>ASX Trade Abbreviation:</b>	AUSSIEBAND
<b>ISIN:</b>	AU0000106643
<b>Home Branch:</b>	Melbourne
<b>Registered Office:</b>	Aussie Broadband Limited Address: 3 Electra Avenue, Morwell, VIC 3840 Phone: 1300 880 905 Email: investors@aussiebb.com.au
<b>Company Secretary:</b>	Brian Maher
<b>Share Registry:</b>	Link Market Services Limited Address: Level 13, Tower 4 Collins Square, 727 Collins Street Melbourne, VIC 3008 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 4.9 of the Prospectus

<b>Activities:</b>	Telecommunications services and products provider
<b>Lead Manager:</b>	Shaw and Partners Limited
<b>Underwriter:</b>	Shaw and Partners Limited
<b>ASX Restricted Securities:</b>	None
<b>Other Securities Not Quoted:</b>	1,911,937 unquoted options exercisable at \$1.00 expiring on 30 June 2026

### What do I need to do and by when?

Please refer to ABB's Prospectus.

### Need more information?

For further information, please call the Offer Information Line on 1800 667 648 (within Australia) or +61 1800 667 648 (outside Australia) between 8:30am and 5:30pm Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Kimberley Brown**

Manager, Listings Compliance (Sydney)