



16 October 2020

Dear Shareholder

**Pantoro Limited – 2020 Annual General Meeting**

Pantoro Limited (ASX:PNR) (**Pantoro** or the **Company**) will be holding its 2020 Annual General Meeting at 10:00 am AWST on Thursday, 19 November 2020 at the Country Women's Association, 1176 Hay Street, West Perth WA 6005 (**AGM**).

In accordance with the Corporations (Coronavirus Economic Response) Determination (No.1) 2020 section 5(1)(f), Pantoro will not be dispatching physical copies of the Notice of Meeting for the AGM (**Notice**). Instead, a copy of the Notice will be available under the ASX Announcements section of our website at [www.pantoro.com.au](http://www.pantoro.com.au).

A copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to vote online at [www.investorvote.com.au](http://www.investorvote.com.au) or by returning the attached proxy form by post to:

Computershare Investor Services Limited  
GPO Box 242  
Melbourne VIC 3001

Or fax to: 1800 783 447 (within Australia)  
+61 3 9473 2555 (outside Australia)

Your proxy voting instruction must be received by 10:00 am on Tuesday, 17 November 2020, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the meeting.

Pantoro will hold a physical meeting with the appropriate social distancing measures in place to comply with Government restrictions for physical gatherings. If COVID-19 circumstances were to change and impact arrangements for the meeting, Pantoro will update shareholders by way of an announcement on the ASX and our website.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Computershare Investor Services Pty Ltd on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (overseas).

Yours faithfully

David Okeby  
Company Secretary  
Pantoro Limited