

**LEGEND MINING LIMITED**ASX Symbol: **LEG**

ABN 22 060 966 145

Level 1, 8 Kings Park Road

West Perth

Western Australia 6005

PO Box 626

West Perth

Western Australia 6872

Phone: +61 8 9212 0600

Facsimile: +61 8 9212 0611

Email:

legend@legendmining.com.au

Website:

[www.legendmining.com.au](http://www.legendmining.com.au)**CONTACT**

Mr Mark Wilson

Managing Director

Mr Oliver Kiddie

Executive Director

**PROJECTS****Rockford - Fraser Range:**

Nickel-Copper (Ni-Cu)

Copper-Zinc-Silver (Cu-Zn-Ag)

Gold (Au)

**HIGHLIGHTS – Rockford Project, Fraser Range**

- **12.95m of massive nickel-copper sulphide in RKDD023 (within a 90m mineralised zone) 200m from previously announced massive intercepts**
- **15.45m of massive nickel-copper sulphide across three zones in RKDD027 (plus 10.8m of semi-massive and matrix sulphide)**
- **3D modelling of detailed gravity survey highlights scale of Mawson Intrusive**
- **Team and treasury bolstered by appointment of Executive Director and option exercise**

**OVERVIEW**

Legend has completed its busiest ever quarter of field activities at the Rockford project with diamond, RC and aircore drilling ongoing and geophysics and assay reporting playing catch up. There has been further success, with massive nickel copper intercepts in diamond holes 23 and 27 along with broader zones of nickel copper sulphide mineralisation.

The quality and scale of Rockford has been highlighted by the development of the Mawson 3D gravity model (with mag inversion, geochemistry and structural inputs) along with the regional MLTEM success at Hurley.

On the corporate front, Legend has also had a progressive quarter, with the appointment of Mr Oliver Kiddie as an Executive Director and +\$6M of options being exercised. These are both important ingredients to give Legend the firepower to advance the Rockford project at the current rate of activity and expenditure, which was approximately double that of prior periods.

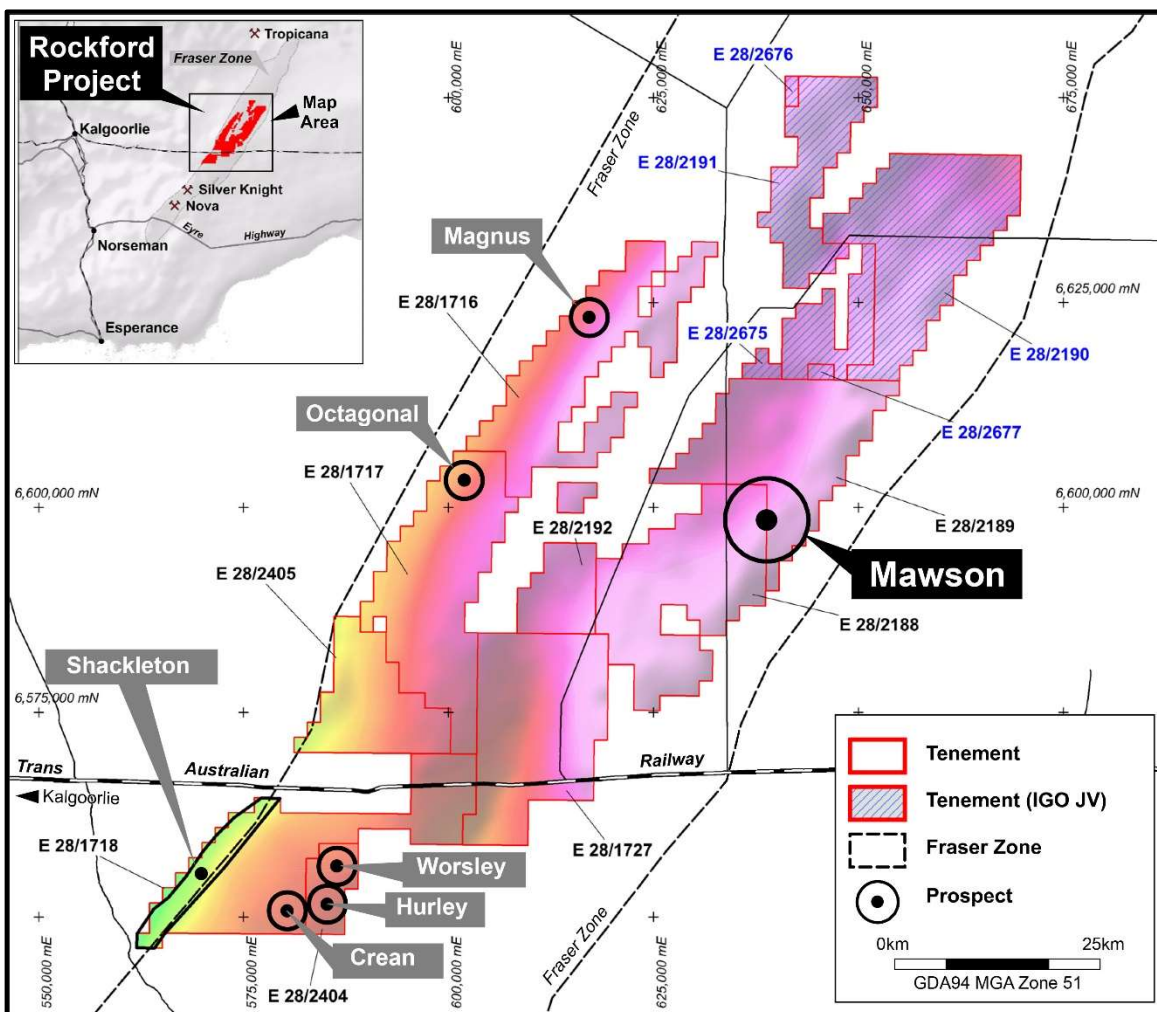
## 1. ROCKFORD PROJECT (Fraser Range District) Nickel-Copper, Copper-Zinc-Silver, Gold

Legend's Rockford Project is located in the highly prospective Fraser Range district of Western Australia and considered prospective for mineralisation styles including magmatic nickel-copper, VMS zinc-copper-silver and structurally controlled gold.

The Rockford Project comprises 14 contiguous granted exploration licences covering a total area of 3,088km<sup>2</sup> (see Figure 1). A detailed breakdown of ownership, area and manager is given below:

- Legend (100%) 238km<sup>2</sup>
- Legend (70%)/Creasy Group (30%) two JVs covering 2,192 km<sup>2</sup> with Legend manager
- IGO (60%)/Creasy Group (30%)/Legend (10% free carry) JV covering 634km<sup>2</sup> with IGO manager
- IGO (70%)/Legend (30% free carry) JV covering 24km<sup>2</sup> with IGO manager

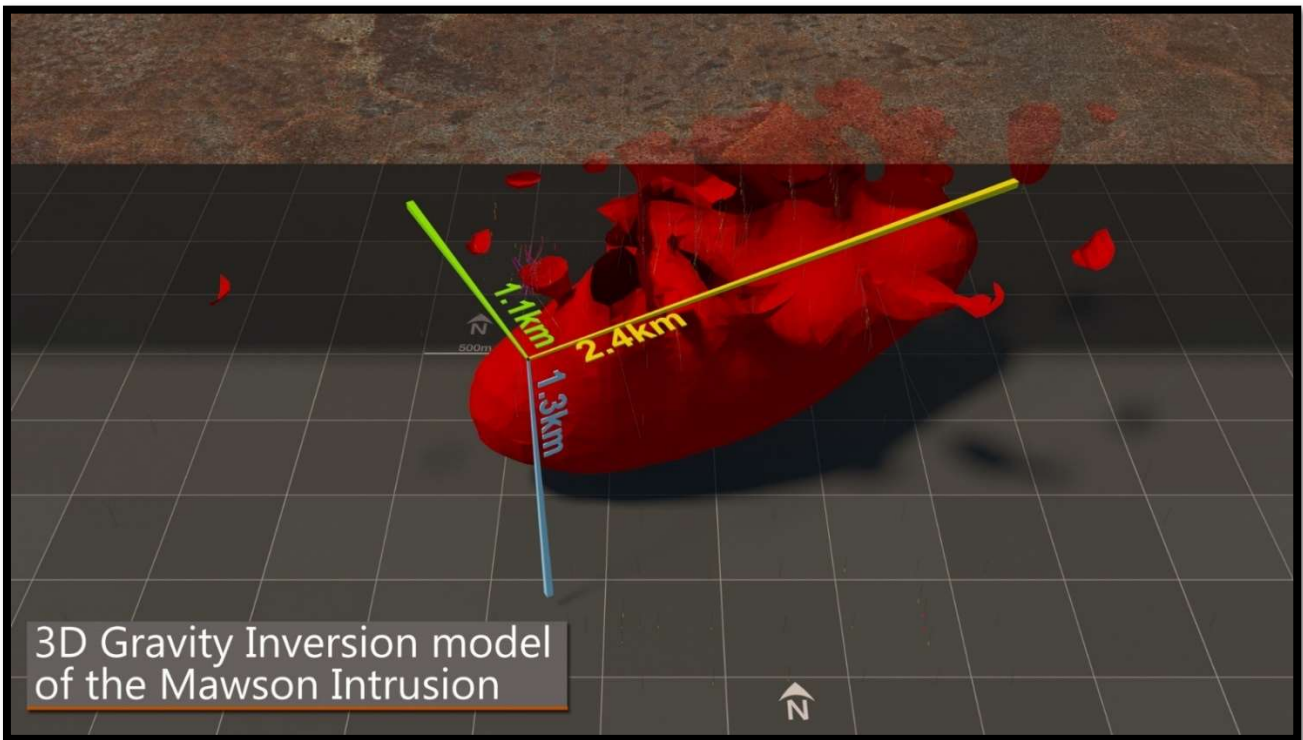
Exploration activities completed during the September 2020 Quarter at Rockford focussed on the Mawson prospect and included: diamond drilling, RC drilling, downhole electromagnetic (DHTEM) surveying, structural and lithogeochemical studies, and geophysical inversion modelling. Moving loop electromagnetic (MLTEM) surveying and modelling was also undertaken at the Hurley, Crean, and Worsley prospects at Rockford South (see Figure 1).



**Figure 1: Rockford Project with Current Prospect Locations over Regional Gravity**

### **Mawson 3D Inversion Modelling**

During the September 2020 Quarter datasets including detailed aeromagnetics and detailed gravity were combined to create the first constrained and unconstrained 3D inversion models over the Mawson Ni-Cu discovery (see Figure 2). The resultant 3D models give the first depiction of the scale of the Mawson Intrusion and the associated prospectivity for discovery of further Ni-Cu sulphide mineralisation not only at the Mawson Intrusion, but the greater 16km x 6km Mawson Intrusive Complex. These models form an exploration model foundation for Mawson, and will continue to evolve as additional geological, structural, geophysical, and geochemical data is continually added through ongoing exploration.



**Figure 2: Orthographic projection of the 3D Gravity Inversion Model of the Mawson Intrusion**

### **Mawson Diamond Drilling**

Diamond drilling continued at Mawson during the September 2020 Quarter, with the completion of seven holes (RKDD021-RKDD027) for 2622.4m (Figure 3 & Table 1). The diamond drillholes were following up massive sulphide Ni-Cu mineralisation intersected in previous drillholes as well as targeting DHTM conductors generated from diamond and RC drilling. Assay results were received for RKDD015 and RKDD018 (see Table 2).

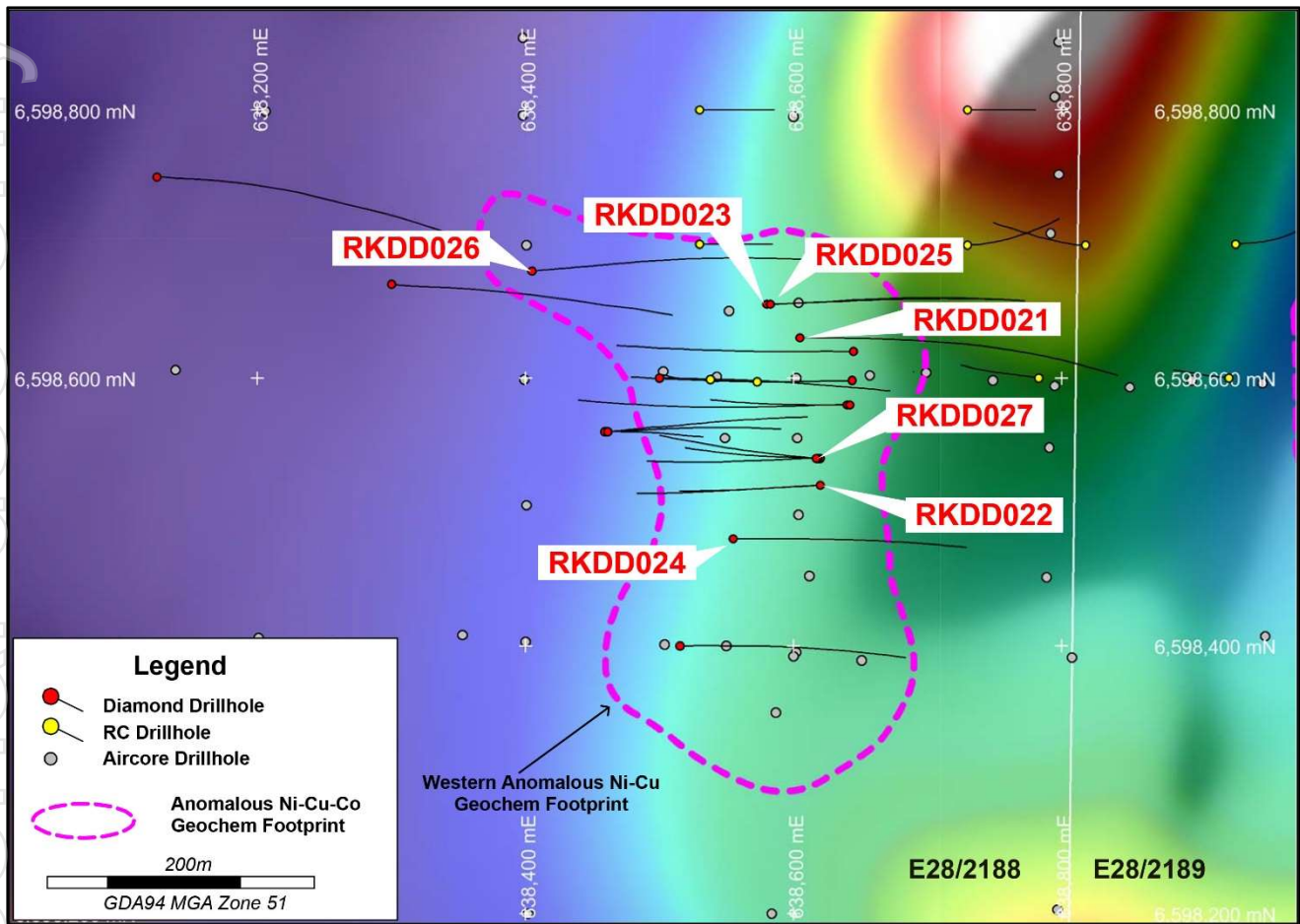


Figure 3: Mawson Diamond Drillhole Locations over Aeromagnetics

Table 1: Mawson Diamond Drillhole Details						
Hole	MGA94-East	MGA94-North	RL	Azimuth	Dip	Total Depth
*RKDD015	638,645	6,598,600	202	270 <sup>0</sup>	-60 <sup>0</sup>	341.6
*RKDD018	638,462	6,598,560	202	88 <sup>0</sup>	-60 <sup>0</sup>	337.1
RKDD021	638,605	6,598,630	202	090	-60 <sup>0</sup>	483.2
RKDD022	638,620	6,598,520	202	268	-63.5 <sup>0</sup>	333.9
RKDD023	638,580	6,598,655	202	088	-58.5 <sup>0</sup>	399.8
RKDD024	638,555	6,598,480	200	90	-60 <sup>0</sup>	367.2
RKDD025	638,583	6,598,655	200	88	-50 <sup>0</sup>	297.0
RKDD026	638,405	6,598,680	200	90	-50 <sup>0</sup>	449.9
RKDD027	638,617	6,598,540	200	268	-60 <sup>0</sup>	291.4
<b>Total</b>						<b>3,301.1</b>

\* Drillholes reported in June 2020 Quarter  
GDA94 MGA Zone 51

Further significant massive sulphide intervals were intersected in drillholes RKDD023 and RKDD027, while broad intervals containing disseminated to semi-massive sulphides were intersected in RKDD015, RKDD018, RKDD021, RKDD022, RKDD024, and RKDD025. Drill sections displaying geology and mineralised intervals are presented in Figures 4, 5, and 6. (Further drillhole detail is provided in ASX announcements: 7 July 2020, 14 August 2020, 27 August 2020, 8 September 2020, and 5 October 2020).

Table 2: Mawson Diamond Drillhole Significant Assay Results							
Hole	From	To	Int	Ni%	Cu%	Co%	Sulphide Type
RKDD015	87.5	161.0	73.5	0.32	0.29	0.02	Disseminated, blebby, heavy disseminated, net-textured semi-massive
RKDD015	279.0	303.3m	24.3	0.22	0.26	0.02	Disseminated
RKDD018	97.9	117.1	19.2	1.69	1.23	0.09	Massive, matrix, disseminated
Incl.	103.7	108.2	4.5	3.05	2.32	0.19	Massive, semi-massive, matrix
RKDD018	130.7	165.35	34.65	0.51	0.35	0.03	Heavy disseminated, blebby, disseminated

See Appendix 1 for Summary of Sulphide Mode, Type and Percentage

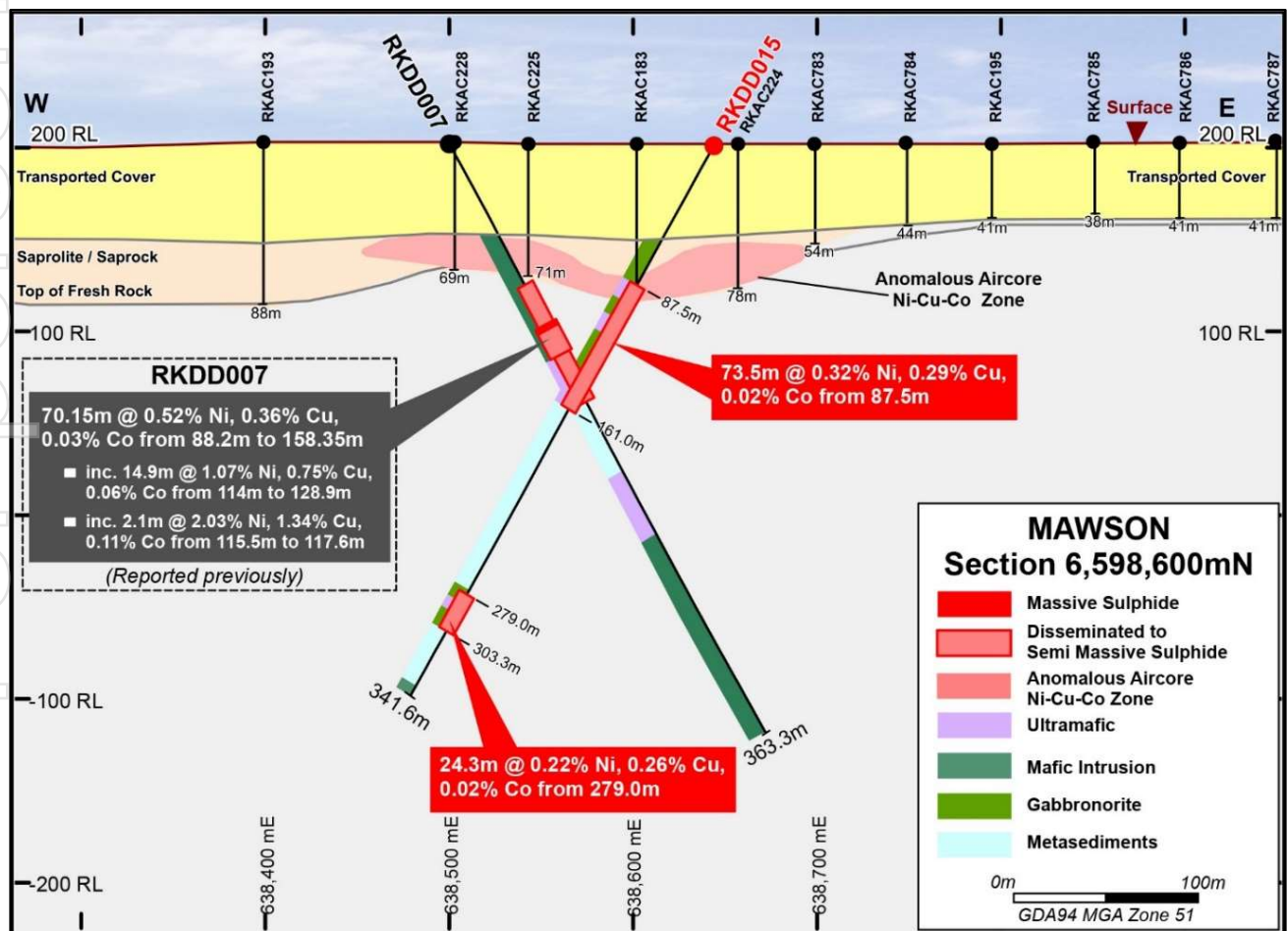


Figure 4: Drill Section 6,598,600N Showing Diamond Drillhole RKDD015

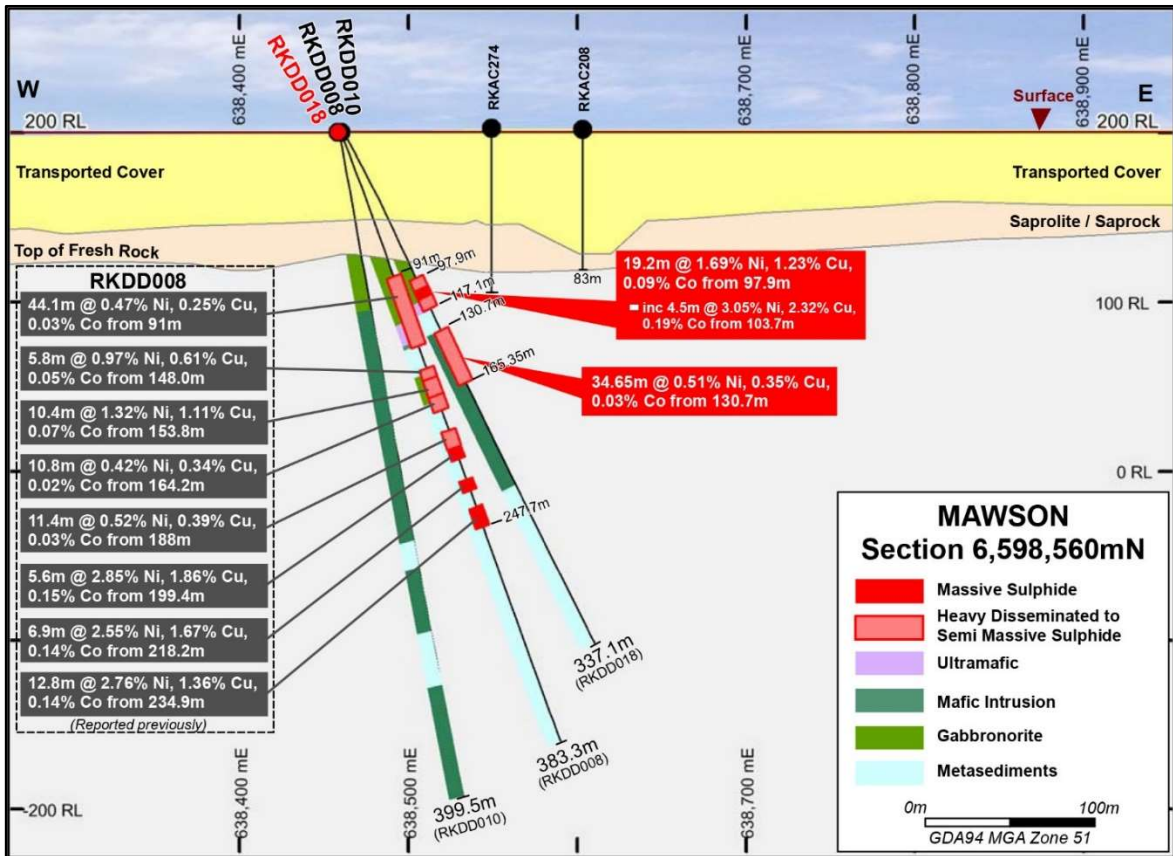


Figure 5: Drill Section 6,598,560N Showing Diamond Drillhole RKDD018

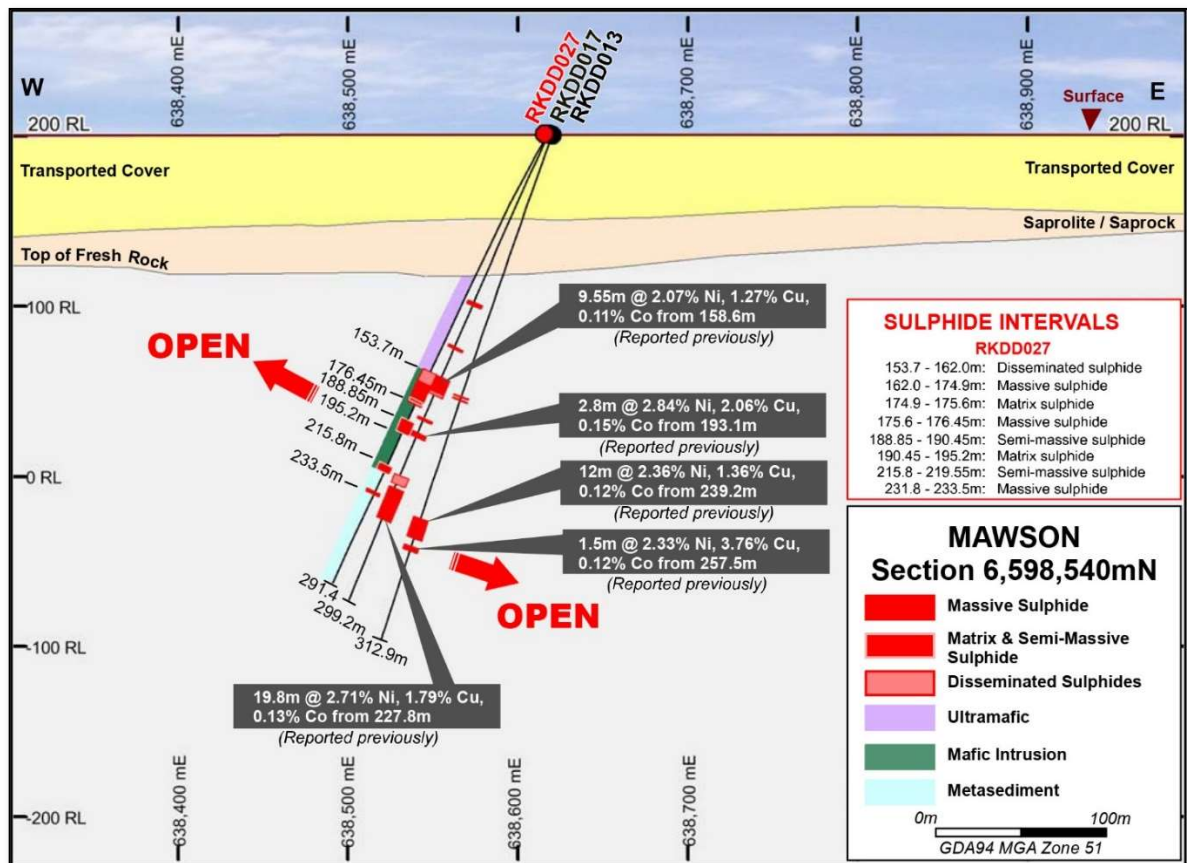


Figure 6: Drill Section 6,598,540N Showing Diamond Drillhole RKDD027  
 \*Note – this section does not accurately depict the actual 3D hole separation

For personal use only

### **Mawson RC Drilling**

A total of 21 RC holes (RKRC014 – RKRC034) have been completed for 6,587m during the September 2020 Quarter. The programme has been focused at the Mawson Ni-Cu discovery with an initial west to east traverse testing three targets; the upper Ni-Cu sulphide zone between diamond holes RKDD007 and RKDD015, the main gravity high and the eastern aircore Ni-Cu-Co geochemical anomaly (see Figure 7).

The initial programme was extended and remains ongoing at the time of writing this September 2020 Quarterly Report. The RC drilling provides an excellent cost-effective and time-effective alternative to diamond drilling, whilst also providing broader coverage of geology as well as DHTeM platforms at Mawson. (Further drillhole detail is provided in ASX announcements: *28 July 2020, 8 September 2020, 5 October 2020*).

Significant results from the completed RC drilling with assays received are below in Table 3.

<b>Table 3: Mawson RC - Assay Results</b>						
<b>Hole</b>	<b>From</b>	<b>To</b>	<b>Interval</b>	<b>Ni%</b>	<b>Cu%</b>	<b>Co%</b>
RKRC011	50	69	19	0.17	0.08	0.02
RKRC011	106	118	12	0.16	0.11	0.02
RKRC011	141	146	5	1.63	1.29	0.09
RKRC012	51	137	86	0.44	0.36	0.03
Incl.	51	74	23	0.34	0.25	0.03
Incl.	74	93	19	0.57	0.62	0.04
Incl.	78	83	5	0.66	1.31	0.05
Incl.	117	137	20	0.52	0.36	0.03
RKRC015	53	62	9	0.20	0.07	0.04
RKRC015	124	128	4	0.10	0.07	0.01
RKRC016	61	110	49	0.22	0.08	0.02
Incl.	62	80	18	0.42	0.14	0.04
RKRC018	90	128	38	0.17	0.10	0.02
RKRC018	154	164	10	0.12	0.08	0.01
RKRC019	58	107	49	0.13	0.10	0.01
RKRC020	60	127	67	0.20	0.11	0.02
Incl.	62	73	11	0.40	0.18	0.05
RKRC022	58	70	12	0.18	0.08	0.02
RKRC022	124	132	8	0.12	0.07	0.01

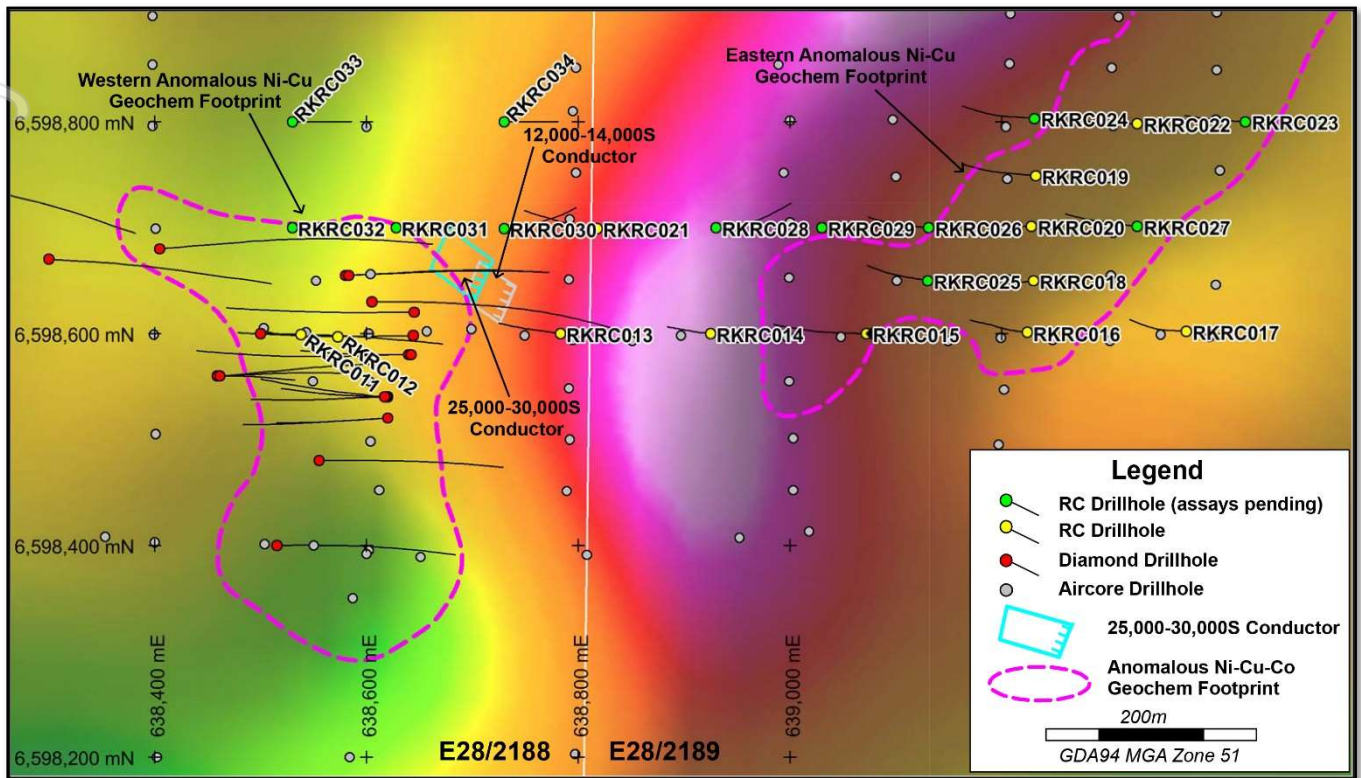


Figure 7: RC Drilling Completed over Gravity Image

### Mawson Aircore Drilling

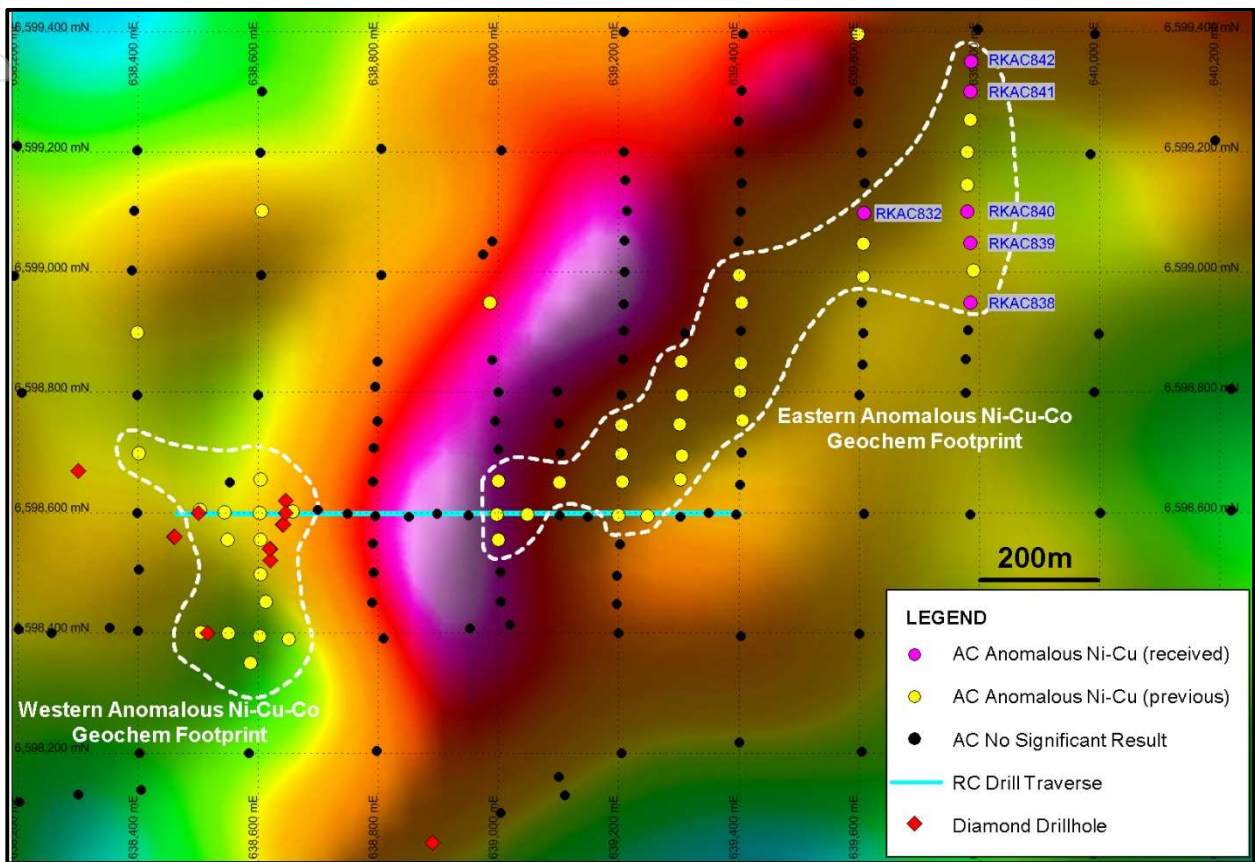
Assay results were received from aircore drillholes (RKAC832 - RKAC868) at Mawson. Anomalous Ni-Cu values were returned from six of the 37 drillholes and are associated with olivine bearing mafic/ultramafic host rocks (see Figure 8, Table 4 & Appendix 2).

These and previously released aircore results have defined the NE-SW trending eastern geochemical anomaly over an area of 1,200m x 200m. The results from drillholes RKAC838-842 along with previous holes have returned broad intersections ranging from 21m to 43m with anomalous Ni-Cu over 400m in a north-south direction as depicted in Figure 8. (Further drillhole detail is provided in ASX announcement 21 July 2020).

Table 4: Mawson Aircore Assay Results

Hole	From	To	Interval	Ni%	Cu%	Co%
RKAC832	64	94 EOH	30m	0.10	0.03	0.02
RKAC838	68	111 EOH	43m	0.09	0.06	0.01
RKAC839	76	97 EOH	21m	0.10	0.02	0.02
RKAC840	80	106 EOH	26m	0.10	0.02	0.02
RKAC841	72	110 EOH	38m	0.20	0.05	0.03
RKAC842	64	107 EOH	43m	0.12	0.02	0.02



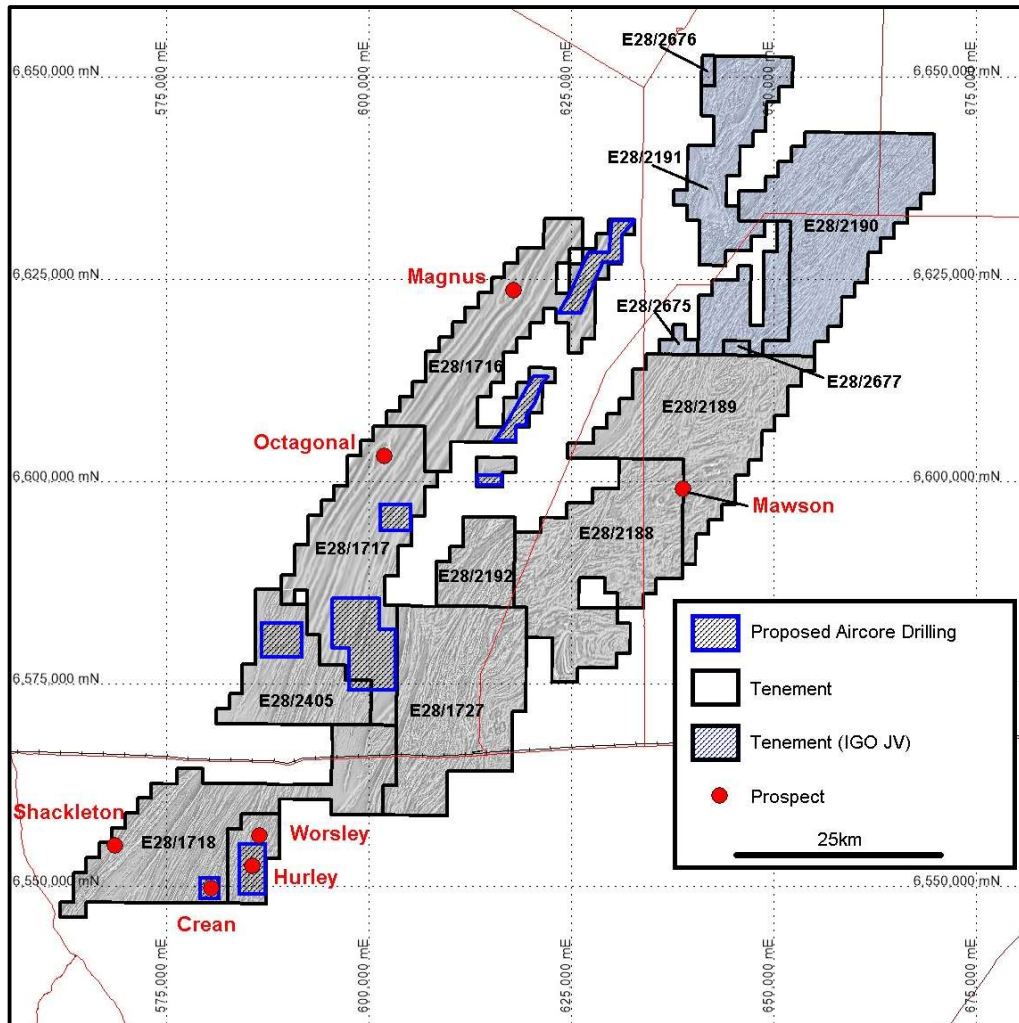


**Figure 8: Anomalous Ni-Cu Aircore Results over Gravity Image**

### **Regional Rockford Aircore Drilling**

A further 160 aircore holes (RKAC869 – RKAC1028) for 10,387m were drilled across selected areas of the north western Rockford Project during the September 2020 Quarter. The drilling has been designed to test the geochemistry, rock type and depth of cover in areas which have received minimal or no previous exploration. This aircore programme has been extended by 16,000m as per ASX release 1 October 2020 (see Figure 9).

Samples from the aircore drilling have been submitted for assay, with results pending at the time of writing this September 2020 Quarterly Report.



**Figure 9: Proposed Regional Aircore Drilling Programme**

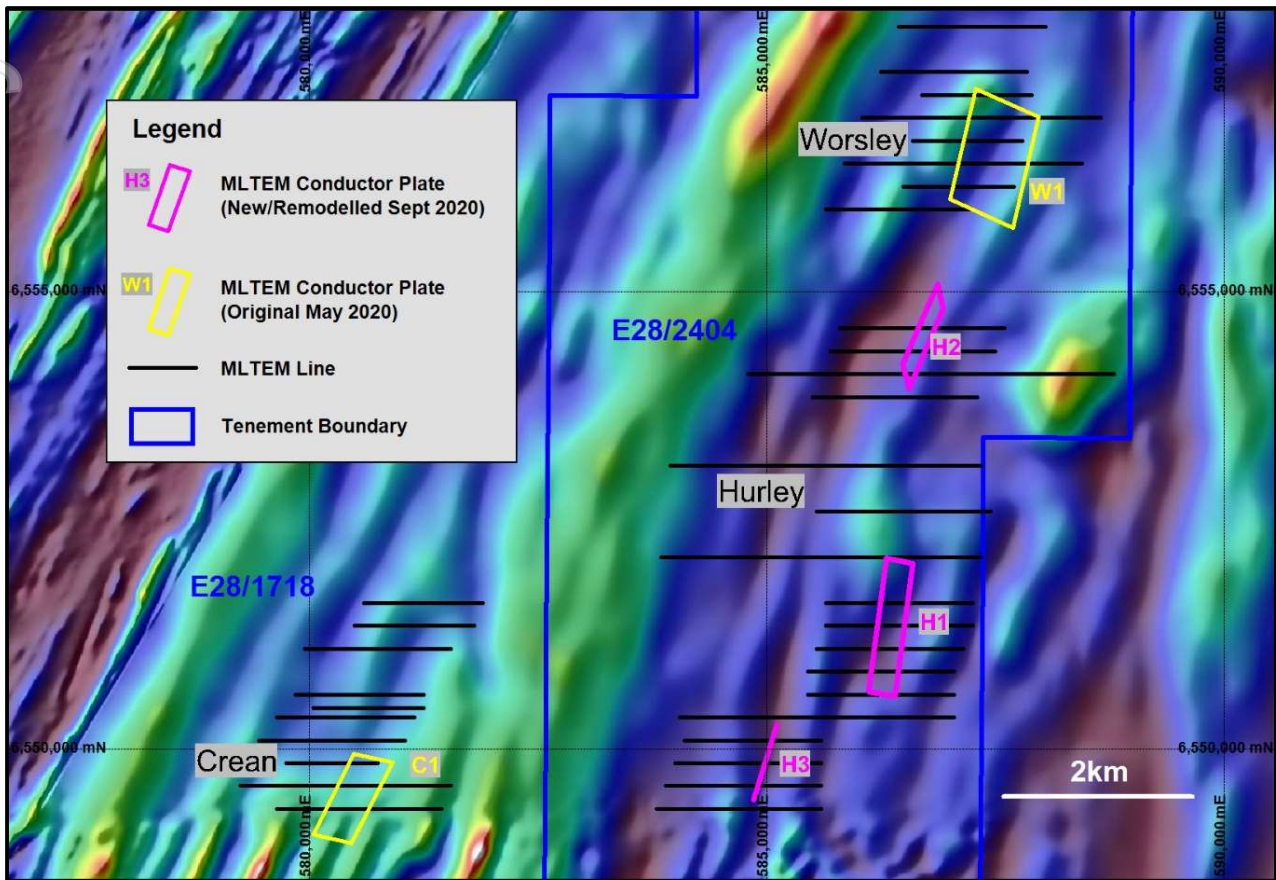
### Rockford Regional Geophysics

Geophysical results from innovative MLTEM surveys over the Hurley, Crean, and Worsley prospects were received, and modelling completed (see Figure 9 and Figure 10).

A total of five conductors were identified or better defined by the recent surveys and are summarised in Table 5.

**Table 5: Rockford South MLTEM - Modelled Plate Parameters**

Prospect	Conductor	Conductance	Dimensions	Depth to Top	Orientation
Hurley	H1	2,500-4,000S	250 x 1,250m	225-275m	15-25° NNE
Hurley	H2	200-300S	1,000 x 750m	100-150m	70-80° SE
Hurley	H3	4,000-7,000S	500 x 300m	100-150m	~90° Strike NNE
Worsley	W1	400-800S	>1,000 x 1,000m	200-250m	50-60° E/ESE
Crean	C1	500-1,500S	>1,000 x 1,000m	500-600m	60-70° E/ESE



**Figure 10: MLTEM Survey over Worsley, Crean and Hurley Prospects**

In addition, a recently completed geochemical review of the historic aircore drilling across the Rockford Project, including Mawson, highlighted Hurley as a highly-ranked geochemical target, falling within the 90<sup>th</sup> percentile of ranked data. Further aircore drilling is planned over these three conductors to test for anomalous geochemistry and provide information on bedrock lithologies prior to possible RC/diamond drill testing.

The previously identified Worsley conductor corresponds closely with anomalous Zn-Cu-Ag results in aircore drillholes and a 400m diamond drillhole has been designed to test this conductor. The Crean conductor requires aircore follow up to define the extent of previously identified anomalous Ni-Cu geochemistry.

### Future Programmes

- Continue diamond and RC drilling programmes at Mawson.
- Continue aircore drill programme across the regional Rockford target areas.
- Integration of geological and geophysical data into the Mawson 3D geological, structural and geophysical model.
- Complete geochemical analysis of Mawson drill dataset.
- RC/diamond drill test of Hurley and Crean dependant on aircore results.

## 2. CORPORATE

### Director Appointment

Legend bolstered its team with the appointment of highly experienced ex-Creasy Group Geologist and Albany-Fraser Orogen expert, Mr Oliver Kiddie as Executive Director of the Company effective from 10 August 2020.

Following Mr Kiddie's commencement as Executive Director, Mr Derek Waterfield stepped down from the Board and assumed the position of General Manager, Exploration.

### Exercise of Options

During the September 2020 Quarter, 3.1 million 4 cent March 2021 unlisted options, 150 million 4 cent September 2020 unlisted options and 150,000 7.2 cent September 2022 unlisted options were exercised adding \$6,134,800 to the Company's Cash at Bank.

### Jindal Receivable

Legend and Jindal agreed to a further revised repayment schedule of the outstanding debt of A\$2.25M during the September 2020 Quarter. This new schedule was interest only for the first half of the calendar year 2020 with payments of \$250,000 plus interest at various dates to March 2022. The interest payment for March 2020 and June 2020 of \$44,774 was received on 28 July 2020. With the COVID-19 situation in India, Legend intends to show continued patience on this matter.

### ASX Additional Information

1. ASX Listing Rule 5.3.1: Exploration and Evaluation Expenditure during the September 2020 Quarter was \$3,168,000. Full details of exploration activity during the September 2020 Quarter are set out in this report.
2. ASX Listing Rule 5.3.2: There was no substantive mining production and development activities during the September 2020 Quarter.
3. ASX Listing Rule 5.3.5: Payments to related parties of the Company and their associates during the September 2020 Quarter: \$183,000 - The Company advises that this relates to non-executive director's fees and executive directors' salaries and entitlements only. Please see Remuneration Report in the Annual Report for further details on Directors' remuneration.

Authorised by Mark Wilson, Managing Director.

## Competent Person Statement

*The information in this report that relates to Exploration Results is based on information compiled by Mr Oliver Kiddie, a Member of the Australasian Institute of Mining and Metallurgy and a full-time employee of Legend Mining Limited. Mr Kiddie has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Kiddie consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*

*The information in this report that relates to Legend's Exploration Results is a compilation of previously released to ASX by Legend Mining (7 July 2020, 21 July 2020, and 28 July 2020, 14 August 2020, 27 August 2020, 9 September 2020, 1 October 2020, 5 October 2020) and Mr Derek Waterfield and Mr Oliver Kiddie consent to the inclusion of these Results in this report. Mr Waterfield and Mr Kiddie have advised that this consent remains in place for subsequent releases by Legend of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent. Legend confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed. Legend confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.*

## Forward Looking Statements

*This announcement contains "forward-looking statements" within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "believe", "continue", "objectives", "outlook", "guidance" or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. These forward-looking statements are based upon a number of estimates, assumptions and expectations that, while considered to be reasonable by Legend Mining Limited, are inherently subject to significant uncertainties and contingencies, involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Legend Mining Limited and any of its officers, employees, agents or associates.*

*Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Exploration potential is conceptual in nature, to date there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. Readers are cautioned not to place undue reliance on forward-looking statements and Legend Mining Limited assumes no obligation to update such information made in this announcement, to reflect the circumstances or events after the date of this announcement.*

Visit [www.legendmining.com.au](http://www.legendmining.com.au) for further information and announcements.

### For more information:

Mr Mark Wilson  
Managing Director  
Ph: (08) 9212 0600

Mr Oliver Kiddie  
Executive Director - Technical  
Ph: (08) 9212 0600

### Appendix 1 – Summary of Sulphide Mode, Type and Percentage

Hole	Interval	Sulphide Mode	Sulphide Type	Sulphide %
RKDD015	87.5-161.0	Disseminated, blebby, heavy disseminated, net-textured semi-massive	Pyrrhotite-chalcopyrite-pentlandite	1-5%, 5-20%, 20-40%, >40% to <80%
RKDD015	279.0-303.3	Disseminated	Pyrrhotite-chalcopyrite-pentlandite	1-5%
RKDD018	97.9-117.1	Massive, matrix, disseminated	Pyrrhotite-chalcopyrite-pentlandite	>80%, 20-40%, 1-5%
Incl.	103.7-108.2	Massive, semi-massive, matrix	Pyrrhotite-chalcopyrite-pentlandite	>80%, >40% to <80%, 20-40%
RKDD018	130.7-165.35	Heavy disseminated, blebby, disseminated	Pyrrhotite-chalcopyrite-pentlandite	5-20%, 1-5%
RKDD021	132.2-140.0m	Heavy disseminated	Pyrrhotite-chalcopyrite-pentlandite	5-20%
RKDD021	140.0-141.5m	Net-textured	Pyrrhotite-chalcopyrite-pentlandite	20-40%
RKDD021	148.05-157.6m	Disseminated	Pyrrhotite-chalcopyrite-pentlandite	1-5%
RKDD021	175.1-179.9m	Disseminated, Net-textured	Pyrrhotite-chalcopyrite-pentlandite	1-5%, 20-40%
RKDD021	219.1-219.75m	Semi-massive	Pyrrhotite-chalcopyrite-pentlandite	>40% to <80%
RKDD021	219.75-234.45m	Heavy disseminated, Net-textured	Pyrrhotite-chalcopyrite-pentlandite	5-20%, 20-40%
RKDD023	216.45 – 219.2m	Heavy disseminated, Massive	Pyrrhotite-chalcopyrite-pentlandite	1-5%, >80%
RKDD023	219.2 – 221.9m	Vein, Stringer, Semi-massive	Pyrrhotite-chalcopyrite-pentlandite	1-5%, >40% to <80%
RKDD023	221.9 – 223.75m	Massive Sulphide	Pyrrhotite-chalcopyrite-pentlandite	>80%
RKDD023	223.75 – 228.7m	Semi-massive, Matrix, Heavy Disseminated	Pyrrhotite-chalcopyrite-pentlandite	>40% to <80%, 20-40%, 5-20%
RKDD023	228.7 – 236.9m	Massive Sulphide	Pyrrhotite-chalcopyrite-pentlandite	>80%
RKDD023	236.9 – 237.8m	Heavy disseminated, Semi-massive	Pyrrhotite-chalcopyrite-pentlandite	5-20%, >40% to <80%
RKDD023	237.8 – 240.7m	Massive Sulphide	Pyrrhotite-chalcopyrite-pentlandite	>80%
RKDD023	240.7 – 243.95m	Heavy disseminated, Semi-massive, Disseminated	Pyrrhotite-chalcopyrite-pentlandite	5-20%, >40% to <80%, 1-5%
RKDD023	243.95 – 247.3m	Heavy Disseminated, Net-textured	Pyrrhotite-chalcopyrite-pentlandite	5-20%, 20-40%
RKDD023	251.8 – 257.05m	Heavy Disseminated, Net-textured, Massive	Pyrrhotite-chalcopyrite-pentlandite	5-20%, 20-40%, >80%
RKDD023	257.05 – 263.1m	Disseminated, Blebby, Matrix	Pyrrhotite-chalcopyrite-pentlandite	1-5%, 20-40%
RKDD023	263.1 – 267.2m	Semi-massive, Massive, Matrix, Heavy Disseminated	Pyrrhotite-chalcopyrite-pentlandite	>40% to <80%, >80%, 20-40%

				5-20%
RKDD023	271.2 – 275.1m	Disseminated, Net-textured	Pyrrhotite-chalcopyrite-pentlandite	1-5%, 20-40%
RKDD023	281.4 – 284.0m	Semi-massive, Massive	Pyrrhotite-chalcopyrite-pentlandite	>40% to <80%, >80%
RKDD023	284.0 – 305.7m	Disseminated, Blebby	Pyrrhotite-chalcopyrite-pentlandite	1-5%
RKDD023	305.7 – 310.4m	Disseminated	Pyrrhotite-chalcopyrite-pentlandite	1-5%
RKDD027	153.7 – 162.0m	Disseminated	Pyrrhotite-chalcopyrite-pentlandite	1-5%
RKDD027	162.0 – 174.9m	Massive	Pyrrhotite-chalcopyrite-pentlandite	>80%
RKDD027	174.9 – 175.6m	Matrix	Pyrrhotite-chalcopyrite-pentlandite	20-40%
RKDD027	175.6 – 176.45m	Massive	Pyrrhotite-chalcopyrite-pentlandite	>80%
RKDD027	188.85 – 190.45m	Semi-massive	Pyrrhotite-chalcopyrite-pentlandite	>40% to <80%
RKDD027	190.45 – 195.2m	Matrix	Pyrrhotite-chalcopyrite-pentlandite	20-40%
RKDD027	215.8 – 219.55m	Semi-massive	Pyrrhotite-chalcopyrite-pentlandite	>40% to <80%
RKDD027	231.8 – 233.5m	Massive	Pyrrhotite-chalcopyrite-pentlandite	>80%

**Cautionary Statement:** The sulphide percentage is a visual estimate of total sulphide.

#### Legend Field Logging Guidelines

Sulphide Mode	Percentage Range
Disseminated & blebby	1-5%
Heavy Disseminated	5-20%
Matrix	20-40%
Net-Textured	20-40%
Semi-Massive	>40% to <80%
Massive	>80%

## Appendix 2 – Mawson Aircore Drillhole Details

Hole	MGA94-East	MGA94-North	RL	Azimuth	Dip	Total Depth
RKAC832	639,608	6,599,099	206	0	-90	94
RKAC838	639,785	6,598,949	206	0	-90	111
RKAC839	639,785	6,599,049	206	0	-90	97
RKAC840	639,780	6,599,101	206	0	-90	106
RKAC841	639,785	6,599,301	207	0	-90	110
RKAC842	639,787	6,599,351	207	0	-90	107

GDA94 MGA Zone 51

## Appendix 3: Tenement Schedule as at 30 September 2020

### Mining Tenements

Tenement Reference	Location	Interest at beginning of Quarter	Acquired / Withdrawn	Interest at end of Quarter	Comments
E28/1716	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E28/1717	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E28/1718	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E28/1727	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E28/2188	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E28/2189	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E28/2190	Fraser Range, Western Australia	10%	N/A	10%	10:60:30 JV
E28/2191	Fraser Range, Western Australia	10%	N/A	10%	10:60:30 JV
E28/2192	Fraser Range, Western Australia	70%	N/A	70%	70:30 JV
E28/2404	Fraser Range, Western Australia	100%	N/A	100%	100% Legend
E28/2405	Fraser Range, Western Australia	100%	N/A	100%	100% Legend
E28/2675	Fraser Range, Western Australia	30%	N/A	30%	30:70 JV
E28/2676	Fraser Range, Western Australia	30%	N/A	30%	30:70 JV
E28/2677	Fraser Range, Western Australia	30%	N/A	30%	30:70 JV

### Farm-In or Farm-Out Arrangements

Tenement Reference	Location	Interest at beginning of Quarter	Acquired / Withdrawn	Interest at end of Quarter	Comments
None	N/A	N/A	N/A	N/A	N/A