

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme MyDeal.com.au LimitedACN/ARSN 640 108 130**1. Details of substantial holder (1)**Name Aavasani Pty LtdACN/ARSN (if applicable) 078 023 846The holder became a substantial holder on 22/10/2020**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary | 51,438,166 | 51,438,166 | 19.87% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| Aavasani Pty Ltd | Beneficial Owner | 51,438,166 Ordinary |
| | | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| Aavasani Pty Ltd | Aavasani Pty Ltd | Aavasani Pty Ltd | 51,438,166 Ordinary |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|--|--------------------------------|
| | | Cash | Non-cash | |
| Aavasani Pty Ltd | 18/9/2020 | | Shares were acquired pursuant to a restructure and share subdivision | 49,890,160 Ordinary |

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| | | | | |
|-----------------|------------|--|--|--------------------|
| | | | undertaken prior to the Company's initial public offering. No cash consideration was paid. | |
| Aavasan Pty Ltd | 16/10/2020 | | Shares were acquired pursuant to a conversion of a right to be paid a debt into shares under a convertible note subscription deed undertaken prior to the Company's initial public offering. No cash consideration was paid. | 1,548,006 Ordinary |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------|---|
| Aavasan Pty Ltd | Suite 3, 209 Toorak Road South Yarra VIC 3141 |
| | |

Signature

print name

Tony Gandel

capacity Director

sign here



date

26 / 10 / 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.

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- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **MyDeal.com.au Limited**
ACN/ARSN **640 108 130**

1. Details of substantial holder (1)

Name **Silver Globe Investments Pty Ltd as trustee for the Silver Globe Investment Trust (SGIT)**
ACN/ARSN (if applicable) **ACN 152 290 974**

The holder became a substantial holder on **22 October 2020**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------------------|----------------------|--------------------|------------------|
| Fully paid ordinary shares (Shares) | 34,513,583 | 34,513,583 | 13.33% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|--|--------------------------------|
| SGIT | Relevant interest arising as a result of section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Act) | 34,513,583 Shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| SGIT | SGIT | SGIT | 34,513,583 Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|---|----------|--------------------------------|
| | | Cash | Non-cash | Shares |
| SGIT | 18 September 2020 | Shares acquired pursuant to a restructure and share subdivision conducted prior to the Company's initial public offering. No cash consideration was paid. | | 34,513,583 Shares |

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| - | - |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------|------------------------------------|
| SGIT | 1 / 734 Main Road, Eltham VIC 3095 |

Signature

print name Ross Brown

Capacity Authorised Representative

sign here



Date

26 / 10 / 2020

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Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **MyDeal.com.au Limited**

ACN/ARSN **640 108 130**

1. Details of substantial holder (1)

Name Sean Amila Senvirtne as trustee for the Kandy Temple Trust (**KTT**)

ACN/ARSN (if applicable) -

The holder became a substantial holder on 22 October 2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|--|----------------------|--------------------|------------------|
| Fully paid ordinary shares (Shares) | 126,966,347 | 126,966,347 | 49.05% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|---|--------------------------------|
| KTT | Relevant interest arising as a result of section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Act) | 122,493,040 Shares |
| Kate Elizabeth Dockery (Dockery) (associate of KTT) | Relevant interest arising as a result of section 608(1)(a) of the Act | 83,500 Shares |
| Kate Elizabeth Dockery as trustee for the Dockery Family Trust (DFT) (associate of KTT) | Relevant interest arising as a result of section 608(1)(a) of the Act | 4,389,807 Shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| KTT | KTT | KTT | 122,493,040 Shares |
| Dockery | Dockery | Dockery | 83,500 Shares |
| DFT | DFT | DFT | 4,389,807 Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|---|----------|--------------------------------|
| | | Cash | Non-cash | Shares |
| KTT | 18 September 2020 | Shares acquired pursuant to a restructure and share subdivision conducted prior to the Company's initial public offering. No cash consideration was paid. | | 122,493,040 Shares |
| Dockery | 16 October 2020 | \$83,500 | | 83,500 Shares |
| DFT | 18 September 2020 | Shares acquired pursuant to a restructure and share subdivision conducted prior to the Company's initial public offering. No cash consideration was paid. | | 4,389,807 Shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|---|
| Dockery | Associate of KTT as a result of section 12(2)(c) of the Act by virtue of Dockery acting, or proposing to act, in concert with KTT |
| DFT | Associate of KTT as a result of section 12(2)(c) of the Act by virtue of DFT acting, or proposing to act, in concert with KTT |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---------|--|
| KTT | Unit 2509 / 63 Whiteman Street, Southbank VIC 3006 |
| Dockery | Unit 2509 / 63 Whiteman Street, Southbank VIC 3006 |
| DFT | Unit 2509 / 63 Whiteman Street, Southbank VIC 3006 |

Signature

print name Sean Senvirtne

Capacity

Trustee

sign here



Date

26 October 2020