

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme MyDeal.com.au Limited
 ACN/ARSN 640 108 130

1. Details of substantial holder (1)

Name Aavasani Pty Ltd
 ACN/ARSN (if applicable) 078 023 846

The holder became a substantial holder on 22/10/2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	51,438,166	51,438,166	19.87%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Aavasani Pty Ltd	Beneficial Owner	51,438,166 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Aavasani Pty Ltd	Aavasani Pty Ltd	Aavasani Pty Ltd	51,438,166 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Aavasani Pty Ltd	18/9/2020		Shares were acquired pursuant to a restructure and share subdivision	49,890,160 Ordinary

			undertaken prior to the Company's initial public offering. No cash consideration was paid.	
Aavasan Pty Ltd	16/10/2020		Shares were acquired pursuant to a conversion of a right to be paid a debt into shares under a convertible note subscription deed undertaken prior to the Company's initial public offering. No cash consideration was paid.	1,548,006 Ordinary

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Aavasan Pty Ltd	Suite 3, 209 Toorak Road South Yarra VIC 3141

Signature

print name Tony Gandel capacity Director

sign here



date 26 / 10 / 2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.

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- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Section 671B

Notice of initial substantial holder

To Company Name/Scheme **MyDeal.com.au Limited**
ACN/ARSN **640 108 130**

1. Details of substantial holder (1)

Name **Silver Globe Investments Pty Ltd as trustee for the Silver Globe Investment Trust (SGIT)**
ACN/ARSN (if applicable) **ACN 152 290 974**

The holder became a substantial holder on **22 October 2020**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	34,513,583	34,513,583	13.33%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SGIT	Relevant interest arising as a result of section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Act)	34,513,583 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SGIT	SGIT	SGIT	34,513,583 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	Shares
SGIT	18 September 2020	Shares acquired pursuant to a restructure and share subdivision conducted prior to the Company's initial public offering. No cash consideration was paid.		34,513,583 Shares

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	-

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SGIT	1 / 734 Main Road, Eltham VIC 3095

Signature

print name Ross Brown

Capacity

Authorised Representative

sign here



Date

26 / 10 / 2020

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Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **MyDeal.com.au Limited**

ACN/ARSN **640 108 130**

1. Details of substantial holder (1)

Name Sean Amila Senvirtne as trustee for the Kandy Temple Trust (**KTT**)

ACN/ARSN (if applicable) -

The holder became a substantial holder on 22 October 2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	126,966,347	126,966,347	49.05%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
KTT	Relevant interest arising as a result of section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Act)	122,493,040 Shares
Kate Elizabeth Dockery (Dockery) (associate of KTT)	Relevant interest arising as a result of section 608(1)(a) of the Act	83,500 Shares
Kate Elizabeth Dockery as trustee for the Dockery Family Trust (DFT) (associate of KTT)	Relevant interest arising as a result of section 608(1)(a) of the Act	4,389,807 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
KTT	KTT	KTT	122,493,040 Shares
Dockery	Dockery	Dockery	83,500 Shares
DFT	DFT	DFT	4,389,807 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	Shares
KTT	18 September 2020	Shares acquired pursuant to a restructure and share subdivision conducted prior to the Company's initial public offering. No cash consideration was paid.		122,493,040 Shares
Dockery	16 October 2020	\$83,500		83,500 Shares
DFT	18 September 2020	Shares acquired pursuant to a restructure and share subdivision conducted prior to the Company's initial public offering. No cash consideration was paid.		4,389,807 Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Dockery	Associate of KTT as a result of section 12(2)(c) of the Act by virtue of Dockery acting, or proposing to act, in concert with KTT
DFT	Associate of KTT as a result of section 12(2)(c) of the Act by virtue of DFT acting, or proposing to act, in concert with KTT

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
KTT	Unit 2509 / 63 Whiteman Street, Southbank VIC 3006
Dockery	Unit 2509 / 63 Whiteman Street, Southbank VIC 3006
DFT	Unit 2509 / 63 Whiteman Street, Southbank VIC 3006

Signature

print name Sean Senvirtne

Capacity

Trustee

sign here



Date

26 October 2020