

ASX Release**To be sent electronically****27 October 2020****Company Announcements Office****ASX Limited****20 Bridge Street****Sydney NSW 2000**

Dear Sir/Madam

Substantial holder notice – MyDeal.com.au Limited

On behalf of MyDeal.com.au Limited (Company) we attach a substantial holder notice, as required under section 671B of the *Corporations Act 2001* (Cth).

The Company has voting power of 72.3% in the Company as a consequence of restrictions on the disposal of shares under voluntary escrow arrangements entered into in conjunction with the IPO, which give the Company a technical 'relevant interest' in its own shares under section 608(1)(c) of the Corporations Act. The escrow arrangements were disclosed in the Company's prospectus that was lodged with ASX on 20 October 2020.

The Company has no rights to acquire these shares and no right to control the voting of the shares.

Further details in respect of the escrow arrangements are disclosed in the annexures to the attached substantial holder notice.

Yours faithfully

**Sean Senvirtne****Managing Director****Additional information**

For further information, please visit our investor website <https://investors.mydeal.com.au> or contact Investor Relations at ir@mydeal.com.au or on (03) 9999 1091.

For media enquiries contact Matthew Wright at matt@nwrcommunications.com.au or 0451 896 420.

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **MyDeal.com.au Limited ("MyDeal")**ACN/ARSN **ACN: 640 108 130****1. Details of substantial holder (1)**Name **MyDeal.com.au Limited ("MyDeal")**ACN/ARSN (if applicable) **640 108 130**

The holder became a substantial holder on

MyDeal first became a substantial holder in relation to the escrow arrangements referred to in this notice on 22 September 2020./ /**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	187,191,129	187,191,129	72.3%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MyDeal	Restrictions on the disposal of shares under the voluntary escrow arrangements entered into with the Escrowed Holders, as described in the prospectus lodged with ASX on 20 October 2020 give MyDeal a technical 'relevant interest' in its own shares under section 608 (1) (c) of the Corporations Act. MyDeal has no rights to acquire these shares or to control the voting rights attaching to these shares.	187,191,129 shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MyDeal	See Schedule attached	See Schedule attached	See Schedule attached

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MyDeal	Not applicable			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MyDeal	Level 1, 446 Collins Street, Melbourne VIC 3000

Signature

print name **Sean Senvirtne** capacity **Director**

sign here  date **27/10/2020**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For personal use only

Annexure

MR SEAN AMILA SENVIRTNE	<KANDY TEMPLE A/C>	UNIT 2509, 63 WHITEMAN STREET, SOUTHBANK, VIC 3006	122,493,040 ordinary shares
SILVER GLOBE INVESTMENTS PTY LTD	<SILVER GLOBE INVESTMENT A/C>	1/734 MAIN ROAD, ELTHAM, VIC 3095	29,336,775 ordinary shares
AAVASAN PTY LTD		SUITE 3, 209 TOORAK ROAD, SOUTH YARRA VIC 3141	25,719,083 ordinary shares
KATE ELIZABETH DOCKERY	<DOCKERY FAMILY A/C>	UNIT 2509, 63 WHITEMAN STREET, SOUTHBANK VIC 3006	4,389,807 ordinary shares
MR JAMES SOORIYA BANDARA		UNIT 1, 41 BRUCE ST, STANMORE, NSW 2048	2,042,236 ordinary shares
LOLEK RAJA PTY LTD	<LOLEK RAJA FAMILY A/C>	Level 10, 530 COLLINS STREET, MELBOURNE, VIC 3000	1,621,757 ordinary shares
MR HEWAYALAGE ANURADE SAPUMAL JAYARATNE		UNIT 2, 33 WASHINGTON STREET, ESSENDON, VIC 3040	680,745 ordinary shares
JAM PAD INVESTMENTS PTY LTD	<GREENVAN FAMILY A/C>	PO BOX 523, GORDON, NSW 2072	587,855 ordinary shares
PENBURY GRANGE PTY LTD	<JOUGHIN FAMILY S/F A/C>	64 KINKORA ROAD, HAWTHORN, VIC 3122	128,261 ordinary shares
MS JO-ENE MADELEINE BAKER	<YOUNG BAKER FAMILY A/C>	8 YIRRA RD, MOUNT COLAH, NSW 2079	63,413 ordinary shares
MR CHRISTOPHER JOHN TAIT		66 HANBY STREET,	32,065 ordinary shares

		BRIGHTON, VIC 3186	
BRAMSHOTT NOMINEES PTY LTD	<LANGRIDGE A/C>	34 FOOTE STREET, BRIGHTON, VIC 3186	32,065 ordinary shares
WARLEY ADVISORY PTY LTD	<S & K MCINEES FAMILY A/C>	31 WESTGARTH STREET, MALVERN, EAST VIC 3145	32,021 ordinary shares
RBUTW INVESTMENTS PTY LTD	<RBUTW SUPER FUND A/C>	84 CANBERRA GROVE, BRIGHTON, EAST VIC 3187	32,004 ordinary shares
MR JOSHUA THOMAS MANGAN		12 BERRIMA ROAD, ROSANNA, VIC 3084	2 ordinary shares