thedocyard

Next Generation Deal Technology

ASX Announcement
29 October 2020

# thedocyard (ASX:TDY) Quarterly Activities Report and Appendix 4C for the period ending 30 September 2020

thedocyard Limited (ASX:TDY), trusted business management technology partner for corporates and their advisors, releases its Appendix 4C for the three months to 30 September 2020 and provides an update on its progress during the period.

## Financial Highlights

### Overview

The attached Appendix 4C provides details on the cash flows for the quarter ended 30 September 2020. As at 30 September 2020, the company held $2,602,000 in total cash.

Total net cash used in operating activities for the quarter was $1,033,977, with expanded operations covering development of thedocyard's platform technology, sales & marketing initiatives and acquisition & integration of lockbox technologies.

Customer cash receipts in the quarter were $213,036 generated from platform activity.

### Aggregate amount of payments to related parties and their associates

During the quarter, payments of $243,877 were made to related parties, representing fees paid to Directors.

### Use of Funds

Pursuant to ASX Guidance Note 23, Table 1 below sets out a comparison of the actual expenditure on the individual line items in the "use of funds" statement since the date of admission to the ASX against the replacement prospectus lodged with ASX on 13th of February 2020.

Reconciliation of the use of funds against the statement released in the replacement prospectus has been detailed in Table 1 below.

For personal use only

**thedocyard Limited**
ABN: 19 602 586 407
c/o Emerson Corporate Legal Operations
Suite 4201, Level 42, Australia Square, 264 George Street
Sydney NSW 2000

## Table 1

| Use of Funds | Prospectus Use of Funds | Funds used in the Sept 20 quarter | Funds used to 30 Sep 20 |
|---|---|---|---|
| Cash Expense associated with the Offer | $576,000 | $0 | $366,417 |
| **Sales, Customer Success and Support - Total** | **$1,580,000** | **$189,624** | **$403,269** |
| Sales, Customer Success and Support | $1,580,000 | $189,624 | $403,269 |
| **Marketing - Total** | **$330,247** | **$152,994** | **$208,926** |
| Marketing | $330,247 | $152,994 | $208,926 |
| **Product Development - Total** | **$1,400,000** | **$303,858** | **$1,135,325** |
| Australian Product Development | $1,100,000 | $303,858 | $1,135,325 |
| Expanded International Product Development | $300,000 | $0 | $0 |
| **Repay Current External Debt** | **$270,000** | **$0** | **$273,987** |
| **Other Operating Activities** | **$388,850** | **$324,503** | **$756,518** |
| **Total** | **$4,545,097** | **$970,979** | **$3,144,442** |

[ENDS]
Approved for release by the Board

For more information, please contact:


**Media & Investor Enquiries**

Neale Java
Chief Financial Officer & Chief Operating Officer (CFO/COO)
Suite 4201, Level 42, Australia Square
264 George Street
Sydney NSW 2000

t: 1800 952 921
e: neale.java@thedocyard.co


**About thedocyard**

thedocyard Limited (ASX:TDY) is a technology company offering cloud solutions focused on critical business events and data, specifically transaction and board management.



For personal use only