

30 October 2020

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Aventus Group (ASX Code: AVN)

Notice under section 708A(5)(e) and section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

Aventus Capital Limited (ACN 606 555 480) as the responsible entity of the Aventus Retail Property Fund (ARSN 608 000 764) (**Fund**) and Aventus Holdings Limited (ACN 627 640 180) (**Company**) (together, **Aventus Group**) have today announced the completion of DRP Underwriting Agreement and the issue of securities to institutional or other professional investors. The securities issued to those investors are stapled securities, comprising a unit in the Fund and a share in the Company (together the **Stapled Securities**).

The new Stapled Securities have been issued today.

Aventus Group advises that:

- (a) the Stapled Securities were offered without a prospectus under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**) or a product disclosure statement under Part 7.9 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act and section 1012DA(5)(e) of the Act;
- (c) as a disclosing entity, Aventus Group is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Aventus Group has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Aventus Group; and
 - (ii) section 674 of the Act as it applies to Aventus Group; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act or sections 1012DA(7) and 1012DA(8) of the Act.

Approved for release by the Chairman and CEO.

Mary Weaver
Company Secretary
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