



Announcement Summary

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**Entity name**

SOUTHERN CROSS MEDIA GROUP LIMITED

**Applicable security for the reorganisation**

SXL

ORDINARY FULLY PAID

**Announcement Type**

New Announcement

**Date of this announcement**

Friday October 30, 2020

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

Wednesday November 4, 2020

**Record Date**

Thursday November 5, 2020

**Issue Date**

Thursday November 12, 2020

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

SOUTHERN CROSS MEDIA GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

91116024536

**1.3 ASX issuer code**

SXL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Friday October 30, 2020

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

SXL

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday October 30, 2020	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Thursday November 5, 2020

**3.2 Date of +security holder meeting**

Friday October 30, 2020

**3.2a Effective date of consolidation or split**

Monday November 2, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Tuesday November 3, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Wednesday November 4, 2020

**3.5 Record date**

Thursday November 5, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Friday November 6, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Thursday November 12, 2020

**3.8 Trading starts on a normal T+2 basis**

Friday November 13, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday November 17, 2020

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation



**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

SXL

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**  
2,642,105,685

**Number on issue post consolidation or split**  
264,210,569

**Estimate/Actual**

Estimated

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**

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