



## Announcement Summary

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### Entity name

SOUTHERN CROSS MEDIA GROUP LIMITED

### Applicable security for the reorganisation

SXL

ORDINARY FULLY PAID

### Announcement Type

New Announcement

### Date of this announcement

Friday October 30, 2020

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday November 4, 2020

### Record Date

Thursday November 5, 2020

### Issue Date

Thursday November 12, 2020

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

## 1.1 Name of +Entity

SOUTHERN CROSS MEDIA GROUP LIMITED

## 1.2 Registered Number Type

ABN

## Registration Number

91116024536

## 1.3 ASX issuer code

SXL

## 1.4 The announcement is

☒ New announcement

## 1.5 Date of this announcement

Friday October 30, 2020

## 1.6 Securities affected by the consolidation or split

## ASX +Security Code

SXL

## ASX +Security Description

ORDINARY FULLY PAID

## Part 2 - Approvals

## 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

## 2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday October 30, 2020	<input checked="" type="checkbox"/> Actual	Yes

**Comments****Part 3 - Consolidation or split timetable and details****3.1 +Record date**

Thursday November 5, 2020

**3.2 Date of +security holder meeting**

Friday October 30, 2020

**3.2a Effective date of consolidation or split**

Monday November 2, 2020

**3.3 Last day for trading in the pre consolidation or split +securities**

Tuesday November 3, 2020

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Wednesday November 4, 2020

**3.5 Record date**

Thursday November 5, 2020

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Friday November 6, 2020

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Thursday November 12, 2020

**3.8 Trading starts on a normal T+2 basis**

Friday November 13, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday November 17, 2020

**Part 4 - Event type and details****4.1 The event is**☒ +Security consolidation



**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**  
10

**(pre-consolidation) +securities will be consolidated into**  
1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**  
Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

ASX +Security Code	ASX +Security Description		
SXL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	2,642,105,685	264,210,569	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**