HAMPTON HILL Mining NL

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30 October 2020

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

ACTIVITIES REPORT FOR THE QUARTER ENDED 30 SEPTEMBER 2020

Activity has continued apace at the Apollo Hill Gold Project while disappointing drilling results from the Clinker Hill Nickel Project led to our decision to withdraw from that joint venture. Our plans to carry out an extensive geophysical survey as a first step in the reactivation of the Glenview Base Metal Project remain in abeyance as we await the arrival of the commissioned contractors. During the quarter we were advised by the project managers, Encounter Resources Limited, that plans are advancing for further drill programs at the Millennium Base Metal Project.

CORPORATE

As at the date of this report Hampton Hill remains suspended from trading on the ASX. Clause 12.1 of the ASX Listing Rules provides that the ASX may use its discretion and suspend a company deemed not to have a level of activity sufficient to justify the continued trading facility provided by the ASX.

Hampton Hill expanded it's shareholding in Peel Mining Limited (Peel) to 10,800,0000 fully paid shares during the quarter. At today's date these shares have a market value of some $2.7 million. Our Company has been a long-term supporter of Peel. We note that Peel was successful in securing total ownership of all it's tenements free of all third party royalties during the quarter. This is a significant step and should speed the advancement of the Southern Cobar Base Metal and Gold Projects held by Peel with a positive influence on the value of Hampton Hill's 3.2% holding in that Company.

ACTIVITIES

Apollo Hill Gold Project

Hampton Hill holds a 5% gross overriding royalty on all gold produced after the first 1 million ounces from the Central Leases at Apollo Hill. These leases cover approximately 140 square kilometres enclosing all the resources defined to date and where the vast majority of drilling metreage has been completed. The royalty is not limited by time or onward production targets.

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Saturn Metals Limited (Saturn) increased the rate of drilling during the quarter with the aim of updating the project resource statement by calendar year end. Drilling will continue into the new year with anticipated further resource tonnage upgrades through 2021.Given the continuing success of the ongoing drill-out in the hanging wall above the present stated resource, shareholders have good reason to be confident that the opencut Apollo Hill reserves could exceed the 1 million ounce royalty threshold once the drill-out has been completed and JORC compliant reserves have been calculated. The large mineralized footprint at Apollo Hill also provides opportunity to define future resources below the 180 metre depth cut-off which has been applied to present resource calculations.

Saturn has reported the following step-out and extensional drill results which support the trend seen in recent drilling for generally higher grades reporting from the hanging wall position :

8 metres grading 12.90 grams per tonne from 126 metres downhole

5 metres grading 8.03 grams per tonne from 111 metres downhole

12 metres grading 9.98 grams per tonne from 269 metres downhole

36 metres grading 1.32 grams per tonne from 183 metres downhole

13 metres grading 1.20 grams per tonne from 301 metres downhole

9 metres grading 18.20 grams per tonne from 301 metres downhole

13 metres grading 1.39 grams per tonne from 157 metres downhole and

6 metres grading 5.17 grams per tonne from 47 metres downhole

(*Refer: Saturn ASX announcement on 13 October 2020*)

Other Activities

Hampton Hill elected to withdraw from the Clinker Hill Nickel joint venture after completing an unsuccessful test of a previously defined electromagnetic anomaly.

Our plans to reactivate the wholly owned Glenview Base Metal Project have been frustrated as our contracted geophysical contractor has yet to arrive on site. This is due to the fact we are using highly sophisticated equipment for which there is currently strong demand and limited availability.

Planning with Encounter Resources Limited for further drilling at our 25% owned Millennium Base Metal Project was advanced with the outlining of an 800 metre long copper anomaly based on the results of previous drilling. Drilling is planned to commence in the next field season.

No activity was reported from the other projects of which Hampton Hill holds royalties.

RELATED PARTY PAYMENTS

(as reported in Section 6 of the Appendix 5B Quarterly Cash Flow Report)

The $7,500 cash outflow reported under Section 6.1 of the Appendix 5B Quarterly Cash Flow Report relates to director fees including superannuation paid to a non-executive director during the quarter.

Authorized by the Board

Joshua Pitt

Chairman

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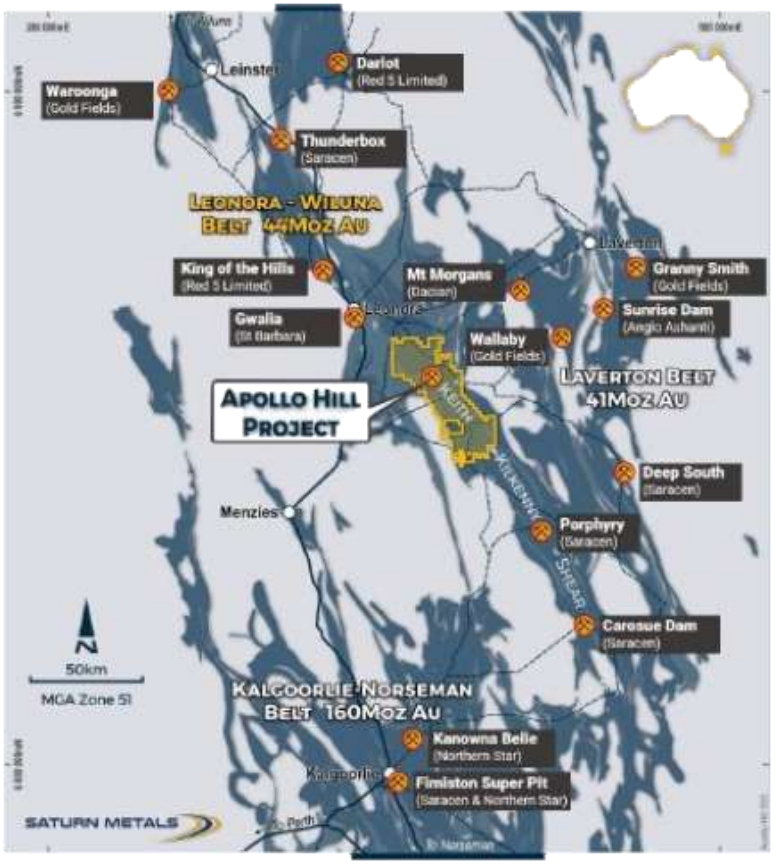


FIGURE 1: APOLLO HILL GOLD PROJECT

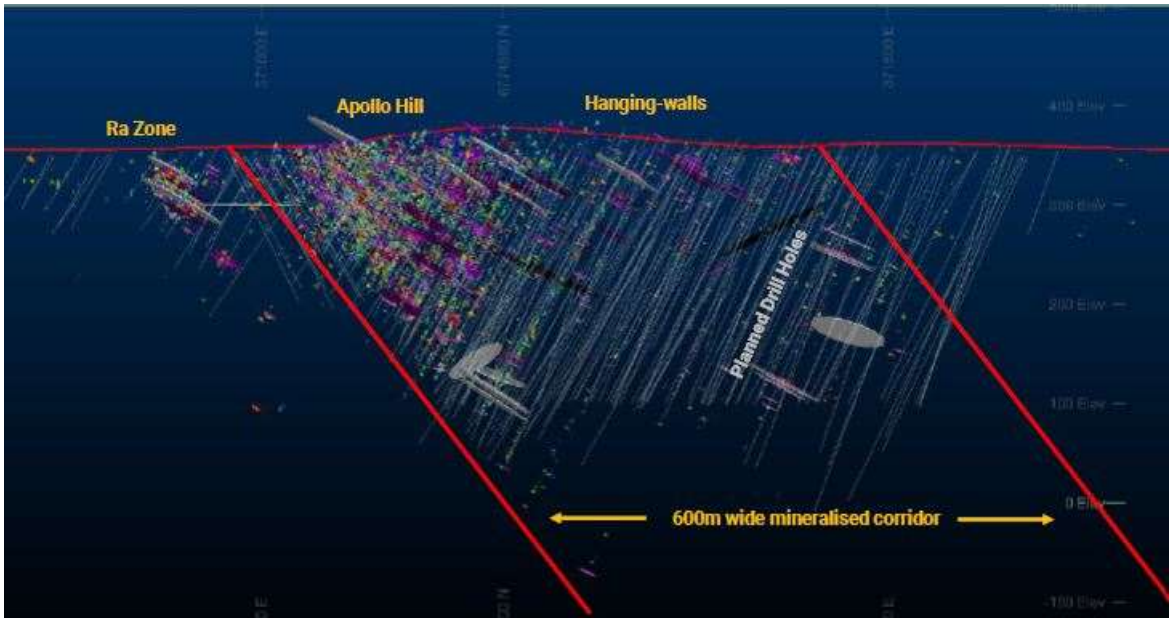


FIGURE 2: APOLLO HILL CROSS SECTION

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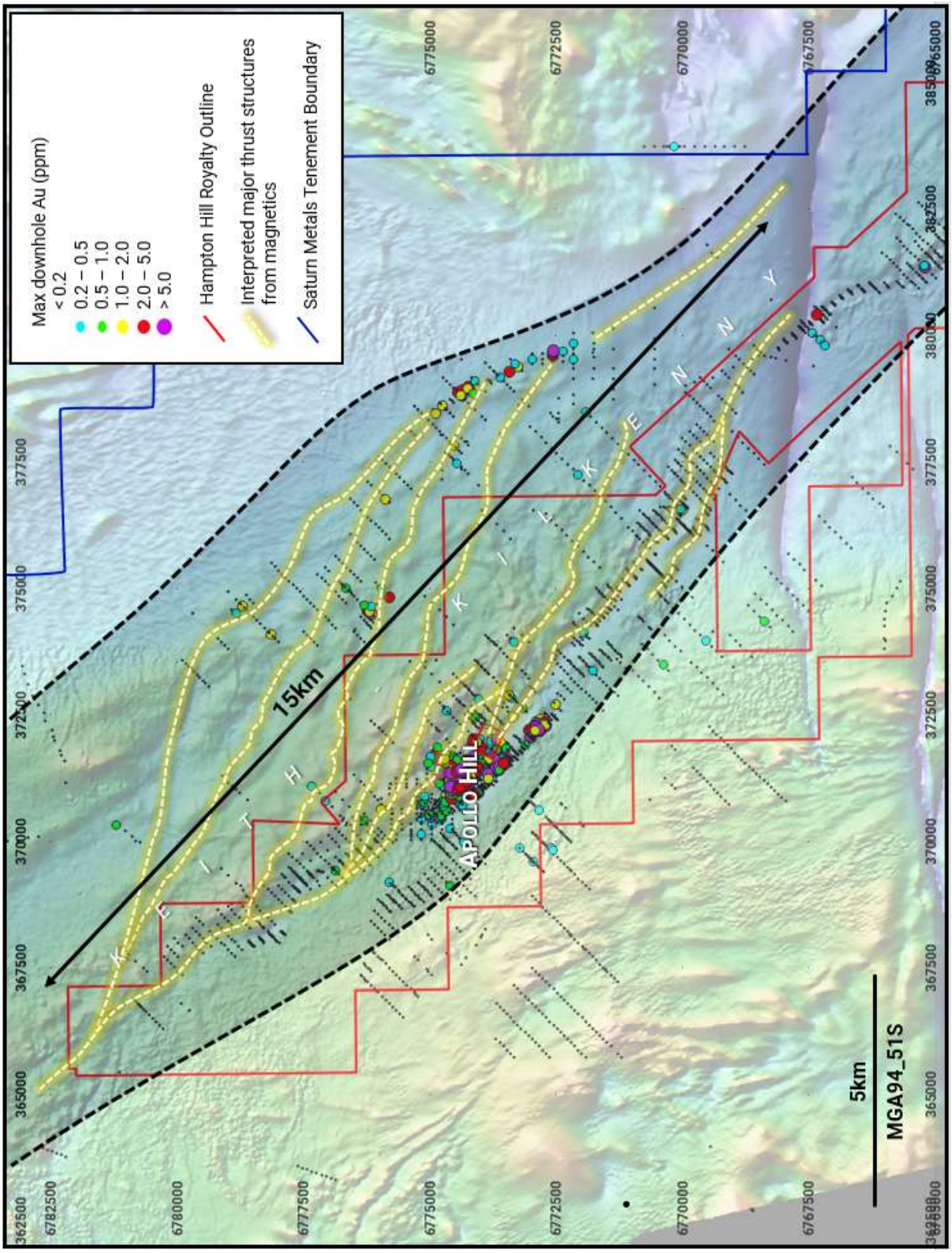


FIGURE 3: APOLLO HILL CENTRAL LEASE ROYALTY AREA

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

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Name of entity	
Hampton Hill Mining NL	
ABN	**Quarter ended ("current quarter")**
60 628 524	30 September 2020

	Consolidated statement of cash flows	**Current quarter $A'000**	**Year to date (3 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	-	-
	(e) administration and corporate costs	(57)	(57)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	(2)	(2)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	8	8
1.8	Other (provide details if material)	28	28
1.9	**Net cash from / (used in) operating activities**	**(23)**	**(23)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(1)	(1)
	(e) investments	(226)	(226)
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	197	197
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(30)**	**(30)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	200	200
3.6	Repayment of borrowings	(200)	(200)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other : Lease payments	(15)	(15)
3.10	**Net cash from / (used in) financing activities**	**(15)**	**(15)**

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Consolidated statement of cash flows		Current quarter $A'000	Year to date (3 months) $A'000
4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	104	104
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(23)	(23)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(30)	(30)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(15)	(15)
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**36**	**36**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	36	69
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other : Term Deposits	-	35
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**36**	**104**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	7.5
6.2	Aggregate amount of payments to related parties and their associates included in item 2	Nil

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

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7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	1,000	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	1,000	-

7.5	**Unused financing facilities available at quarter end**	
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	

The loan facility of $1,000,000 is an unsecured working capital facility provided by companies associated with two directors on normal commercial terms and conditions at an interest rate of 3.5% per annum - further details are set out in the 2020 Annual Report. During the current quarter $200,000 was drawn down on the facility ($100,000 on each loan) and repaid by quarter end.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(23)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(1)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(24)
8.4	Cash and cash equivalents at quarter end (item 4.6)	36
8.5	Unused finance facilities available at quarter end (item 7.5)	1,000
8.6	Total available funding (item 8.4 + item 8.5)	1,036
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	43.2

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

N/A

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

N/A

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8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
N/A	

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30 October 2020.....

Authorised by: The board of Hampton Hill Mining NL.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

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HAMPTON HILL MINING NL
MINERAL TENEMENT INFORMATION
AS AT 30 SEPTEMBER 2020

Mining tenements and beneficial interests held, and their location

Project	Tenement	Location	Registered holding	Beneficial interest – refer Notes
Millennium				
	E45/2501	East Pilbara, WA	0%	1
	E45/2561	East Pilbara, WA	0%	1
	E45/2500 (part of)	East Pilbara, WA	0%	1
Apollo Hill				
	M31/486	Yilgarn, WA	0%	2
	E31/1063 (part of)	Yilgarn, WA	0%	2
	E31/1116 (part of)	Yilgarn, WA	0%	2
	E31/1163 (part of)	Yilgarn, WA	0%	2
	E39/1198	Yilgarn, WA	0%	2
	E39/1887	Yilgarn, WA	0%	2
	E39/1984 (part of)	Yilgarn, WA	0%	2
Weld Range				
- Glenview	M20/311	Murchison, WA	0%	3
	M20/518 (northern part)	Murchison, WA	0%	3
	M51/869 (minor part)	Murchison, WA	0%	3
	E20/625	Murchison, WA	0%	3
	E20/641	Murchison, WA	0%	3
Northlander				
	P15/5920 & 5921	Yilgarn, WA	0%	4
	M15/1831	Yilgarn, WA	0%	4
	M15/1832	Yilgarn, WA	0%	4
	M15/1835	Yilgarn, WA	0%	4
Sylvania				
	M266SA	East Pilbara, WA	0%	5

Interests in mining tenements acquired or increased during the quarter, and their location:

None

Interests in mining tenements lapsed, relinquished or reduced during the quarter, and their location:

None

Notes:

1) Millennium Zinc Project JV - The Company has earned a 25% beneficial interest.
2) The Company retains a 5% gross overriding royalty on all gold production exceeding one million ounces.
3) The Company owns the non-ferrous rights and is entitled to a 2% FOB Royalty on iron ore mined.
4) The Company retains a 0.98% net smelter return royalty on all gold produced from these tenements.
5) The Company retains a royalty of $1 per tonne of iron ore mined up to 100,000 tonnes, and $2 per tonne thereafter.

Key:

E: Exploration licence

P: Prospecting licence

M: Mining lease