

2 November 2020

Quarterly Activities Report – 30 September 2020

Further to the Appendix 4C Quarterly Cashflow lodged on 30 October 2020, the Directors of Site Group International Limited ("Site", ASX:SIT) provide a summary of the activity undertaken in the quarter.

COVID-19 continues to significantly impact economies around the world. Site continues to provide services in most jurisdictions albeit in a reduced or intermittent delivery in some places such as Philippines, Myanmar, PNG and KSA. The decline in international revenues experienced towards the end of FY20 has continued into the first quarter of FY21, however recent renewals on the contracts in Kingdom of Saudi Arabia for 2 years at the existing NCTC facility and the likely renewal the Engineering Work Experience Program (EWEP) in Myanmar are encouraging signs of future growth in these regions. Additional expectations of further significant training contracts in KSA and Bahrain are likely indicators that the Middle East and North Africa region will drive significant growth for the International business.

In Australia, the essential nature of industry programs is seeing a return towards previous levels of skills and licence training. Subject to industry continuing to show improvement in QLD, NT and WA and through the relationships with State Government funding initiatives, the improvement trend is expected to continue.

Expenditure on these activities predominantly comprise the wages and salaries paid to employees, amounts paid to contractors and the direct training costs such as equipment hire and classroom supplies.

Clark Property

Site continues to pursue the potential development of its 30 hectare Clark Leasehold property as part of the strategy to maximise international asset values. While the progress has been interrupted by COVID-19 and the short term closure of offices in the region, the commercial discussions around the property are continuing with several parties renewing discussions around partnering and investing in the project.

Expenditure on these activities consists of employee costs and consultant and advisor fees to legal and property specialists.

Regulatory Actions

Process with the litigations with the regulatory bodies resulted in hearing with the ACCC in the Federal Court in June and ASQA in the Administrative Appeals Tribunal in July. Decisions are expected possibly this calendar year.

Expenditure on these activities comprised professional fees for legal costs as well as salaries and wages to employees.

Authorised for release by the Board.

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About Site

Site Group International Limited ("Site") operates several businesses specialising in the delivery of education, training and labour services. Services are delivered to government, corporate and individual clients, predominately operating in energy, mining, construction, oil and gas and industrial sectors.

Site Group International Limited is an emerging company with a strategic business model pursuing earnings-accretive growth based on previous acquisitions along with organic growth.

Wild Geese International

Site operate a Perth based specialist Oil and Gas Competency Development and Design consultancy business unit, out of Perth, and had been operating for ~15 years prior to joining Site.

An Australian Registered Training Organisation, Wild Geese have integrated in to Site's broader national and international service capability.

Site Skills Training

An Australian Registered Training Organisation, Site Skills Training delivers Accredited and Non-Accredited High-Risk Licence, Health and Safety and industry programs extensively throughout Australia and internationally. Site deliver ~25,000 short course programs in Australia each year including delivery of Apprenticeships and Traineeships, and VET in Schools programs.

Site Institute

Site Institute is an Australian Registered Training Organisation and International CRICOS education provider specialising in engineering, trade and business qualifications. Site Institute has students studying from more than 25 countries including Brazil, China, Colombia, France, Germany, Hong Kong, Italy, Nepal, Taiwan UK and Zimbabwe.

Site Online

Site established an online learning, learning software and platform development business. Site Online services and hosts Site's learning, student and competency management systems across its businesses, develops online learning programs, and converts existing learning content in to online programs.

Site Online is also established to service requirements of clients including those of other business units.

Site Group International Pte Ltd

The Site Group International business division builds immersive training environments for the purposes of undertaking competency development, specifically the Engineering, Procurement, Construction and Commissioning of Safe Live Process Plant environments.

SGL is based in Singapore and Malaysia and services predominately oil and gas industry clients throughout the world, utilising industry best practice and international standards for the development of competency frameworks and implementation of training programs.

TESOL Asia

TESOL Asia is a training and industry focussed organisation for Teachers in the English as a Second Language (ESL) sector. It provides access to training, consulting, industry conferences and academic journals around the world.

Teaching English to Speakers of Other Languages (TESOL) focusses on bringing English language acquisition academics together with professional teachers to support and develop the industry globally.