Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme: Riversgold Limited ("Company")

ACN/ARSN: 617 614 598

1. Details of substantial holder(1)

Name: Evolution Mining Limited (Evolution) and each of its Related Bodies Corporate listed in Annexure A

ACN/ARSN (if applicable): 084 669 036

The holder ceased to be a substantial holder on: 28 / 10 / 20

The previous notice was given to the company on: 10 / 07 / 20

The previous notice was dated: 10 / 07 / 20

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(4)	Consideration given in relation to change(5)	Class(6) and number of securities affected	Person's votes affected
28/10/2020	Evolution and each of its Related Bodies Corporate	Dilution in voting power due to issue of shares by Company	Nil	15,700,000 Ordinary Shares	15,700,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Evolution	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolutions' Related Bodies Corporate	Refer to Annexure A

Signature

print name: Evan Elstein capacity: Company Secretary

sign here: date: 06 / 11 / 20

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Annexure A – Related Bodies Corporate

Name of Company	ACN	Address
Evolution Mining Limited	084 669 036	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Conquest Mining Pty Limited	009 232 277	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining (Aurum 2) Pty Limited	614 395 961	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining (Connors Arc) Pty Ltd	625 735 846	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining (Cowal) Pty Limited	007 857 598	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining Management Services Pty Ltd	166 877 756	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining (Mungari) Pty Ltd	002 124 745	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining (Mungari East) Pty Ltd	003 337 782	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining NZ Pty Ltd	605 665 147	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining (Phoenix) Pty Limited	140 269 316	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Hayes Mining Pty Ltd	107 985 606	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Mt Rawdon Operations Pty Ltd	152 727 663	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Toledo Holding (AUSCO) Pty Limited	159 264 598	Level 24, 175 Liverpool Street, Sydney, NSW 2000
Evolution Mining (Canada Holdings) Ltd	N/A	Suite 2400, 745 Thurlow Street, Vancouver, British Columbia, V6E 0C5.
Evolution Mining Management Services (Canada) Ltd	N/A	Suite 2400, 745 Thurlow Street, Vancouver, British Columbia, V6E 0C5.
Evolution Mining Gold Operations Ltd.	N/A	66 Wellington Street West, TD Bank Tower, Suite 4300, Toronto, ON M5K 1E6
Evolution Mining Red Lake Nominee Ltd.	N/A	Suite 2400, 745 Thurlow Street, Vancouver, British Columbia, V6E 0C5.

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