

Market Announcement

13 November 2020

OptiComm Ltd (ASX: OPC) – Suspension from Official Quotation

Description

The securities of OptiComm Ltd ('OPC') will be suspended from quotation at the close of trading today, Friday, 13 November 2020, in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Uniti Group Limited will acquire all of the issued shares in OPC.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

13 November 2020

Listings Compliance (Melbourne)
525 Collins Street, Rialto, North Tower
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Email Dean.Litis@asx.com.au

Dear Dean

Voluntary Suspension Request – OptiComm Ltd (ASX: OPC)

OptiComm Ltd (ASX: OPC) (**Company**) requests that ASX Limited grant a suspension in respect of its ordinary shares (ASX Code:OPC) in accordance with ASX Listing Rule 17.2 at the close of trading today.

The Company provides the following information for the purpose of ASX Listing Rule 17.2:

- the Company has previously provided ASX with orders from the Federal Court of Australia approving the scheme of arrangement by which it is proposed that Uniti Group Limited will acquire OptiComm (**Scheme**);
- the Company expects the suspension will remain in place until the Company is delisted following implementation of the Scheme on 20 November 2020. Delisting is expected to take place on 23 November 2020;
- the Company is not aware of any reason why the suspension should not be granted; and
- the Company is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



John Phillips
Chief Financial Officer & Company Secretary

Investor Relations

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