

IOOF Holdings Ltd
ABN 49 100 103 722
Level 6, 161 Collins Street
Melbourne VIC 3000

GPO Box 264
Melbourne VIC 3001
Phone 13 13 69
www.ioof.com.au



27 November 2020

IOOF Virtual Investor Briefing 2020 – Agenda

IOOF Holdings Ltd (IOOF) will host a virtual investor briefing on 1 December 2020, as announced to the market on 29 October 2020.

The IOOF Virtual Investor Briefing will start at 9:30am AEDT and conclude at 1pm AEDT. The briefing consists of three one hour sessions with three 15 minute breaks between each. Questions can be asked by submitting them via the online platform or emailing them directly to rachel.scully@ioof.com.au during the briefing.

The Zoom details will be provided before the briefing on 1 December 2020.

The agenda and presenters for each session of the briefing are attached.

- ENDS -

This announcement was approved for release by the CEO of IOOF Holdings Ltd.

Enquiries:

Rachel Scully
Head of Investor Relations
IOOF Holdings Ltd
P: +61 3 8614 4530
M: +61 438 601 942

E: rachel.scully@ioof.com.au

Media enquiries:

Louise Watson
Managing Director
Symbol Strategic Communications
P: +61 2 8011 0591
M: +61 419 185 674

E: lwatson@symbolstrategic.com.au

For personal use only

IOOF Virtual Investor Briefing 2020 – Agenda

Time	Session	Presenter
Advice 2.0		
9:30-9:40	Introduction	Renato Mota Chief Executive Officer
9:40-10:10	Advice 2.0 overview	Darren Whereat Chief Advice Officer
10:10-10:30	Advice 2.0 Q&A Questions to be submitted via email to rachel.scully@ioof.com.au	
10:30-10:45	BREAK	
Evolve		
10:45-10:55	Evolve 21 introduction	Mark Oliver Chief Distribution Officer
10:55-11:05	Evolve showcase	Cable Rickard General Manager Product
11:05-11:15	Evolve technology	Sharam Hekmat Chief Information Officer
11:15-11:25	ClientFirst - delivering what matters	Frank Lombardo Chief Operating Officer
11:25-11:45	Evolve Q&A Questions to be submitted via email to rachel.scully@ioof.com.au	
11:45-12:00	BREAK	
Transformation		
12:00-12:30	Transformation at IOOF	Chris Weldon Chief Transformation Officer
12:30-12:40	Cultural integration and transformation	Mel Walls Chief People Officer
12:40-1:00	Q&A – All presenters Questions to be submitted via email to rachel.scully@ioof.com.au	
1:00	CLOSE	

About IOOF Holdings Ltd

IOOF has been helping Australians secure their financial future since 1846. During that time, we have grown substantially to become one of the largest groups in the financial services industry.

IOOF provides advisers and their clients with the following services:

- **Financial Advice** services via our extensive network of financial advisers;
- **Portfolio & Estate Administration** for advisers, their clients and hundreds of employers in Australia; and
- **Investment Management** products that are designed to suit any investor's needs.

Further information about IOOF can be found at www.ioof.com.au