

## Results of Annual General Meeting

27 November 2020

In accordance with Listing Rule 3.13.2 and Corporations Act s251AA(2), Golden State Mining Limited ("Company") (ASX: GSM), advises the results of voting at the Annual General Meeting held at 1pm today.

The following resolutions were passed on poll.

- Resolution 1 – Adoption of remuneration report
- Resolution 2 – Re-election of Mr Brenton Siggs as a director
- Resolution 3 – Approval of renewal of proportional takeover provisions
- Resolution 4 – Approval of change to constitution
- Resolution 5 – Approval of 10% placement capacity
- Resolution 6 – Approval of incentive plan
- Resolution 7 – Issue of options – Director Damien Kelly
- Resolution 8 – Issue of options – Director Michael Moore
- Resolution 9 – Issue of options – Director Greg Hancock
- Resolution 10 – Issue of options – Director Brenton Siggs
- Resolution 11 – Ratification of agreement to issue - options (Geoff Willetts)
- Resolution 12 – Ratification of agreement to issue - options (Marc Boudames)

Set out below is the information required by Section 251AA.

Resolution	Proxy Votes Received				Poll Results			Resolution Result
	For	Against	Open	Abstain/ Excluded	For	Against	Abstain	Carried/ Not Carried
Resolution 1	7,330,287	50,000	50,600	3,783,537	8,512,887	50,000	2,208,437	Carried
Resolution 2	10,702,141	458,235	50,600	3,448	12,059,741	458,235	3,448	Carried
Resolution 3	10,727,088	208,235	50,600	228,501	12,084,688	208,235	228,501	Carried
Resolution 4	10,920,438	-	65,485	228,501	12,292,923	-	228,501	Carried
Resolution 5	11,116,237	44,139	50,600	3,448	2,473,837	44,139	3,448	Carried
Resolution 6	6,941,888	263,399	50,600	3,958,537	8,124,488	263,399	2,208,437	Carried
Resolution 7	9,160,303	263,399	57,285	1,733,437	10,524,588	263,399	1,733,437	Carried
Resolution 8	9,087,103	263,399	65,485	1,798,437	10,459,588	263,399	223,337	Carried
Resolution 9	10,662,203	263,399	65,485	223,337	12,034,688	263,399	223,337	Carried
Resolution 10	10,187,203	263,399	65,485	698,337	11,384,688	263,399	698,337	Carried
Resolution 11	10,476,228	274,374	65,485	398,337	11,848,713	274,374	223,337	Carried
Resolution 12	10,651,228	274,374	65,485	223,337	12,023,713	274,374	223,337	Carried

This announcement was authorised for issue by Marc Boudames (Company Secretary).

For more information on the company visit [www.goldenstatemining.com.au](http://www.goldenstatemining.com.au)