

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Chalice Gold Mines Ltd (CHN)

ACN/ARSN 116 648 956

**1. Details of substantial holder (1)**

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder ceased to be a substantial holder on

30/11/2020

The previous notice was given to the company on

30/11/2020

The previous notice was dated

26/11/2020

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	Refer annexure 1				

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

**Signature**

print name Philip King capacity Director

sign here



date 2/12/2020

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
30/11/2020	Regal Funds Management	Sell	262174.50	64575	Ordinary	64575
30/11/2020	Regal Funds Management	Sell	1990650.00	500000	Ordinary	500000
30/11/2020	Regal Funds Management	Sell	283968.58	69943	Ordinary	69943
30/11/2020	Regal Funds Management	Sell	331474.64	81644	Ordinary	81644
30/11/2020	Regal Funds Management	Sell	5994450.00	1500000	Ordinary	1500000