



REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

Lin Kang
ASX Limited
20 Bridge St SYDNEY NSW 2000

3 December 2020

Dear Lin

Notice under Section 1012DA(5)(e) of the Corporations Act 2001 – Cleansing Statement

This notice is given by, 360 Capital FM Limited ("**Responsible Entity**") in its capacity as responsible entity of 360 Capital Digital Infrastructure Fund (ASX: TDI) ("**TDI**") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") as it applies to TDI.

The Responsible Entity states that that:

- (a) it has completed the issue and allotment to investors of 8,558,845 fully paid stapled units in TDI ("**New Units**") at a price of \$1.77 per stapled unit pursuant to a placement, the results of which were announced to ASX on 30 November 2020;
- (b) the New Units were issued without a product disclosure statement for the New Units being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of TDI, and issuer of the New Units, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity in its capacity as responsible entity of TDI, as issuer of New Units, has complied with:
 - the provisions of Chapter 2M of the Act as they apply to TDI; and
 - section 674 of the Act as it applies to TDI; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Sincerely,

Kimberley Child
Company Secretary