

Announcement Summary

Entity name

GOODMAN GROUP

Security on which the Distribution will be paid GMG - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type New announcement

Date of this announcement Thursday December 10, 2020

Distribution Amount

AUD 0.15000000

Ex Date Wednesday December 30, 2020

Record Date

Thursday December 31, 2020

Payment Date Thursday February 25, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GOODMAN GROUP

1.2 Registered Number Type other

Registration Number

Goodman Limited ABN 69 000 123 071, Goodman Funds Management Limited ABN 48 067 796 641, Goodman Industrial Trust ARSN 091213839, Goodman Logistics (HK) Limited Company Number 1700359

1.3 ASX issuer code

GMG

1.4 The announcement is

C New announcement

1.5 Date of this announcement

Thursday December 10, 2020

1.6 ASX +Security Code

GMG

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution ⓒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020



2A.4 +Record Date

Thursday December 31, 2020

2A.5 Ex Date

Wednesday December 30, 2020

2A.6 Payment Date

Thursday February 25, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

🕑 No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual? ☑ Estimated

AUD 0.15000000

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
✓ We do not have a securities plan for dividends/distributions on this security

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time? ☑ Yes 3A.1a Ordinary dividend/distribution estimated amount per +security AUD 0.15000000

AUD 0.15000000



Notification of dividend / distribution	
3A.1a(i) Date that actual ordinary amount will be announced	Estimated or Actual?
Thursday February 25, 2021	
3A.1b Ordinary Dividend/distribution amount per security	
AUD	
3A.2 Is the ordinary dividend/distribution franked? ⓒ No	
3A.3 Percentage of ordinary dividend/distribution that is franked	
0.0000 %	
3A.4 Ordinary dividend/distribution franked amount per +security	3A.5 Percentage amount of dividend which is unfranked 100.0000 %
AUD 0.00000000	
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount	
AUD	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security	
AUD 0.00000000	
5 - Further information	
5.1 Please provide any further information applicable to the	his dividend/distribution
Goodman will announce further details of the distribution incl	uding income tax components on Tuesday 23 February 2021

5.2 Additional information for inclusion in the Announcement Summary