



Announcement Summary

Entity name

CHARTER HALL RETAIL REIT

Security on which the Distribution will be paid

CQR - UNITS FULLY PAID

Announcement Type

New announcement

Date of this announcement

Monday December 14, 2020

Distribution Amount

AUD 0.10700000

Ex Date

Wednesday December 30, 2020

Record Date

Thursday December 31, 2020

Payment Date

Friday February 26, 2021

DRP election date

Tuesday January 5, 2021 17:00:00

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CHARTER HALL RETAIL REIT

1.2 Registered Number Type

ARSN

Registration Number

093143965

1.3 ASX issuer code

CQR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Monday December 14, 2020

1.6 ASX +Security Code

CQR

ASX +Security Description

UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020

2A.4 +Record Date

Thursday December 31, 2020



2A.5 Ex Date

Wednesday December 30, 2020

2A.6 Payment Date

Friday February 26, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

☒ Actual

AUD 0.10700000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.10700000

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.10700000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Tuesday January 5, 2021 17:00:00

4A.3 DRP discount rate

1.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Wednesday January 6, 2021

End Date

Wednesday January 27, 2021

4A.5 DRP price calculation methodology

The issue price will be calculated with reference to the average of the daily volume weighted average price of all sales of units recorded on the ASX for the period from and including 6 January to 27 January 2021

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Friday February 26, 2021

4A.8 Will DRP +securities be a new issue?☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No



4A.11 Are there any other conditions applying to DRP participation?

☒ No

4A.12 Link to a copy of the DRP plan rules

<https://www.charterhall.com.au/investments/funds/charter-hall-retail-reit/investor-centre>

4A.13 Further information about the DRP

DRP pricing to be updated on or around 28 January 2021

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Fund payment update (AMIT) to be contained in a separate announcement on or around 24 February 2021

5.2 Additional information for inclusion in the Announcement Summary