

## Appendix 3D

### Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Ozgrowth Limited

52 126 450 271

We (the entity) give ASX the following information.

- <sup>1</sup> Date that an Appendix 3C or the last Appendix 3D was given to ASX

9 December 2019

### Information about the change

Complete each item for which there has been a change and items 9 and 10.

#### Column 1

(Details announced to market in Appendix 3C or last Appendix 3D)

#### Column 2

(Details of change to buy-back proposals)

### On-market buy-back

- <sup>2</sup> Name of broker who will act on the company's behalf

Euroz Hartleys Securities Limited

No Change

- <sup>3</sup> Deleted 30/9/2001.

- <sup>4</sup> If the company/trust intends to buy back a maximum number of shares/units – that number

Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

35,000,000

35,000,000

<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3D

### Changes relating to buy-back

|   | <b>Column 1</b><br>(Details announced to market in Appendix 3C or last Appendix 3D) | <b>Column 2</b><br>(Details of change to buy-back proposals) |
|---|---|--|
| 5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back  | 35,000,000  | 35,000,000   |
| 6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration – that intention | 1 January 2020 to 31 December 2020  | 1 January 2021 to 31 December 2021                           |
| 7 If the company/trust intends to buy back shares/units if conditions are met – those conditions  | -   | -  |

### All buy-backs

|                     |   |   |
|---------------------|---|---|
| 8 Any other change  | -   | - |
| 9 Reason for change | Extension of capital management initiative for a further 12 months. |   |

<sup>+</sup> See chapter 19 for defined terms.

- 10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Date: 14 December 2020

Print name: Anthony Hewett  
(~~Director~~/Company Secretary)

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<sup>+</sup> See chapter 19 for defined terms.