



16 December 2020

ASX ANNOUNCEMENT

APA Group (ASX: APA)

Estimated interim distribution for the six months ending 31 December 2020

APA Group (ASX:APA) today announced an estimated FY2021 interim distribution of 24.0 cents per security for the six months ending 31 December 2020. This represents a 4.3% increase over the FY2020 interim distribution of 23.0 cents per security.

The components of the interim distribution including its tax deferred status and allocable franking credits will be confirmed following finalisation of the half year results on 23 February 2021. All distributions will be fully covered by operating cash flows.

The key dates for the interim distribution are:

Securities trade ex-distribution	30 December 2020
Record Date	31 December 2020
Payment Date	17 March 2021

Distribution Reinvestment Plan (DRP)

The DRP remains suspended for this interim distribution. All APA securityholders will receive their distributions in cash.

Payment of Interim Distribution

Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Authorised for release by Nevenka Codevelle

Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is a leading Australian energy infrastructure business, owning and/or operating around \$22 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au