



## Announcement Summary

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**Entity name**

COMMONWEALTH BANK OF AUSTRALIA.

**Security on which the Distribution will be paid**

CBAPH - CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-04-24

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 16, 2020

**Distribution Amount**

AUD 0.64180000

**Ex Date**

Thursday March 4, 2021

**Record Date**

Friday March 5, 2021

**Payment Date**

Monday March 15, 2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

COMMONWEALTH BANK OF AUSTRALIA.

#### 1.2 Registered Number Type

ABN

#### Registration Number

48123123124

#### 1.3 ASX issuer code

CBA

#### 1.4 The announcement is

☒ New announcement

#### 1.5 Date of this announcement

Wednesday December 16, 2020

#### 1.6 ASX +Security Code

CBAPH

#### ASX +Security Description

CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-04-24

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

☒ Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Monday March 15, 2021

#### 2A.4 +Record Date

Friday March 5, 2021



## 2A.5 Ex Date

Thursday March 4, 2021

## 2A.6 Payment Date

Monday March 15, 2021

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.64180000

## Estimated or Actual?

☒ Actual

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

## 2A.12 Does the +entity have tax component information apart from franking?

☒ No

## Part 3A - Ordinary dividend/distribution

## 3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

## 3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

## 3A.1b Ordinary Dividend/distribution amount per security

AUD 0.64180000

## 3A.2 Is the ordinary dividend/distribution franked?

☒ Yes

## 3A.2a Is the ordinary dividend/distribution fully franked?

☒ Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.64180000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

**Part 3D - Preference +security distribution rate details****3D.1 Start date of payment period**

Tuesday December 15, 2020

**3D.2 End date of payment period**

Sunday March 14, 2021

**3D.3 Date dividend/distribution rate is set (optional)**

Tuesday December 15, 2020

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First Business Day of the Distribution Period

**3D.5 Number of days in the dividend/distribution period**

90

**3D.6 Dividend/distribution base rate (pa)**

0.0182 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 day bank bill swap rate as at date dividend/distribution rate is set

**3D.8 Dividend/distribution margin**

3.7000 %

**3D.9 Comments on how dividend/distribution margin is set**

PERLS XI terms and conditions

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.1155 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

This is the value of (1 - Tax Rate of 30%) used in the formula in 3D.13



### 3D.12 Total dividend/distribution rate for the period (pa)

2.6027 %

### 3D.13 Comment on how total distribution rate is set

Total dividend/distribution rate = (Dividend/distribution base rate + Dividend/distribution margin) x (1 - Tax Rate of 30%)

## Part 5 - Further information

### 5.1 Please provide any further information applicable to this dividend/distribution

The distribution in this form is the scheduled cash distribution and is expected to be fully franked.

Note that under the PERLS XI terms and conditions, the Commonwealth Bank of Australia has the discretion to make or not make the distribution in full.

Distributions will be paid by electronic transfer.

The website for more information about PERLS XI is

<https://www.commbank.com.au/about-us/investors/other-securities.html>

### 5.2 Additional information for inclusion in the Announcement Summary