

Announcement Summary

Entity name

BENDIGO AND ADELAIDE BANK LIMITED

Security on which the Distribution will be paid

BENPF - CNV PREF 6-BBSW+4.00% PERP NON-CUM RED T-06-21

Announcement Type

New announcement

Date of this announcement Wednesday December 16, 2020

Distribution Amount

AUD 1.40310000

Ex Date Tuesday June 1, 2021

Record Date Wednesday June 2, 2021

Payment Date Tuesday June 15, 2021

Additional Information

https://www.bendigoadelaide.com.au/investor-centre/prospectus/

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BENDIGO AND ADELAIDE BANK LIMITED

1.2 Registered Number Type ABN

Registration Number

11068049178

1.3 ASX issuer code

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

Wednesday December 16, 2020

1.6 ASX +Security Code BENPF

ASX +Security Description

CNV PREF 6-BBSW+4.00% PERP NON-CUM RED T-06-21

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution ⓒ Ordinary

2A.2 The Dividend/distribution: relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date) Monday June 14, 2021

2A.4 +Record Date Wednesday June 2, 2021



2A.5 Ex Date

Tuesday June 1, 2021

2A.6 Payment Date

Tuesday June 15, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

Estimated or Actual?

C Actual

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

🕑 No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 1.40310000

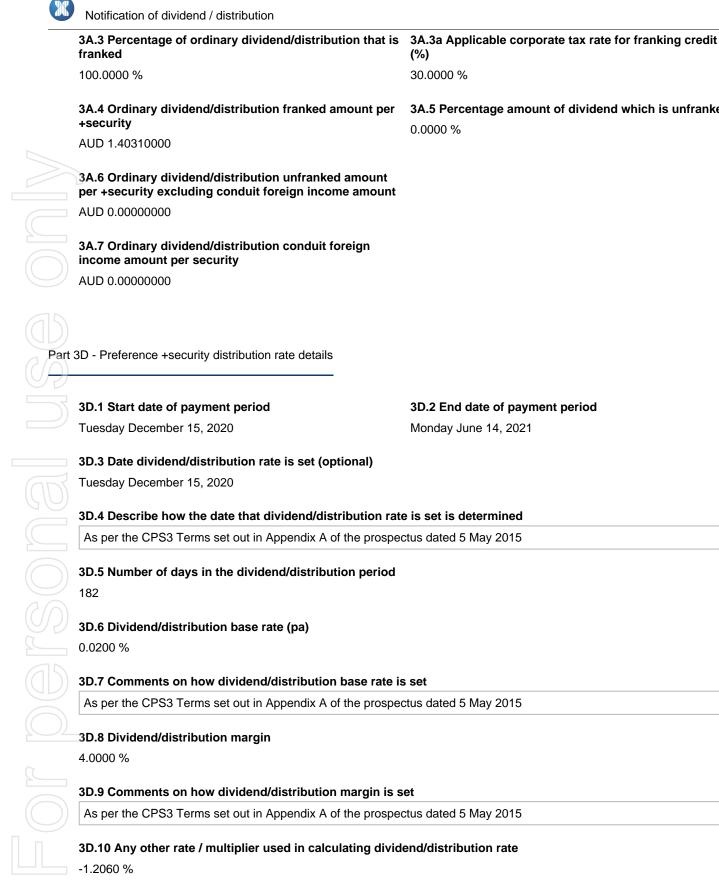
2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? 🕑 No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security? C We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking? C No

Ordinary dividend/distribution

Part 3A - Ordinary dividend/distribution		
)	3A.1 Is the ordinary dividend/distribution estimated at this time? ⓒ No	3A.1a Ordinary dividend/distribution estimated amount per +security AUD
	3A.1b Ordinary Dividend/distribution amount per security	
	AUD 1.40310000	
	3A.2 Is the ordinary dividend/distribution franked?	3A.2a Is the ordinary dividend/distribution fully franked?



3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

Total rate (base plus margin = 4.02%) multiplied by (1- tax rate) less total rate

(%) 30.0000 %

0.0000 %

3D.2 End date of payment period

Monday June 14, 2021

3A.5 Percentage amount of dividend which is unfranked



3D.12 Total dividend/distribution rate for the period (pa)

2.8140 %

3D.13 Comment on how total distribution rate is set

As per the CPS3 Terms set out in Appendix A of the prospectus dated 5 May 2015

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

https://www.bendigoadelaide.com.au/investor-centre/prospectus/