

ASX RELEASE (22 DECEMBER 2020)

Cleansing Statement

THC Global Group Limited (THC Global or the Company) (ASX:THC), advises that on 22 December 2020, it issued a total of 11,000,000 Fully Paid Ordinary Shares (the **Securities**) without disclosure to the recipients under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- (a) The Company has issued the Securities without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of:
 - a. Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (c) as at the date of this notice there is no information
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
 - ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

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ASX release authorised by THC Global's Management Committee.