

## Imugene attaches an Appendix 3Y – Change of Director’s Interest Notice for Executive Chairman, Mr Paul Hopper

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Sydney, Australia, 23 December 2020: Imugene Limited (ASX:IMU) a clinical stage immuno-oncology company today announced that Executive Chairman, Mr Paul Hopper, through an associated family entity, has entered into a funding arrangement with an investment bank, which involves a loan facility, cash settled options and stock loans (“**Funding Arrangement**”). The proceeds of the Funding Arrangement are to be used to fund taxation and investment commitments.

The Funding Arrangement has a term of three years and is secured by 107,126,062 fully paid ordinary shares. There are no share price triggers associated with the Funding Arrangement that could result in margin calls or mandatory early repayment.

The ordinary shares provided as security for the Funding Arrangement represent 2.3% of Imugene’s fully paid ordinary shares on issue.

Mr Hopper obtained the necessary approvals pursuant to the company’s ‘Policy for Trading in Company Securities’ prior to entering into the Funding Arrangement.

Mr Hopper said “As the Founder and Executive Chairman of the Company, I am intensely committed to Imugene and I am very excited about its long term prospects. The arrangement relates to a portion of my exposure to Imugene and has become necessary due to my personal circumstances. I see the value of my holding as a whole tied to the future of the company and look forward to continuing to drive success for the company and its shareholders.”

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## About Imugene (ASX:IMU)

Imugene is a clinical stage immuno-oncology company developing a range of new and novel immunotherapies that seek to activate the immune system of cancer patients to treat and eradicate tumors. Our unique platform technologies seek to harness the body's immune system against tumours, potentially achieving a similar or greater effect than synthetically manufactured monoclonal antibody and other immunotherapies. Our product pipeline includes multiple immunotherapy B-cell vaccine candidates and an oncolytic virotherapy (CF33) aimed at treating a variety of cancers in combination with standard of care drugs and emerging immunotherapies. We are supported by a leading team of international cancer experts with extensive experience in developing new cancer therapies with many approved for sale and marketing for global markets.

Our vision is to help transform and improve the treatment of cancer and the lives of the millions of patients who need effective treatments. This vision is backed by a growing body of clinical evidence and peer-reviewed research. Imugene is well funded and resourced, to deliver on its commercial and clinical milestones. Together with leading specialists and medical professionals, we believe Imugene's immuno-oncology therapies will become foundation treatments for cancer. Our goal is to ensure that Imugene and its shareholders are at the forefront of this rapidly growing global market.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001. Amended 01/01/11

<b>Name of Entity:</b>	Imugene Limited (ASX:IMU)
<b>ACN:</b>	009 179 551

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director:</b>	Paul Hopper
<b>Date of Last Notice:</b>	28 November 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or Indirect Interest</b>	Indirect		
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director related entity		
<b>Date of change</b>	22 December 2020		
<b>No. of securities held prior to change</b>		<b>Shares</b>	<b>Options</b>
	Direct	1,248,900	-
	Indirect	175,889,287	25,827,281
	<b>Total</b>	<b>177,138,187</b>	<b>25,827,281</b>
<b>Class</b>	Fully Paid Ordinary Shares (IMU) and Listed Options (IMUOB)		
<b>Number acquired</b>		<b>Shares</b>	<b>Options</b>
	Direct	-	-
	Indirect	827,281	-
	<b>Total</b>	<b>827,281</b>	-
<b>Number disposed</b>		<b>Shares</b>	<b>Options</b>
	Direct	-	-
	Indirect	-	827,281
	<b>Total</b>	-	<b>827,281</b>

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**Appendix 3Y**  
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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.04 per share		
<b>No. of securities held after change</b>		<b>Shares</b>	<b>Options</b>
	Direct	1,248,900	-
	Indirect	176,716,568	25,000,000
	<b>Total</b>	<b>177,965,468</b>	<b>25,000,000</b>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Listed Options		

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Mr Hopper has, through an associated family entity, entered into a funding arrangement with Macquarie Bank Limited (" <b>Funding Arrangement</b> ")
<b>Nature of interest</b>	The Funding Arrangement includes a loan facility, cash settled options and stock loans referencing 107,126,062 Imugene Limited shares
<b>Name of registered holder (if issued securities)</b>	Moreglade Pty Ltd
<b>Date of change</b>	21 December 2020
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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