



23 December 2020

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notice Corporations Act Subsection 259C(2)

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 23 December 2020

The previous notice was given to the ASX on: 11 December 2020

The previous notice was dated: 11 December 2020

2. Issued Share Capital 2,845,541,800 fully paid Ordinary Shares in the capital of ANZ have been issued as at 22 December 2020.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,294,622	0.15%	4,295,738	0.15%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,294,622	0.15%	4,295,738	0.15%

4. Details of Controlled Entity Holdings	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
---	--

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	1,214	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	100,000	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,479,927	0.09%

For personal use only

JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	330,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,384,374	0.05%
Aggregation		4,295,738	0.15%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
------------------------------------	---

Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
15/12/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-184
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,344.30	Ordinary fully paid	-58
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	23.17	Ordinary fully paid	-1
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	3,291.21	Ordinary fully paid	-142
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,066.16	Ordinary fully paid	-46
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,158.87	Ordinary fully paid	-50

15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	6,868.03	Ordinary fully paid	-299
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	4,846.67	Ordinary fully paid	-211
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	183.76	Ordinary fully paid	-8
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,561.96	Ordinary fully paid	-68
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,194.44	Ordinary fully paid	-52
15/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	2,503.73	Ordinary fully paid	-109
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	883.21	Ordinary fully paid	36
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,058.10	Ordinary fully paid	43
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	907.74	Ordinary fully paid	37
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,058.10	Ordinary fully paid	43

16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	318.94	Ordinary fully paid	-13
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	73.60	Ordinary fully paid	-3
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	637.87	Ordinary fully paid	-26
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	564.27	Ordinary fully paid	-23
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,281.62	Ordinary fully paid	93
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,608.35	Ordinary fully paid	106
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,153.07	Ordinary fully paid	-47
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,079.47	Ordinary fully paid	-44
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	49.22	Ordinary fully paid	2
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	98.13	Ordinary fully paid	4

16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	147.64	Ordinary fully paid	6
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,336.56	Ordinary fully paid	-136
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,870.42	Ordinary fully paid	-117
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	368.00	Ordinary fully paid	-15
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,428.82	Ordinary fully paid	-99
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,581.89	Ordinary fully paid	146
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,133.99	Ordinary fully paid	168
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,521.08	Ordinary fully paid	62
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,722.50	Ordinary fully paid	70
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,913.61	Ordinary fully paid	78

16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,190.03	Ordinary fully paid	89
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,304.18	Ordinary fully paid	53
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	588.80	Ordinary fully paid	-24
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,987.21	Ordinary fully paid	-81
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,876.29	Ordinary fully paid	158
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,478.49	Ordinary fully paid	182
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,005.87	Ordinary fully paid	41
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,181.15	Ordinary fully paid	48
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,104.01	Ordinary fully paid	45
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,279.57	Ordinary fully paid	52

16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	637.87	Ordinary fully paid	-26
16/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,128.55	Ordinary fully paid	-46
17/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,106.11	Ordinary fully paid	204
17/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	17,495.94	Ordinary fully paid	699
17/12/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,659.16	Ordinary fully paid	306
21/12/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	273

Addresses	The addresses of entities named in this form are as follows:
------------------	--

Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 23 December 2020