Announcement Summary

Entity name

PACIFICO MINERALS LIMITED

Applicable security for the reorganisation

PMY	ORDINARY FULLY PAID
PMYAC	PERFORMANCE RIGHTS
PMYAD	OPTION EXPIRING 16-OCT-2021 EX $0.02

Announcement Type

New Announcement

Date of this announcement

Wednesday December 23, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Wednesday December 30, 2020

Record Date

Thursday December 31, 2020

Issue Date

Friday January 8, 2021

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PACIFICO MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

43107159713

1.3 ASX issuer code

PMY

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Wednesday December 23, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PMY	ORDINARY FULLY PAID
PMYAC	PERFORMANCE RIGHTS
PMYAD	OPTION EXPIRING 16-OCT-2021 EX $0.02

Part 2 - Approvals

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2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☑ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday December 23, 2020	☑ Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Thursday December 31, 2020

3.2 Date of +security holder meeting

Wednesday December 23, 2020

3.2a Effective date of consolidation or split

Thursday December 24, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Tuesday December 29, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Wednesday December 30, 2020

3.5 Record date

Thursday December 31, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday January 4, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday January 8, 2021

3.8 Trading starts on a normal T+2 basis

Monday January 11, 2021

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3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday January 13, 2021

Part 4 - Event type and details

4.1 The event is

☑ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
PMY	ORDINARY FULLY PAID		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
☑ Quoted	3,804,488,820	152,179,553	☑ Estimated

ASX +Security Code	ASX +Security Description		
PMYAC	PERFORMANCE RIGHTS		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
☑ Unquoted	43,500,000	1,740,000	☑ Estimated

ASX +Security Code	ASX +Security Description		
PMYAD	OPTION EXPIRING 16-OCT-2021 EX $0.02		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
☑ Unquoted	10,000,000	400,000	☑ Estimated

5.2 Exercise price of options

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ASX +Security Code	ASX +Security Description
PMYAC	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
PMYAD	OPTION EXPIRING 16-OCT-2021 EX $0.02

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	0.02000000	0.50000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

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