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ASX Announcement

Moorebank Logistics Park Monetisation Process

Qube Holdings Limited ("Qube") (ASX:QUB) has previously announced that it is undertaking a process in relation to a potential monetisation of the Moorebank Logistics Park ("MLP") and has entered into an exclusive negotiation period with the LOGOS Property Group ("LOGOS").

Qube today advises that this process with LOGOS is progressing constructively with the due diligence process substantially complete and significant progress made on agreeing the key commercial issues for a sale of a 100% interest in warehousing and Qube retaining the interest in terminals. LOGOS continues to demonstrate a clear appreciation of the high quality and significant strategic value of the MLP, and Qube and LOGOS are continuing to work together exclusively with the aim of finalising the outstanding commercial issues in the near term.

While work on the transaction is well progressed, it remains subject to finalising outstanding commercial issues and approvals and there is no certainty that a transaction will occur.

Authorised for release by:

The Board of Directors, Qube Holdings Limited

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