

# Form 603

## Corporations Act 2001 Section 671B

### Notice of initial substantial holder

To Company Name/Scheme: Iluka Resources Ltd

ACN/ARSN: 008 675 018

#### 1. Details of substantial holder (1)

Name: Schroder Investment Management Australia Limited and all of its related bodies corporate

ACN/ARSN (if applicable): 000 443 274

The holder became a substantial holder on: 22/12/2020

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's Votes (5)	Voting Power (6)
Ordinary shares	21,142,530	21,142,530	5.00%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SIMAL	Power to dispose of securities	13,130,770 Ordinary Shares
SIM LTD	Power to dispose of securities	5,019,581 Ordinary Shares

SIMNA LTD	Power to dispose of securities	2,992,179 Ordinary Shares
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#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SIM LTD	BNP Paribas Securities Services	BNP Paribas Securities Services	2,116 Ordinary Shares
SIM LTD	Brown Brothers Harriman	Brown Brothers Harriman	10,076 Ordinary Shares
SIM LTD	HSBC London	HSBC London	1,941,437 Ordinary Shares
SIM LTD	JP Morgan Chase B'Mouth	JP Morgan Chase B'Mouth	2,950,786 Ordinary Shares
SIM LTD	NT London	NT London	97,426 Ordinary Shares
SIM LTD	The Bank of New York Mellon	The Bank of New York Mellon	17,740 Ordinary Shares
SIMAL	BNP Paribas Securities Services	BNP Paribas Securities Services	2,902,943 Ordinary Shares
SIMAL	Citicorp Nominees Ltd HK	Citicorp Nominees Ltd HK	2,067,492 Ordinary Shares
SIMAL	JP Morgan Custodial Services	JP Morgan Custodial Services	5,809,248 Ordinary Shares
SIMAL	National Nominees Ltd - Melbourne	National Nominees Ltd - Melbourne	2,351,087 Ordinary Shares
SIMNA LTD	ABN Amro Mellon	ABN Amro Mellon	45,871 Ordinary Shares
SIMNA LTD	Bank of New York (US)	Bank of New York (US)	11,930 Ordinary Shares
SIMNA LTD	Citibank NY	Citibank NY	129,747 Ordinary Shares
SIMNA LTD	JP Morgan Chase B'Mouth	JP Morgan Chase B'Mouth	2,088,652 Ordinary Shares
SIMNA LTD	Mellon London	Mellon London	87,595 Ordinary Shares

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SIMNA LTD	NT London	NT London	34,807 Ordinary Shares
SIMNA LTD	RBC DEXIA London	RBC DEXIA London	497,449 Ordinary Shares
SIMNA LTD	State Street Bank & Trust Co	State Street Bank & Trust Co	15,825 Ordinary Shares
SIMNA LTD	Bank of New York Mellon, Pittsburgh (MELNUS3P)	Bank of New York Mellon, Pittsburgh (MELNUS3P)	80,303 Ordinary Shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SIM LTD	22/08/2020 - 22/12/2020	8,035,171.30		970,226 Ordinary Shares
SIMAL	22/08/2020 - 22/12/2020	470,961.59		57,686 Ordinary Shares
SIMNA LTD	22/08/2020 - 22/12/2020	8,072,713.25		873,734 Ordinary Shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Schroder Investment Management Australia Limited ("SIMAL")	Relevant Fund Manager
Schroder Investment Management Limited ("SIM LTD")	Relevant Fund Manager
Schroder Investment Management North America Limited ("SIMNA LTD")	Relevant Fund Manager

## 7. Address

The address of persons named in this form are as follows:

<b>Name</b>	<b>Address</b>
Schroder Investment Management Australia Limited ("SIMAL")	Level 20, Angel Place, 123 Pitt Street, Sydney, 2000, Australia
Schroder Investment Management Limited ("SIM LTD")	1 London Wall Place, London Wall, Barbican, London EC2Y 5AU, United Kingdom
Schroder Investment Management North America Limited ("SIMNA LTD")	1 London Wall Place, London Wall, Barbican, London EC2Y 5AU, United Kingdom

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