Form 604

Corporations Act 2001 Section 671B Notice of change of interests of substantial holder

To: Company Name/Scheme: MYER HOLDINGS LIMITED

ACN/ARSN 119 085 602

1. Details of substantial holder

First Sentier Investors Holdings Pty Limited ACN 630 725 558 and its related bodies corporate listed in annexure A

29/12/2020

There was a change in the interests of the substantial holder on

17/11/2020 The previous notice was given to the company on The previous notice was dated 12/11/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

| Class of securities | Previous notice | | Present notice | | |
|----------------------------|-----------------|------------------|----------------|------------------|--|
| | Person's votes | Voting power (%) | Person's votes | Voting power (%) | |
| Fully Paid ordinary shares | 68,383,909 | 8.33 | 59,247,288 | 7.21 | |

*Note these securities are comprised of 57,768,313 in which First Sentier Investors Holdings Pty Limited and its subsidiaries have voting power and 1,478,975 in which First Sentier Investors Holdings Pty Limited's ultimate parent entity (Mitsubishi UFJ Financial Group, Inc (MUFJ) on and from 29 December 2020), has informed us that it has voting power prior to the date of this notice

3. Changes in relevant interest

| Date of | Person whose relevant interest changed | Nature of change | Consideration given in | of socurities | Person's votes affected |
|-------------------------------|--|------------------|------------------------|---------------|----------------------------|
| See annexure B to this notice | | | | | |

4.Present relevant interests

| Particulars of each change in, of to give a substantial holding not | | | older or an associate in voting securities of | the company or scheme, since the | substantial holder was last required |
|--|--|--|---|---|--------------------------------------|
| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
| See annexure B to this notice | | | | | |
| A.Present relevant interests Particulars of each relevant interests. | erest of the substantial holder in | voting securities after the change | e are as follows: | | |
| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
| Mitsubishi UFJ Financial Group, Inc. | Unknown | | MUFJ owns 100% of First Sentier Investors Holdings Pty Limited (indirectly) and has informed First Sentier Investors Holdings Pty Limited that it has a relevant interest in the shares noted in this column. Accordingly, First Sentier Investors Holdings Pty Limited has a relevant interest or voting power in those shares pursuant to section 608(3) or section 12(2)(a) of the Corporations Act (as relevant), MUFJ has not provided any further details of that relevant interest - accordingly no transaction information is recorded in Appendix B or holder information is recorded in Section 4. Reference is made to any subsequent filing of MUFJ which will reflect this interest. | 1,478,975 Fully paid ordinary shares | 1,478,978 |
| First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Citibank N A Hong Kong | | Relevant interest under paragraph 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001 (Cth), being a relevant interest arising from having the power to control the exercise of the right to vote attached to securities and/or to control the exercise of the power to dispose of securities in its capacity as investment manager, as provided for under its investment mandates. In addition, if any OTC derivatives, warrants or other securities (other than ordinary shares or ordinary units (as applicable)) are referred to below in this row, the relevant interest in respect of those securities arises under subsection 608(8) being an accelerated relevant interest held in the same capacity. | 46,956,080 Fully paid ordinary shares | 46,956,080 |

| First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | HSBC Bank Australia Limited | Relevant interest under paragraph 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001 (cth), being a relevant interest arising from having the power to control the exercise of the right to vote attached to securitie and/or to control the exercise of the power to dispose of securities in its capacity as investment manager, as provided for under its investment mandates. In addition, if any OTC derivatives, warrants or other securities (other than ordinary share or ordinary units (as applicable)) are referred to below in this row, the relevant interest in respect of those securities arises under subsection 608(8) being an accelerated relevan interest held in the same capacity. | 10,812,233 Fully paid ordinary shares | 10,812,233 |
|---|--------------------------------|--|---------------------------------------|------------|
|---|--------------------------------|--|---------------------------------------|------------|

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address | | |
|---|--|--|--|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan | | |
| First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Level 5, Tower Three International Towers Sydney, 300 Barangaroo Avenue, Barangaroo NSW 2000 | | |

Signature Addullm

Dated the 31 day of December 2020

Annexure A

This is annexure A referred to in Form 604, Notice of change of interest of substantial holder dated 29/12/2020

Robellm

Rachel Lim

Company Secretary

Dated the 31/12/2020

SCHEDULE

CFSIM (COMPANY NO. 00153197)

CFSPAI EUROPE CO LIMITED (COMPANY CODE C41267)

CFSPAI EUROPE HOLDCO LIMITED (COMPANY CODE C41260)

EDIF II GP S.A.R.L (COMPANY NO. B204413)

FIRST SENTIER INVESTORS (AUSTRALIA) IM LTD (ACN 114 194 311)

FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE HOLDINGS LTD (ACN 085 313 926)

FIRST SENTIER INVESTORS (AUSTRALIA) INFRASTRUCTURE MANAGERS PTY LTD (ACN 101 384 294)

FIRST SENTIER INVESTORS (AUSTRALIA) IP HOLDINGS PTY LIMITED (ACN 625 765 399)

FIRST SENTIER INVESTORS (AUSTRALIA) RE LTD (ACN 006 464 428)

FIRST SENTIER INVESTORS (AUSTRALIA) SERVICES PTY LIMITED (ACN 624 305 595)

FIRST SENTIER INVESTORS (HONG KONG) NOMINEES LIMITED (CR NO. 0206615)

FIRST SENTIER INVESTORS (HONG KONG) AMC LIMITED (CR NO. 0580652)

FIRST SENTIER INVESTORS (HONG KONG) LIMITED (CR NO. 0206616)

FIRST SENTIER INVESTORS (IRELAND) LIMITED (COMPANY NO. 629188)

FIRST SENTIER INVESTORS (JAPAN) LIMITED (COMPANY NUMBER 0104-01-093090)

FIRST SENTIER INVESTORS (LUXEMBOURG) EDIF I FEEDERS MC S.A.R.L (COMPANY NO. B134314)

FIRST SENTIER INVESTORS (LUXEMBOURG) EDIF I MC S.A.R.L (COMPANY NO. B128117)

FIRST SENTIER INVESTORS (SINGAPORE) (REGISTRATION NO. 196900420D)

FIRST SENTIER INVESTORS (SINGAPORE) HOLDINGS LIMITED (REGISTRATION NO. 199901706Z)

FIRST SENTIER INVESTORS (UK) FUNDS LIMITED (COMPANY NO. 02294743)

FIRST SENTIER INVESTORS (UK) IM LIMITED (COMPANY NO. SC047708)

FIRST SENTIER INVESTORS (UK) SERVICES LIMITED (COMPANY NO. 03904320)

FIRST SENTIER INVESTORS (US) LLC (FILE NUMBER 546 9442)

FIRST SENTIER INVESTORS ASIA HOLDINGS LIMITED (ACN 054 571 701)

FIRST SENTIER INVESTORS EUROPE HOLDINGS LIMITED (COMPANY NO. 03904310)
FIRST SENTIER INVESTORS INTERNATIONAL IM LIMITED (COMPANY NO. SC079063)

FIRST SENTIER INVESTORS REALINDEX PTY LTD (ACN 133 312 017)

FIRST STATE INFRASTRUCTURE MANAGERS (INTERNATIONAL) LIMITED (COMPANY NO. 298444)

FSIB LTD (REGISTRATION NO. 26193)

MITSUBISHI UFJ FINANCIAL GROUP, INC (REGISTRATION NO. 0100-01-073486)

MITSUBISHI UFJ TRUST AND BANKING CORPORATION (REGISTRATION NO. 0100-01-008770)

SI HOLDINGS LIMITED (COMPANY NO. SC109439)

Annexure B

This is annexure B referred to in Form 604, Notice of change of interest of substantial holder dated 29/12/2020

Salullin

Rachel Lim

Company Secretary

Dated the 31/12/2020

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|--|---|------------------|---|---|-------------------------|
| Tuesday, 29 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 429,285.84 | 1,537,037 Ordinary shares | 1,537,037 |
| Tuesday, 22 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 70,840.49 | 261,024 Ordinary shares | 261,024 |
| Tuesday, 22 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 280,039.85 | 1,031,855 Ordinary shares | 1,031,855 |
| Tuesday, 22 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 20,264.76 | 74,669 Ordinary shares | 74,669 |
| Tuesday, 22 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 467,921.69 | 1,724,138 Ordinary shares | 1,724,138 |
| Monday, 21 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 45,686.18 | 158,357 Ordinary shares | 158,357 |
| Monday, 21 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 874,512.05 | 3,031,226 Ordinary shares | 3,031,226 |
| Monday, 21 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 180,597.93 | 625,987 Ordinary shares | 625,987 |
| Monday, 21 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 13,037.66 | 45,191 Ordinary shares | 45,191 |
| Friday, 18 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 50,471.75 | 174,044 Ordinary shares | 174,044 |
| Thursday, 17 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 48,198.53 | 165,634 Ordinary shares | 165,634 |
| Thursday, 17 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 477,039.56 | 1,639,344 Ordinary shares | 1,639,344 |
| Wednesday, 16 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 150,261.61 | 492,661 Ordinary shares | 492,661 |
| Friday, 11 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 15,760.32 | 49,251 Ordinary shares | 49,251 |
| Tuesday, 08 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 218,329.82 | 605,127 Ordinary shares | 605,127 |
| Monday, 07 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 48,873.24 | 135,759 Ordinary shares | 135,759 |
| Thursday, 03 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 10,610.25 | 28,294 Ordinary shares | 28,294 |
| Wednesday, 02 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Purchase | 135,171.50 | 365,131 Ordinary shares | 365,131 |
| Tuesday, 01 December 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Purchase | 314,197.03 | 845,070 Ordinary shares | 845,070 |
| Monday, 30 November 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Purchase | 243,858.95 | 671,233 Ordinary shares | 671,233 |
| Monday, 23 November 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Sale | 16,836.31 | 55,201 Ordinary shares | 55,201 |
| Friday, 13 November 2020 | First Sentier Investors Realindex Pty Ltd ACN 133 312 017 | Purchase | 88,840.23 | 332,113 Ordinary shares | 332,113 |
| Monday, 23 November 2020 Friday, 13 November 2020 | | | | · | |