



ASX RELEASE

GetSwift Limited
(ASX:GSW)

4 January 2021

Scheme becomes effective

Further to its announcement on 18 December 2020, GetSwift Limited (**GetSwift**) announces that the scheme of arrangement (**Scheme**) has now become legally effective, following the lodgement of the orders of the Federal Court of Australia approving the Scheme with the Australian Securities and Investments Commission today.

A copy of the Court orders approving the Scheme is attached to GetSwift's announcement of 18 December 2020. GetSwift has applied to ASX to suspend quotation and trading of GetSwift's shares effective from close of trading on ASX today.

The Scheme and the listing of the common shares of GetSwift Technologies Limited on the NEO Exchange are expected to be implemented on 13 January 2021. The NEO Exchange has approved the listing of the common shares of Holdco under the symbol "GSW", subject to Holdco providing the NEO Exchange with confirmation of the implementation of the Scheme, an executed copy of its final prospectus dated 4 January 2021 and the related receipt to be issued by the British Columbia Securities Commission in respect of such prospectus, and the balance of any listing fees.

This announcement has been authorised by the Board of Directors.

About GetSwift Limited

Technology to Optimise Global Delivery Logistics

GSW is a technology and services company that offers a suite of software products and services focused on business and logistics automation, data management and analysis, communications, information security, and infrastructure optimization and also includes ecommerce and marketplace ordering, workforce management, data analytics and augmentation, business intelligence, route optimization, cash management, task management shift management, asset tracking, real-time alerts, cloud communications, and communications infrastructure (collectively, the "GetSwift Offering"). The GetSwift Offering is used by public and private sector clients across industries and jurisdictions for their respective logistics, communications, information security, and infrastructure projects and operations.

GetSwift is headquartered in New York and is listed on the Australian Securities Exchange (ASX:GSW).

For further background, please visit www.getswift.co. GetSwift is an emerging growth company and is subject to a variety of risks. The Company is not yet profitable, and there can be no assurance that it will achieve profitability. The Company's business and a variety of investment considerations are

discussed in more detail in the Company's filings with the Australia Securities Exchange (ASX). Investors are encouraged to review the more complete information contained in such filings.

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