

7 January 2021

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ) - Distribution adjustment announcement**

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of an amendment to the distribution that was previously announced in respect of those Underlying Securities:

<b>Underlying Securities</b>	iShares Core S&P/ASX 200 ETF (IOZ)
<b>Dividend/distribution type</b>	Final distribution
<b>Amount</b>	\$0.0840 per security
<b>Ex-distribution Date</b>	6 January 2021
<b>Record Date</b>	7 January 2021
<b>Payment Date</b>	On or about 18 January 2021

As a result of the IOZ confirming their distribution, the previously announced distribution amount on the following series of Westpac SFIs is also amended as listed below from \$0.0843 per security to \$0.0840 per security.

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution Adjustment Amount</b>	<b>New Completion Payment</b>
IOZSWA	\$10.1307	-\$0.0003	\$10.1310
IOZSWB	\$11.8089	-\$0.0003	\$11.8092

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary