

14 January 2021



The Manager
ASX Market Announcements
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Mirrabooka Investments Limited (the 'Company' or "Mirrabooka") Share Purchase Plan

Directors have decided to make an offer to shareholders under a Share Purchase Plan (SPP) to raise additional equity for investment purposes.

Subject to other participation requirements, shareholders with a registered address in Australia and New Zealand on the register at 7.00pm (AEDT) on Wednesday 13 January 2021 will be able to invest up to A\$30,000 in the Company's shares.

The shares issued under the SPP will be eligible for fifty per cent of the final dividend that may be declared in respect of the financial year ending 30 June 2021. As a result, shares issued under the SPP will trade under a separate ASX code: MIRNA. These shares will trade under the normal ASX code: MIR after existing ordinary shares go ex the entitlement to the final dividend in July 2021.

The SPP issue price will be the lower of \$3.13 per share or by applying a 5% discount to the volume-weighted average price of Mirrabooka shares traded on the Australian Securities Exchange (ASX) and Chi-X Australia automated trading systems over the 5 ASX trading days up to and including the day on which the SPP is scheduled to close (15 February 2021), rounded down to the nearest cent. Therefore, the maximum price that eligible shareholders will pay is \$3.13 per New Share, which was calculated by applying a 5% discount to the volume-weighted average price of shares traded on the ASX and Chi-X Australia automated trading systems over the 5 ASX trading days from 7 January to 13 January 2021 inclusive. Mirrabooka will announce the final issue price for the SPP after the offer closes. **Directors retain the right to scale back the Plan if applications exceed \$40 million.**

It is proposed that details of the SPP will be mailed to shareholders on Thursday 21 January 2021.

It is also proposed that applications will close on Monday 15 February 2021 and new shares will be issued under the SPP on Tuesday 23 February 2021 and tradeable on the ASX on Wednesday 24 February 2021.

Yours faithfully

Matthew Rowe
Company Secretary

This announcement has been authorised by the Board of Mirrabooka Investments Limited.