



15 January 2021

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notice Corporations Act Subsection 259C(2)

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 15 January 2021

The previous notice was given to the ASX on: 5 January 2021

The previous notice was dated: 5 January 2021

- 2. Issued Share Capital** 2,845,541,800 fully paid Ordinary Shares in the capital of ANZ have been issued as at 14 January 2021.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,300,258	0.15%	4,370,663	0.15%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,300,258	0.15%	4,370,663	0.15%

- 4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	1,972	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	100,000	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,549,145	0.09%

JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	330,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,389,323	0.05%
Aggregation		4,370,663	0.15%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	24.56	Ordinary fully paid	-1
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,719.18	Ordinary fully paid	70
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	48.95	Ordinary fully paid	-2
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,940.22	Ordinary fully paid	-79
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	48.95	Ordinary fully paid	-2
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,792.86	Ordinary fully paid	-73
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	48.95	Ordinary fully paid	-2

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5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	835.03	Ordinary fully paid	-34
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	540.31	Ordinary fully paid	-22
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	270.16	Ordinary fully paid	-11
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	48.95	Ordinary fully paid	-2
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	884.15	Ordinary fully paid	-36
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,996.28	Ordinary fully paid	122
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	73.42	Ordinary fully paid	-3
5/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,522.70	Ordinary fully paid	62
6/01/2021	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	528

7/01/2021	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	230
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,534.69	Ordinary fully paid	59
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	495.95	Ordinary fully paid	19
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,372.88	Ordinary fully paid	245
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,957.71	Ordinary fully paid	75
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	494.22	Ordinary fully paid	-19
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,742.79	Ordinary fully paid	-67
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	234.11	Ordinary fully paid	-9
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	728.33	Ordinary fully paid	-28

13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,138.77	Ordinary fully paid	236
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,879.40	Ordinary fully paid	72
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	12,277.55	Ordinary fully paid	472
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,758.80	Ordinary fully paid	144
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,023.17	Ordinary fully paid	270
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,140.43	Ordinary fully paid	82
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,716.78	Ordinary fully paid	-66
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	338.15	Ordinary fully paid	-13
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,144.52	Ordinary fully paid	-44
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,121.41	Ordinary fully paid	-120

13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	338.15	Ordinary fully paid	-13
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	10,118.57	Ordinary fully paid	-389
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,679.21	Ordinary fully paid	-103
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,812.18	Ordinary fully paid	-185
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,291.94	Ordinary fully paid	-165
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,846.83	Ordinary fully paid	-71
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,456.66	Ordinary fully paid	-56
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	313.23	Ordinary fully paid	12
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,144.52	Ordinary fully paid	-44
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,482.67	Ordinary fully paid	57

13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	469.85	Ordinary fully paid	18
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	286.13	Ordinary fully paid	-11
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,664.75	Ordinary fully paid	64
13/01/2021	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	522.06	Ordinary fully paid	20
14/01/2021	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,698,544.17	Ordinary fully paid	69,218

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 15 January 2021