

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Capitol Health Limited (ASX: CAJ)**ACN/ARSN **ACN 117 391 812****1. Details of substantial holder (1)**Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

The holder became a substantial holder on **20/01/2021****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Shares</b>	<b>57,366,943</b>	<b>57,366,943</b>	<b>5.60%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Annexure B</b>		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Annexure B</b>			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Annexure C</b>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

**7. Addresses**

The addresses of persons named in this form are as follows:

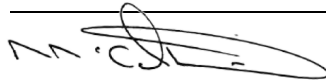
Name	Address
<b>Refer Annexure A</b>	

**Signature**

print name **Martyn McCathie**

capacity **Head of Operations**

sign here



date **22/01/2021**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

### Wilson Asset Management Group

#### 1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Alternative Assets Limited	(ACN 168 941 704)

#### 6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
HSBC Custody Nominees (Australia) Limited	Level 32, 580 George Street, Sydney NSW 2000

Signed: 

Date: 22/01/2021

**ANNEXURE B**

Holder of Relevant Interest	Registered Holder of Securities	Nature of relevant interest (7)	Person entitled to be registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	HSBC Custody Nominees (Australia) Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	1,280,473 ordinary shares
WAM Active Limited	HSBC Custody Nominees (Australia) Limited	Management of portfolio of WAM Active Limited	WAM Active Limited	1,942,874 ordinary shares
WAM Capital Limited	HSBC Custody Nominees (Australia) Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	27,812,505 ordinary shares
WAM Microcap Limited	HSBC Custody Nominees (Australia) Limited	Management of portfolio of WAM Microcap Limited	WAM Microcap Limited	26,331,091 ordinary shares

Signed: 

Date: 22/01/2021

## ANNEXURE C

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change (9)	Number of Securities affected	Class of Securities affected	Persons votes affected
09-Oct-20	WAM Capital Limited	On Market Purchase	(18,821.53)	76,866	Ordinary Shares	76,866
09-Oct-20	WAM Active Limited	On Market Purchase	(1,363.88)	5,570	Ordinary Shares	5,570
09-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(862.16)	3,521	Ordinary Shares	3,521
13-Oct-20	WAM Capital Limited	On Market Purchase	(1,129,483.43)	4,509,820	Ordinary Shares	4,509,820
13-Oct-20	WAM Active Limited	On Market Purchase	(83,555.80)	333,623	Ordinary Shares	333,623
13-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(53,362.33)	213,066	Ordinary Shares	213,066
14-Oct-20	WAM Capital Limited	On Market Purchase	(690,126.84)	2,755,549	Ordinary Shares	2,755,549
14-Oct-20	WAM Active Limited	On Market Purchase	(51,053.68)	203,848	Ordinary Shares	203,848
14-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(32,604.81)	130,185	Ordinary Shares	130,185
20-Oct-20	WAM Capital Limited	On Market Purchase	(153,584.39)	612,989	Ordinary Shares	612,989
20-Oct-20	WAM Active Limited	On Market Purchase	(11,361.69)	45,347	Ordinary Shares	45,347
20-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(7,256.18)	28,961	Ordinary Shares	28,961
21-Oct-20	WAM Capital Limited	On Market Purchase	(31,523.20)	125,816	Ordinary Shares	125,816
21-Oct-20	WAM Active Limited	On Market Purchase	(2,332.12)	9,308	Ordinary Shares	9,308
21-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,489.27)	5,944	Ordinary Shares	5,944
22-Oct-20	WAM Capital Limited	On Market Purchase	(60,222.20)	240,360	Ordinary Shares	240,360
22-Oct-20	WAM Active Limited	On Market Purchase	(4,455.03)	17,781	Ordinary Shares	17,781
22-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,845.25)	11,356	Ordinary Shares	11,356
23-Oct-20	WAM Capital Limited	On Market Purchase	(577.02)	2,303	Ordinary Shares	2,303
23-Oct-20	WAM Active Limited	On Market Purchase	(42.60)	170	Ordinary Shares	170
23-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(27.31)	109	Ordinary Shares	109
26-Oct-20	WAM Capital Limited	On Market Purchase	(30,057.23)	119,965	Ordinary Shares	119,965
26-Oct-20	WAM Active Limited	On Market Purchase	(2,223.63)	8,875	Ordinary Shares	8,875
26-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,420.11)	5,668	Ordinary Shares	5,668
28-Oct-20	WAM Capital Limited	On Market Purchase	(2,845.25)	11,356	Ordinary Shares	11,356
28-Oct-20	WAM Active Limited	On Market Purchase	(210.46)	840	Ordinary Shares	840
28-Oct-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(134.55)	537	Ordinary Shares	537
05-Nov-20	WAM Capital Limited	On Market Purchase	(232.55)	919	Ordinary Shares	919
05-Nov-20	WAM Active Limited	On Market Purchase	(17.20)	68	Ordinary Shares	68
05-Nov-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(10.88)	43	Ordinary Shares	43
09-Nov-20	WAM Capital Limited	On Market Purchase	(2,038,039.64)	7,678,045	Ordinary Shares	7,678,045
09-Nov-20	WAM Active Limited	On Market Purchase	(129,541.38)	488,030	Ordinary Shares	488,030
09-Nov-20	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(89,648.00)	337,737	Ordinary Shares	337,737
19-Jan-21	WAM Microcap Limited	On Market Purchase	(90,180.86)	325,710	Ordinary Shares	325,710
19-Jan-21	WAM Capital Limited	On Market Purchase	(75,504.85)	272,704	Ordinary Shares	272,704
19-Jan-21	WAM Active Limited	On Market Purchase	(5,278.34)	19,064	Ordinary Shares	19,064
19-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(3,452.08)	12,468	Ordinary Shares	12,468
20-Jan-21	WAM Capital Limited	On Market Purchase	(1,428,823.19)	5,094,534	Ordinary Shares	5,094,534
20-Jan-21	WAM Active Limited	On Market Purchase	(99,497.54)	354,763	Ordinary Shares	354,763
20-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(67,765.79)	241,622	Ordinary Shares	241,622
21-Jan-21	WAM Capital Limited	On Market Purchase	(188,500.19)	672,106	Ordinary Shares	672,106
21-Jan-21	WAM Active Limited	On Market Purchase	(13,167.97)	46,951	Ordinary Shares	46,951
21-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(8,678.34)	30,943	Ordinary Shares	30,943

Signed:

Date: 22/01/2021