

November 2020 Monthly traffic update and December 2020 preview

-69.7% Auckland Airport total passenger volumes decreased by 69.7% in November 2020 versus last year. International passengers (excl. transits) were down 97.2%, transit passengers were down 94.1% and domestic passengers were down by 38.3%.

Key Points:

- The decline in total passengers for November 2020 reflects the impact of the travel restrictions imposed by the New Zealand Government in response to COVID-19. The closure of the New Zealand border from 20 March 2020 to all but New Zealand citizens and permanent residents has had a significant impact on international services.
- International transit from New Zealand to China ceased from 7 November 2020 due to the Chinese Government introducing new health testing requirements for COVID-19.
- Limited international travel to Australia began in the month as New South Wales, the Australian Capital Territory, the Northern Territory and Victoria opened their borders to quarantine free travellers from New Zealand.

AUCKLAND AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
International passengers (excl. Transits)	24,313	875,415	-97.2%	124,869	4,226,897	-97.0%	3,637,232	10,484,850	-65.3%
Transit movements	4,472	75,630	-94.1%	29,462	461,186	-93.6%	302,962	1,038,296	-70.8%
Domestic passengers	510,742	828,217	-38.3%	2,087,567	3,948,527	-47.1%	5,186,148	9,564,976	-45.8%
Total passengers	539,527	1,779,262	-69.7%	2,241,898	8,636,610	-74.0%	9,126,342	21,088,122	-56.7%

Top 10 arrivals by country of last residence

New Zealand	2,450	183,555	-98.7%	14,189	1,161,854	-98.8%	700,374	2,448,336	-71.4%
Australia	2,708	74,982	-96.4%	14,120	337,951	-95.8%	337,526	876,037	-61.5%
United Kingdom	1,782	18,432	-90.3%	6,128	54,028	-88.7%	109,582	187,977	-41.7%
United States of America	1,084	31,917	-96.6%	4,097	89,458	-95.4%	143,466	292,991	-51.0%
China, People's Republic of	326	32,217	-99.0%	1,604	130,030	-98.8%	76,619	344,891	-77.8%
Canada	308	6,709	-95.4%	1,044	17,957	-94.2%	35,993	62,204	-42.1%
India	33	6,215	-99.5%	664	23,453	-97.2%	25,738	59,503	-56.7%
Hong Kong (Special Administrative Region)	130	3,443	-96.2%	618	14,866	-95.8%	17,119	42,674	-59.9%
Germany	190	8,580	-97.8%	503	24,850	-98.0%	34,682	73,004	-52.5%
Singapore	121	4,496	-97.3%	473	14,085	-96.6%	13,414	38,307	-65.0%

Aircraft Movements

International aircraft movements	1,191	4,622	-74.2%	5,451	23,255	-76.6%	27,157	56,702	-52.1%
Domestic aircraft movements	6,986	10,380	-32.7%	30,267	49,941	-39.4%	74,501	121,870	-38.9%
Total aircraft movements	8,177	15,002	-45.5%	35,718	73,196	-51.2%	101,658	178,572	-43.1%

MCTOW (tonnes) *

International MCTOW	146,721	477,997	-69.3%	668,320	2,362,260	-71.7%	2,975,484	5,837,389	-49.0%
Domestic MCTOW	136,897	201,891	-32.2%	609,162	970,752	-37.2%	1,469,121	2,357,872	-37.7%
Total MCTOW	283,618	679,888	-58.3%	1,277,482	3,333,012	-61.7%	4,444,605	8,195,260	-45.8%

Cargo (tonnes)

International Export	7,597	8,224	-7.6%	29,942	32,677	-8.4%	77,691	87,631	-11.3%
International Import	8,076	8,704	-7.2%	34,246	42,706	-19.8%	76,292	93,939	-18.8%
Total Cargo	15,673	16,928	-7.4%	64,188	75,383	-14.9%	153,983	181,570	-15.2%
Total Cargo Value NZ\$(000)	1,978,860	2,101,594	-5.8%	8,893,708	9,889,711	-10.1%	20,568,824	21,917,428	-6.2%

QUEENSTOWN AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international passengers	0	55,256	-100.0%	0	348,063	-100.0%	235,156	707,779	-66.8%
Total domestic passengers	108,615	149,978	-27.6%	562,474	677,136	-16.9%	1,172,410	1,672,046	-29.9%
Total passengers	108,615	205,234	-47.1%	562,474	1,025,199	-45.1%	1,407,566	2,379,825	-40.9%

Aircraft Movements

International aircraft movements	0	392	-100.0%	0	2,618	-100.0%	1,872	5,440	-65.6%
Domestic aircraft movements	999	1,179	-15.3%	4,874	5,213	-6.5%	9,951	12,764	-22.0%
Total aircraft movements	999	1,571	-36.4%	4,874	7,831	-37.8%	11,823	18,204	-35.1%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. *Maximum Certified Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

December 2020 Monthly traffic update preview

-70.3% Auckland Airport total passenger volumes decreased by 70.3% in December 2020 versus last year. International passengers (excl. transits) were down 97.3%, transit passengers were down 95.9% and domestic passengers were down by 32.2%.

Key Points:

- The decline in total passengers for December 2020 reflects the impact of the travel restrictions imposed by the New Zealand Government in response to COVID-19. The closure of the New Zealand border from 20 March 2020 to all but New Zealand citizens and permanent residents has had a significant impact on international services.
- Transit passenger numbers in December were 20.3% down on November 2020 reflecting the Chinese Government introducing new health testing requirements for COVID-19 from 7 November 2020 restricting international transit from New Zealand to China.
- Domestic passenger numbers in December 2020 were 7.5% up on November 2020 reflecting the increase in domestic capacity during the holiday period, mainly driven by Air New Zealand adding 16,000 seats onto its domestic network during the month.

AUCKLAND AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
International passengers (excl. Transits)	29,106	1,062,501	-97.3%	153,975	5,289,398	-97.1%	2,603,837	10,500,989	-75.2%
Transit movements	3,566	86,262	-95.9%	33,028	547,448	-94.0%	220,266	1,025,618	-78.5%
Domestic passengers	548,812	809,411	-32.2%	2,636,379	4,757,938	-44.6%	4,925,549	9,534,857	-48.3%
Total passengers	581,484	1,958,174	-70.3%	2,823,382	10,594,784	-73.4%	7,749,652	21,061,464	-63.2%

Aircraft Movements

International aircraft movements	1,311	5,361	-75.5%	6,762	28,616	-76.4%	23,107	56,656	-59.2%
Domestic aircraft movements	7,708	10,033	-23.2%	37,975	59,974	-36.7%	72,176	120,998	-40.3%
Total aircraft movements	9,019	15,394	-41.4%	44,737	88,590	-49.5%	95,283	177,654	-46.4%

MCTOW (tonnes) *

International MCTOW	157,482	552,661	-71.5%	825,803	2,914,921	-71.7%	2,580,305	5,817,216	-55.6%
Domestic MCTOW	151,559	198,112	-23.5%	760,720	1,168,864	-34.9%	1,422,566	2,346,919	-39.4%
Total MCTOW	309,041	750,774	-58.8%	1,586,523	4,083,785	-61.2%	4,002,871	8,164,134	-51.0%

Notes:

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