

Form 605 - Mr Mark Thompson

Talga Group Ltd (“**Talga**” or “**the Company**”) (**ASX:TLG**) advises that following the issue of shares under the completed Placement and Share Purchase Plan the Company’s Managing Director, Mr Mark Thompson, retains a shareholding representing 4.73% of Talga’s total issued capital.

As Mr Thompson’s shareholding now represents less than 5% of the Company’s total issued capital, Mr Thompson has provided the statutory Form 605 - Notice of ceasing to be a substantial holder.

Authorised for release by:

Dean Scarparolo
Company Secretary
Talga Group Ltd
T: +61 (0) 8 9481 6667

About Talga

Talga Group Ltd (ASX:TLG) is building a European battery anode and graphene additives supply chain, to offer advanced materials critical to its customers’ innovation and the shift towards a more sustainable world. Vertical integration, including ownership of several high-grade Swedish graphite projects, provides security of supply and creates long-lasting value for stakeholders.

Company website: www.talgagroup.com



Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme **Talga Group Ltd**
 ACN/ARSN **138 405 419**

1. Details of substantial holder (1)

Name **Mark James Thompson**
 ACN/ARSN (if applicable) **N/A**

The holder ceased to be a substantial holder on **27/01/2021**
 The previous notice was given to the company on **27/08/2020**
 The previous notice was dated **27/08/2020**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
27/1/21	Mark James Thompson	Dilution due to Placement & SPP	N/A	14,354,901 Ordinary shares	14,354,901

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

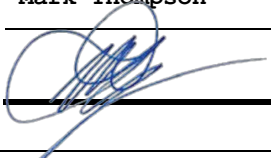
Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mark James Thompson	First Floor, 2 Richardson Street West Perth, WA 6005

Signature

print name **Mark Thompson** capacity **Director**
 sign here  date **27/01/21**