

RXP SERVICES LIMITED

ABN 30 146 959 917

Release to Australian Securities Exchange

28 January 2021

Market update on proposed acquisition

Further to the announcement released on 17 December 2020 regarding the proposed acquisition of RXP Services Limited (RXP) by Cappemini Australia Pty Limited pursuant to a scheme of arrangement, RXP wishes to advise that the First court hearing, which was initially planned to be on 22 January 2021 is now scheduled for tomorrow, 29 January 2021.

As such, presently, the indicative dates for implementation of the scheme are as follows (noting they are subject to change):

Event	Expected Date
First court hearing	29 January 2021
Scheme Meeting	2 March 2021
Second court hearing	4 March 2021
Effective date	5 March 2021
Record date	11 March 2021
Implementation date	26 March 2021

Based on the above timetable, and subject to RXP shareholder approval being obtained by the requisite majorities and all other conditions of the Scheme being satisfied or waived, the Scheme is expected be implemented in late March 2021.

This announcement has been authorised for release by the Board.

For further information, contact:

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About RXP Services Limited

RXP is a publicly listed, practice led Digital Services Partner with specialist consultants across 5 offices and 7 practices in the Asia Pacific region. We bring together creativity, design, insights and tech nology to help create Happier Humans.

Making Happier Humans

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