

**Form 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme WHITEHAVEN COAL LTD

ACN/ARSN 124 425 396

**1. Details of substantial holder (1)**

Name State Street Corporation and subsidiaries named in Annexures to this form

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 28/01/2021The previous notice was given to the company on 03/11/2020The previous notice was dated 30/10/2020**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
<b>Annexure A</b>					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>Annexure B</b>	

**Signature**

print name Elizabeth Schaefer

capacity Authorised signatory

sign here

date 01/02/2021

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

01 February 2021

Elizabeth Schaefer  
Authorised Signatory

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to Change	Class and number of Securities affected	Person's Votes affected
2-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	7,470
2-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	300,929
2-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	245,021
2-Nov-20	State Street Global Advisors Australia Limited	In specie withdrawal	n/a	Ordinary	(249,703)
2-Nov-20	State Street Global Advisors Australia Limited	In specie withdrawal	n/a	Ordinary	(296,247)
5-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	3,201
9-Nov-20	State Street Global Advisors Inc	Purchase	1.10	Ordinary	65,756
12-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	26,550
13-Nov-20	State Street Global Advisors Asia Limited	Sale or Pair-off Sale	1.15	Ordinary	(4,176)
17-Nov-20	State Street Global Advisors Limited	Purchase	1.22	Ordinary	39,732
17-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	7,375
17-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	61,336
19-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	3,208
23-Nov-20	State Street Global Advisors Inc	Purchase	1.30	Ordinary	333,403
25-Nov-20	State Street Global Advisors Inc	In specie withdrawal	n/a	Ordinary	(8,055)
25-Nov-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	3,208
30-Nov-20	State Street Global Advisors Inc	Sale or Pair-off Sale	1.33	Ordinary	(5,036)
30-Nov-20	State Street Global Advisors Inc	Purchase	1.33	Ordinary	6,078
30-Nov-20	State Street Global Advisors Limited	Purchase	1.33	Ordinary	126,458
30-Nov-20	State Street Global Advisors Australia Limited	Sale or Pair-off Sale	1.34	Ordinary	(452,041)
1-Dec-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	267,979
3-Dec-20	State Street Global Advisors Inc	Sale or Pair-off Sale	1.49	Ordinary	(51,212)
3-Dec-20	State Street Global Advisors Inc	Purchase	1.49	Ordinary	38,854
4-Dec-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	20,944
8-Dec-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	14,960
9-Dec-20	State Street Global Advisors Ireland Limited	Sale or Pair-off Sale	1.62	Ordinary	(78,023)
11-Dec-20	State Street Global Advisors Inc	Sale or Pair-off Sale	1.69	Ordinary	(336,809)
15-Dec-20	State Street Global Advisors Limited	Sale or Pair-off Sale	1.52	Ordinary	(106,014)
17-Dec-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	474,570
17-Dec-20	State Street Global Advisors Australia Limited	In specie withdrawal	n/a	Ordinary	(474,570)
18-Dec-20	State Street Global Advisors Inc	Purchase	1.64	Ordinary	267,214
18-Dec-20	State Street Global Advisors Limited	Purchase	1.64	Ordinary	187,360
18-Dec-20	State Street Global Advisors Limited	Purchase	1.60	Ordinary	39,958
18-Dec-20	State Street Global Advisors Australia Limited	Purchase	1.64	Ordinary	422,663
21-Dec-20	State Street Global Advisors Inc	In specie contribution	n/a	Ordinary	97,150
22-Dec-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	5,724,259
22-Dec-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	3,500,000
22-Dec-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	3,823,600
22-Dec-20	State Street Global Advisors Australia Limited	In specie withdrawal	n/a	Ordinary	(5,724,259)
22-Dec-20	State Street Global Advisors Australia Limited	In specie withdrawal	n/a	Ordinary	(3,500,000)
22-Dec-20	State Street Global Advisors Australia Limited	In specie withdrawal	n/a	Ordinary	(3,823,600)
29-Dec-20	State Street Global Advisors Limited	Purchase	1.68	Ordinary	80,478
29-Dec-20	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	1,485
4-Jan-21	State Street Global Advisors Inc	In specie withdrawal	n/a	Ordinary	(3,208)
5-Jan-21	State Street Global Advisors Inc	In specie contribution	n/a	Ordinary	43,785
5-Jan-21	State Street Global Advisors Inc	In specie withdrawal	n/a	Ordinary	(43,785)
5-Jan-21	State Street Global Advisors Australia Limited	In specie withdrawal	n/a	Ordinary	(30,765)
14-Jan-21	State Street Global Advisors Australia Limited	In specie contribution	n/a	Ordinary	5,878
15-Jan-21	State Street Global Advisors Ireland Limited	Sale or Pair-off Sale	1.79	Ordinary	(80,565)
20-Jan-21	State Street Global Advisors Inc	In specie contribution	n/a	Ordinary	3,206
21-Jan-21	State Street Global Advisors Inc	Purchase	1.64	Ordinary	201,107
22-Jan-21	State Street Global Advisors Inc	Sale or Pair-off Sale	1.60	Ordinary	(187,514)
28-Jan-21	State Street Global Advisors Australia Limited	Sale or Pair-off Sale	1.55	Ordinary	(4,720,982)

\_\_\_\_\_01 February 2021

Elizabeth Schaefer

Authorised Signatory

Name	Address
State Street Global Advisors Inc	Channel Center,One Iron Street, Boston, MA 02210, USA
State Street Global Advisors Limited	20 Churchill Place, Canary Wharf, London, England, E14 5HJ, UK
State Street Global Advisors Ireland Limited	78 Sir John Rogerson's Quay, Dublin 2, Ireland
State Street Global Advisors Australia Limited	Level 17, 420 George Street, Sydney, New South Wales, Australia 2000
State Street Global Advisors Asia Limited	68th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, China