



## Announcement Summary

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**Entity name**

VGI PARTNERS GLOBAL INVESTMENTS LIMITED

**Security on which the Distribution will be paid**

VG1 - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 2, 2021

**Distribution Amount**

AUD 0.01500000

**Ex Date**

Thursday February 11, 2021

**Record Date**

Friday February 12, 2021

**Payment Date**

Wednesday March 17, 2021

**DRP election date**

Monday February 15, 2021 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

VGI PARTNERS GLOBAL INVESTMENTS LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

91619660721

#### 1.3 ASX issuer code

VG1

#### 1.4 The announcement is

☒ New announcement

#### 1.5 Date of this announcement

Tuesday February 2, 2021

#### 1.6 ASX +Security Code

VG1

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

☒ Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020

#### 2A.4 +Record Date

Friday February 12, 2021



## 2A.5 Ex Date

Thursday February 11, 2021

## 2A.6 Payment Date

Wednesday March 17, 2021

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.01500000

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

## 2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

## 2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

## 2A.12 Does the +entity have tax component information apart from franking?

☒ No

## Part 3A - Ordinary dividend/distribution

## 3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

## 3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.01500000

**3A.2 Is the ordinary dividend/distribution franked?**☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.01500000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

**Part 4A - +Dividend reinvestment plan (DRP)****4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday February 15, 2021 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Monday February 15, 2021

**End Date**

Friday March 12, 2021

**4A.5 DRP price calculation methodology**

The price of Shares acquired under the DRP will be the lesser of:

1. the most recent weekly NTA price which VG1 has released to ASX immediately prior to the Record Date for the relevant dividend, and
2. the average price of all Shares acquired on ASX under the DRP during the period set by the Board.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date****4A.8 Will DRP +securities be a new issue?**☒ No**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ Yes



**4A.9a Minimum number of +securities required for DRP participation**

2,000

**4A.9b Minimum amount for DRP participation**

AUD

**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

☒ No

**4A.11 Are there any other conditions applying to DRP participation?**

☒ Yes

**4A.11a Conditions for DRP participation**

All shareholders of VG1 with an Australian or New Zealand address on VG1's register of members are eligible to participate in the DRP.

**4A.12 Link to a copy of the DRP plan rules**

<https://www.asx.com.au/asxpdf/20200123/pdf/44dgmwxw1vmkpds.pdf>

**4A.13 Further information about the DRP**

Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**